

**Report Title: Online survey summary report -
Review of the hours and areas of operation of
late night trading premises in the City of
Sydney LGA**

Client: City of Sydney

Version: Final

Date: 5 June 2018



This material is made available by Cred Consulting on the understanding that users exercise their own skill and care with respect to its use. Any representation, statement, opinion or advice expressed or implied in this publication is made in good faith. Cred Consulting is not liable to any person or entity taking or not taking action in respect of any representation, statement, opinion or advice referred to in this document.

Table of contents

1.	Introduction	4
1.1.	Purpose	4
1.2.	Survey responses	4
1.3.	Data collection and analysis	5
1.4.	Report structure	5
2.	Summary of key findings	6
3.	Respondent demographic profile	8
3.1.	Respondent gender	8
3.2.	Respondent age profile	8
3.3.	Cultural diversity	9
3.4.	Relationship to the LGA	9
3.5.	Where and when respondents go out at night	10
4.	Overall findings	11
4.1.	Size of areas of operation of late-night precincts	11
4.2.	Hours of operation of late-night premises	12
4.3.	Types of late-night businesses	13
4.4.	Frequency of visitation	15
4.5.	Late-night experience by precinct	16
4.6.	Favourite areas to go out in the city	16
4.7.	Suggestions for new late-night trading precincts	20
4.8.	Further comments about late-night trading in the city	21
5.	Findings by precinct	23
5.1.	King Street, Newtown	23
5.2.	Erskineville Road, Erskineville	25
5.3.	Botany Road, Green Square	27
5.4.	Redfern Street and Regent Street, Redfern	29
5.5.	Devonshire Street and Elizabeth Street, Central Station	31

5.6.	Glebe Point Road, Glebe	33
5.7.	Broadway	35
5.8.	Darling Harbour and Union Street, Pyrmont	37
5.9.	Crown St, Surry Hills	40
5.10.	Oxford Street and Taylor Square	42
5.11.	Oxford St, Paddington	44
5.12.	Sydney CBD (e.g. Clarence St, George St and York St).....	46
5.13.	Haymarket	48
5.14.	Circular Quay and The Rocks	50
5.15.	East Sydney (e.g. Stanley St and William St).....	52
5.16.	Kings Cross, Potts Point and Darlinghurst	54
5.17.	Woolloomooloo.....	56
6.	Business responses	59
6.1.	Size of areas of operation of late-night precincts	59
6.2.	Hours of operation of late-night premises.....	60
6.3.	Types of late-night businesses	61
7.	Age comparisons.....	63

1. Introduction

The City of Sydney (Council) is reviewing the rules that control trading hours and areas for businesses that open at night in the City of Sydney Local Government Area (LGA). These businesses include bars, cafes, restaurants, shops and entertainment and music venues that stay open later than 10pm. Council engaged Cred Consulting, in partnership with Micromex Research and JOC Consulting, to undertake community consultation to inform this review.

1.1. Purpose

The purpose of the community consultation was to gain an understanding of community views on where and when late-night trading should happen within the LGA. This document provides a summary of outcomes of the online survey, led by Cred Consulting, which aimed to:

- Test community satisfaction with existing late-night areas and operating hours / closing times
- Test the community's appetite for new, or changes to current, areas of late-night trading precincts, and operating hours for late-night premises
- Provide respondents with an opportunity to comment on an unlimited number of late night precincts - meaning that they could select to comment on 1, or up to all 17 late night precincts, and
- Gain an understanding of where the most popular night time destinations are in the LGA and why.

1.2. Survey responses

The online survey was open to anyone, including residents living in the LGA, workers, visitors and tourists.

In total, the online survey received 9,711 responses. However, not everyone completed every question, as most questions were not mandatory and could be skipped at the respondent's discretion.

Survey respondents could choose which late night precincts they wanted to comment on. As shown in Table 1, Newtown was the most commented on late night precinct, followed by Sydney CBD, Kings Cross/Potts Point/Darlinghurst, Oxford Street/Taylor Square, and Crown Street, Surry Hills.

Table 1 Proportion of responses relating to each of the 17 current late night precincts

Precincts	Responses (8,598)
King St, Newtown	66%
Sydney CBD (e.g. Clarence St, George St and York St)	64%
Kings Cross/Potts Point/ Darlinghurst	59%
Oxford St /Taylor Square	59%
Crown St, Surry Hills	58 %
Oxford St, Paddington	44%

Precincts	Responses (8,598)
Circular Quay/ The Rocks	44%
Erskineville Rd, Erskineville	34%
Redfern St and Regent St, Redfern	32%
Broadway	32%
Darling Harbour and Union St, Pyrmont	31%
East Sydney (e.g. Stanley St and William St)	31%
Glebe Point Rd, Glebe	30%
Haymarket	29%
Devonshire St and Elizabeth St, Central Station	28%
Woolloomooloo	25%
Botany Rd, Green Square	11%

1.3. Data collection and analysis

The survey was live between 22 February 2018 and 2 April 2018. It could be completed online through the Sydney your Say Page, or at one of the 10 pop ups held in late night precincts across the LGA.

Survey data was analysed using Survey Monkey and Excel. Some percentages have been calculated to the nearest whole number and therefore the total may not exactly equal 100%.

1.4. Report structure

- This report provides a:
- Summary of key findings
- Demographic profile of survey respondents
- Summary of overall findings, and
- Summary of findings for each of the 17 precincts.

2. Summary of key findings

The following is a summary of the key findings from the online survey from 9,711 online survey respondents including around 60% who live in the LGA.

1. A significantly large response to the online survey

The online survey had 9,711 respondents, including 60% who were residents of the LGA (40% of respondents also work in the LGA).

2. Strong support to increase the areas of existing late-night precincts

Overall, a high proportion of online survey respondents supported seeing late-night precincts expand in size (76%). There was very little support for reducing the size of late-night precincts (1%). There was support for increasing the areas of operation of all 17 late night precincts – however the level of support differed on a precinct by precinct basis.

3. Strong support for late night trading hours to be increased

Overall, 91% of online survey respondents would like to see opening hours increased. There was very little support for reducing hours (1%). There was support for increasing late-night trading hours across all precincts.

4. Strong support for increased diversity of late night premises

Survey respondents indicated strong support for more small bars (87%), performance venues for live music and cultural events (85%) and mixed-use venues with bars performance and cultural spaces (84%). There was less overall support for more pubs (59% wanted more pubs) and nightclubs (53% wanted more nightclubs) but support overall was still higher than 50% of all respondents.

5. No significant difference between the views of residents of the City of Sydney LGA and visitors/ workers

Overall, there were no significant differences between responses from residents of the 'inner city' compared to visitors (including people living in other parts of Sydney, visiting from other parts of Australia, or visiting from overseas).

6. Working aged people were more likely to support expansion of areas and hours than older people

Overall, those aged 70 years and over were less likely to support expansion of late-night trading areas and extending trading hours.

People aged 18 – 59 were more likely to be supportive of expanding areas and extending trading areas, than those aged 70 years and over.

7. Desire for new late-night precincts

Alexandria (142 comments), Chippendale (124 comments), Waterloo (105 comments), and Zetland (62 comments) were the most highly ranked suggested new late-night precinct areas.

8. Common themes

There were a number of common themes that emerged through open-ended questions:

- Negative impact of the lockout laws.
- Increase trading hours and areas to benefit night-life in Sydney.
- Sydney should be a global city with a vibrant night-life.
- The diversity of night-time options should be increased.

- A vibrant night-life needs to be safe.
- Late-night trading has economic benefits for the city.
- Accessibility and transport to night-time premises is important.

3. Respondent demographic profile

This section gives an overview of the age, gender, language spoken at home and late-night activity of online survey respondents. It provides a comparison of survey respondents against City of Sydney LGA demographics.

3.1. Respondent gender

As shown in Table 2, there was a higher proportion of male respondents, consistent with the City of Sydney demographic profile.

Table 2 Respondent gender

Gender	Responses (6,140)	City of Sydney (source: Profile.id)
Male	54.1%	51.8%
Female	43.6%	48.2%
Prefer not to answer	2.3%	-

3.2. Respondent age profile

As shown in Table 3, compared to the City of Sydney age profile, there was:

- A lower proportion of respondents aged 18 – 24 (14.6% compared to 18.1%)
- A much higher proportion of respondents aged 25 – 29 (22.8% compared to 19.4%)
- A much higher proportion of respondents aged 30 – 39 (36.4% compared to 26.7%)
- A much higher proportion of respondents aged 40 – 49 (26.3% compared to 13.2%)
- A lower proportion of respondents aged 50 – 59 (7.2% compared to 9.8%)
- A much lower proportion of respondents aged 60 – 69 (2.2% compared to 7%), and
- A much lower proportion of respondents aged 70+ (0.6% compared to 5.7%).

Table 3 Respondent age group

Age group	Responses (6,151)	City of Sydney (source: Profile.id)
18 - 24	14.6%	18.1%
25 - 29	22.8%	19.4%
30 - 39	36.4%	26.7%

Age group	Responses (6,151)	City of Sydney (source: Profile.id)
40 - 49	16.3%	13.2%
50 - 59	7.2%	9.8%
60 - 69	2.2%	7%
70 - 79	0.5%	3.7%
80 years and over	0.1%	2%

3.3. Cultural diversity

As shown in Table 4 compared to the City of Sydney, a much lower proportion of online survey respondents speak a language other than English at home (20.2% compared to 36.2%).

Table 4 Respondent language spoken at home

Response	Responses (6,133)	City of Sydney (source: Profile.id)
Yes	20.2%	36.2%
No	79.8%	51.5%

3.4. Relationship to the LGA

As shown in Table 5, the majority of online survey respondents 'live in the inner city' (60%), followed by respondents living in another part of Sydney (31.4%), respondents visiting Sydney from elsewhere in Australia (2.6%) and respondents who are visiting from overseas (1.2%).

Furthermore, 41.8% of respondents work and 5.5% own a business in the inner city. 9.4% of respondents study in the inner city.

Table 5 Respondent relationship to the LGA

Response	Responses (6,155)
Live in the inner city	59.8%
Live in another part of Sydney	31.4%
Work in the inner city	41.8%
Own a business in the inner city	5.5%
Study in the inner city	9.4%
Visit Sydney from other parts of Australia	2.6%

Response	Responses (6,155)
Visit Sydney from overseas	1.2%
Other (please specify)	4.3%

3.5. Where and when respondents go out at night

As shown in Table 6, online survey respondents are most likely to go out to cafes and restaurants (91.4%). Respondents are less likely to go out to nightclubs (53%) and shops that are open late (66.8%).

Table 6 Places where respondents currently go out at night

Late-night premises / venue types	Responses (9,678)
Cafes and restaurants	91.4%
Small bars	88.8%
Pubs	86.7%
Venues for live music, performance and cultural events	83.7%
Venues e.g. pubs, bars and restaurants with live music and performances	80.3%
Shops that are open late	66.8%
Nightclubs	53%

The majority of survey respondents stay out after midnight (79%), with 8% staying out after 10pm and 1.8% staying out before 10pm.

Table 7 Time at night that respondents stay out

Time	Responses (9,681)
Before 10pm	1.8%
After 10pm	8%
After midnight	78.5%

4. Overall findings

This section provides an overview of findings, including comparisons across all late-night trading precincts, with regards to late-night trading areas of operation, hours, of operation, types of businesses and experience.

Online survey respondents were given the option to comment on 17 different late-night trading precincts throughout the City of Sydney LGA – meaning that they could select to comment on one, or up to all 17 precincts.

Please note that most questions in the survey were not mandatory and could be skipped at the respondent's discretion. This means that a participant may have selected a precinct for comment but may not have answered every or any questions about this precinct.

4.1. Size of areas of operation of late-night precincts

Overall, the majority of online survey respondents want late-night trading areas to expand (76%), with very little support to reduce them (1%).

While more than 60% of all responses supported expanding the areas of operation across each of the precincts, the areas of King Street, Newtown (64%) and Erskineville Road, Erskineville precincts (65%), had the lowest support.

Table 8 Would you like to see these areas expand, stay the same, or reduce?

Precinct	Expand	Stay the Same	Reduce	Can't Say	BASE
Sydney CBD	83%	15%	1%	1%	3,923
Botany Rd, Green Square	82%	10%	2%	6%	473
Oxford St and Taylor Square	82%	16%	0%	1%	3,758
Redfern St and Regent St, Redfern	82%	16%	0%	2%	1,715
Kings Cross, Potts Point and Darlinghurst	81%	16%	2%	1%	3,596
Oxford St, Paddington	81%	17%	0%	2%	2,580
Devonshire St and Elizabeth St, Central Station	80%	16%	1%	3%	1,376
East Sydney	79%	19%	1%	2%	1,745
Crown St, Surry Hills	76%	23%	0%	1%	3,659
Broadway	76%	21%	1%	2%	1,845
Circular Quay and The Rocks	74%	24%	1%	1%	2,509
Haymarket	73%	23%	1%	3%	1,595
Woolloomooloo	73%	23%	1%	3%	1,299

Precinct	Expand	Stay the Same	Reduce	Can't Say	BASE
Glebe Point Rd, Glebe	72%	26%	0%	2%	1,806
Darling Harbour and Union St, Pyrmont	70%	26%	2%	2%	1,746
Ersleville Rd, Erskineville	65%	32%	1%	2%	1,876
King St, Newtown	64%	33%	1%	2%	3,703
Average	76%	21%	1%	2%	

4.2. Hours of operation of late-night premises

Overall, 91% of survey respondents would like to see the opening hours of late-night trading precincts increased. There was very little support for reducing hours (1%). Desire to expand hours was consistently high (86% or higher) across all precincts.

Table 9 Would you like to see the hours of operation of late-night premises expand, stay the same or reduce?

Precinct	Expand	Stay the Same	Reduce	Can't Say	BASE
Oxford St and Taylor Square	96%	3%	1%	1%	3,758
Sydney CBD	95%	4%	1%	0%	3,923
Kings Cross, Potts Point and Darlinghurst	94%	5%	1%	1%	3,597
Crown St, Surry Hills	94%	4%	0%	1%	3,656
Oxford St, Paddington	94%	5%	0%	1%	2,574
Redfern St and Regent St, Redfern	93%	5%	1%	1%	1,714
Devonshire St and Elizabeth St, Central Station	92%	6%	0%	2%	1,380
Circular Quay and The Rocks	92%	6%	1%	1%	2,502
East Sydney	92%	6%	1%	2%	1,743
Haymarket	90%	8%	1%	2%	1,588
Glebe Point Rd, Glebe	90%	8%	1%	1%	1,803
Broadway	90%	8%	1%	1%	1,842
King St, Newtown	88%	10%	1%	1%	3,695
Darling Harbour and Union St, Pyrmont	87%	9%	2%	2%	1,745
Botany Rd, Green Square	87%	7%	1%	5%	471
Woolloomooloo	87%	9%	1%	3%	1,295

Precinct	Expand	Stay the Same	Reduce	Can't Say	BASE
Erskineville Rd, Erskineville	86%	12%	1%	1%	1,871
AVERAGE	91%	7%	1%	2%	

4.3. Types of late-night businesses

Overall, online survey respondents would like to see more of the following types of businesses:

- Small bars (87%)
- Performance venues (85%)
- Venues e.g. pubs, bars and restaurants with live music and performances (84%)
- Shops that are open late (78%), and
- Cafes and restaurants (77%).

There was less support for additional pubs (59%) and nightclubs (53%), than for other types of late-night businesses.

Table 10 Would you like to have more, the same, or less of the following types of businesses in the late night precincts? (% selecting 'more')

Precinct	Pubs	Nightclubs	Cafes and Restaurants	Small bars	Venues for live music, performance or cultural events	Venues e.g. pubs, bars and restaurants with live music and performances	Shops that are open late	BASE
King St, Newtown	43%	41%	57%	82%	87%	84%	73%	5,000
Glebe Point Rd, Glebe	58%	36%	70%	86%	88%	87%	78%	1,800
Sydney CBD	63%	65%	82%	89%	88%	88%	85%	3,920
Darling Harbour and Union St, Pyrmont	59%	55%	70%	81%	82%	81%	77%	1,737
Kings Cross, Potts Point and Darlinghurst	68%	76%	81%	92%	90%	89%	81%	3,603
Broadway	60%	47%	80%	84%	83%	82%	82%	1,845
Botany Rd, Green Square	68%	52%	84%	84%	84%	84%	81%	608
Crown St, Surry Hills	56%	51%	72%	88%	85%	85%	77%	3,660
Oxford St and Taylor Square	64%	77%	78%	88%	89%	88%	78%	3,753
Circular Quay and The Rocks	57%	50%	77%	88%	83%	83%	78%	2,510

Precinct	Pubs	Nightclubs	Cafes and Restaurants	Small bars	Venues for live music, performance or cultural events	Venues e.g. pubs, bars and restaurants with live music and performances	Shops that are open late	BASE
Erskineville Rd, Erskineville	46%	34%	72%	84%	82%	80%	68%	2,323
Redfern St and Regent St, Redfern	60%	47%	83%	89%	90%	89%	78%	2,041
Devonshire St and Elizabeth St, Central Station	58%	51%	80%	87%	87%	87%	77%	1,660
Oxford St, Paddington	63%	58%	80%	89%	86%	86%	79%	2,572
Haymarket	55%	49%	77%	83%	78%	77%	84%	1,592
Woolloomooloo	62%*	62%*	77%	88%	82%	82%	75%	1,294
East Sydney	59%	57%	82%	90%	84%	84%	76%	1,739
AVERAGE	59%	53%	77%	87%	85%	84%	78%	

*Pubs and nightclubs were combined into one category for Woolloomooloo.

4.4. Frequency of visitation

Table 11 shows how often respondents who selected to comment on a precinct go out in that precinct.

Table 11 How often do you go out to the late-night precincts?

Precinct	Daily	Weekly	Fortnightly	Once a month	Every 2-3 months	2-3 times a year or less	Not at all	BASE
King St, Newtown	6%	35%	22%	23%	10%	4%	1%	4,990
Glebe Point Rd, Glebe	7%	22%	19%	27%	17%	7%	1%	1,801
Sydney CBD (e.g. Clarence St, George St and York St)	13%	34%	20%	18%	10%	5%	1%	3,915
Darling Harbour and Union St, Pyrmont	4%	20%	18%	27%	18%	11%	2%	1,739
Kings Cross, Potts Point and Darlinghurst	11%	22%	15%	21%	17%	13%	3%	3,596
Broadway	9%	29%	19%	20%	14%	7%	2%	1,841
Botany Rd, Green Square	9%	23%	13%	18%	11%	11%	14%	606
Crown St, Surry Hills	6%	28%	21%	26%	12%	5%	1%	3,658
Oxford St and Taylor Square	7%	31%	20%	23%	13%	5%	1%	3,752
Circular Quay and The Rocks	5%	18%	18%	28%	19%	10%	1%	2,508
Erskineville Rd, Erskineville	6%	27%	21%	26%	13%	6%	1%	2,316
Redfern St and Regent St, Redfern	9%	29%	21%	23%	12%	5%	1%	2,034
Devonshire St and Elizabeth St, Central Station	6%	22%	23%	27%	14%	7%	2%	1,659
Oxford St, Paddington	7%	23%	20%	22%	17%	9%	2%	2,568
Haymarket	8%	26%	18%	22%	15%	9%	3%	1,592
Woolloomooloo	7%	16%	14%	22%	20%	16%	5%	1,295
East Sydney (e.g. Stanley St and William St)	7%	22%	18%	22%	18%	10%	3%	1,743

4.5. Late-night experience by precinct

Table 12 shows which words respondents selected to describe their experience going out at night in the precincts they chose to comment on. Overall, 'safe' was the most commonly selected word relating to precincts across the LGA.

Table 12 When you visit the late-night precincts at night, which of the following describes your experience?

Precinct	Safe	Busy	Vibrant	Diverse	Dull	Unsafe	None of these	BASE
King St, Newtown	48%	64%	56%	59%	11%	6%	1%	4,987
Glebe Point Rd, Glebe	64%	32%	39%	46%	28%	4%	2 %	1,784
Sydney CBD (e.g. Clarence St, George St and York St)	44%	45%	23%	28%	51%	10%	1%	3,899
Darling Harbour and Union St, Pyrmont	49%	55%	36%	30%	33%	6%	3%	1,739
Kings Cross, Potts Point and Darlinghurst	38%	29 %	24%	32%	55%	12%	4%	3,585
Broadway	49%	49%	23%	31%	35%	8%	3%	1,832
Botany Rd, Green Square	39%	10%	13%	17%	56%	8%	13%	601
Crown St, Surry Hills	57%	48%	45%	41%	25%	4%	2%	3,648
Oxford St and Taylor Square	46 %	49%	44%	53%	32%	8%	1%	3,753
Circular Quay and The Rocks	55%	53%	35%	28%	36%	4%	2%	2,493
Erskineville Rd, Erskineville	72%	26%	41%	45%	20%	1%	3%	2,303
Redfern St and Regent St, Redfern	41%	26%	38%	58%	23%	11%	3%	2,024
Devonshire St and Elizabeth St, Central Station	43%	36%	25%	29%	39%	11%	3%	1,660
Oxford St, Paddington	58%	28%	30%	31%	43%	2%	3%	2,554
Haymarket	43%	57%	36%	48%	28%	8%	4%	1,595
Woolloomooloo	44%	20%	20%	25%	47%	13%	7%	1,276
East Sydney (e.g. Stanley St and William St)	48%	26%	26%	32%	42%	6%	5%	1,716
Average	47%	37%	31%	36%	33%	6%	3%	

4.6. Favourite areas to go out in the city

Respondents were asked the open ended question “what are your favourite areas to go out and why?” Overall, 5,331 respondents responded to this question.

As shown in Table 13, the following areas were mentioned most often as favourite areas to go out in the City of Sydney:

- Newtown (1609 comments)
 - Oxford Street (758 comments)
 - Sydney CBD (620 comments)
 - Surry Hills (388 comments)
 - Redfern (356 comments)
 - King’s Cross (276 comments)
 - Darlinghurst (229 comments)
 - Potts Point (133 comments)
 - Erskineville (116 comments), and
 - Darling Harbour (102 comments).
- In addition, Glebe, Haymarket, The Rocks, Circular Quay, Paddington and Chippendale all received less than 100 responses each. A further 515 people mentioned places outside of the City of Sydney, such as Marrickville and North Sydney.
- When asked ‘why’ a precinct was their favourite place to go out, common reasons included diversity, variety, choice and convenience.

Table 13 What’s your favourite area to go out? Why? (5,331 comments)

Area	# comments	Common themes	Select comments
Newtown	1,609	Diverse people, good atmosphere, opens late, lots of choice	<p><i>"Rich diversity of people, places and a good mix of different things to do."</i></p> <p><i>"I enjoy Newtown, because there are lots of interesting venues, pubs, bars and restaurants. It seems to be open later than other areas closer to home as well. "</i></p> <p><i>"The atmosphere is unique and eclectic."</i></p> <p><i>"Diverse crowd, people are friendly, good range of food and drinks."</i></p> <p><i>"Outside the lockouts and live music."</i></p>

Area	# comments	Common themes	Select comments
Oxford Street	758	LGBTQI safe, open until late, diverse people, vibrant, variety of venues	<p><i>"It's a common and safe area for LGBT people."</i></p> <p><i>"The diversity of people and the friendly attitudes."</i></p> <p><i>"It's the only safe place in Sydney for homosexuals to gather and enjoy themselves. It's a hub for proud and fabulous patrons and has lots of exciting bars and clubs."</i></p> <p><i>"Oxford Street has always offered a diverse range of entertainment which attracts people from all walks of life."</i></p>
Sydney CBD	620	Accessible, central, variety of venues, shopping, variety of entertainment	<p><i>"Range of nice venues and convenience due to work."</i></p> <p><i>"There is a variety of clubs, bars, restaurants and cafes open late at night to go to depending what mood I'm in."</i></p> <p><i>"Good public transport and diverse options."</i></p> <p><i>"Diverse options for eating and entertainment. Central location and easy to get to."</i></p> <p><i>"Due to diversity of what you can find within very short walks of each other."</i></p>
Surry Hills	388	Good food, accessible, variety of bars and venues, vibrant, laid back	<p><i>"Variety of small places open late, vibe, diversity of people and places to visit."</i></p> <p><i>"It's fun and diverse, everyone's being themselves and pub owners focus a lot on great craft beers."</i></p> <p><i>"Diverse, relaxed but still vibrant and full of options."</i></p> <p><i>"Diversity of places to go and proximity to easy public transport options. Bus, train, Uber and taxi."</i></p>
Redfern	356	Accessible, creative, variety of small bars and venues, diverse people, safe	<p><i>"It is close to home and there are a lovely variety of bars."</i></p> <p><i>"Lots of small bars and restaurants close together, and near public transport."</i></p>

Area	# comments	Common themes	Select comments
			<p>"Upcoming and vibrant area, easy to get around to the locations. Good public transport."</p> <p>"It has a great, safe, community vibe."</p> <p>"Safe, multicultural and great potential for a bustling nightlife."</p>
Kings Cross	276	Busy, exciting, variety of venues, good nightclubs	<p>"My favourite night clubs are there and it's traditionally the centre of nightlife in Sydney."</p> <p>"We live in Kings Cross and love the fact that we have so many pubs, restaurants and cafes around the corner."</p> <p>"Historical and world-renowned nightlife precinct."</p>
Darlinghurst	229	Small bars, variety of venues, diverse people, local	<p>"Diversity of places to eat, drink and dance."</p> <p>"Lots of bars and small restaurants with intimate vibe."</p> <p>"Close to home and where the majority of my friends live."</p> <p>"Community, vibrant, interesting mix of people."</p>
Circular Quay and The Rocks	143	Safe, beautiful, harbour views, accessible by public transport	<p>"Circular Quay and the Rocks along with Sydney CBD because they are safe for women even late in the night, with lots of people around."</p> <p>"The harbour is amazing by night."</p> <p>"The rocks, I love the history of the area and the old pub vibe plus it's one of the most consistent places to see live music most days of the week."</p>
Potts Point	133	Safe, local, sense of community, good food	<p>"Safer than other places."</p> <p>"Great choice of restaurants and good local crowds."</p> <p>"It's very diverse. It has a village feel to it, with lots of restaurants and bars."</p> <p>"It is the community in which I live and to which I belong with local restaurants and even local concerts to which I can walk."</p>

Area	# comments	Common themes	Select comments
Erskineville	116	Local, village atmosphere, safe, laid-back	<i>"It's local and safe."</i> <i>"Fun, very diverse, multicultural and has a great vibe."</i> <i>"Diversity of inclusiveness and community feel."</i> <i>"Has a good village vibe and variety."</i> <i>"Safe and sense of community."</i>
Darling Harbour	102	Accessible, safe, scenery, vibrant	<i>"There are lots to choose from within walking distance and easy to get to from Town Hall Station."</i> <i>"Beautiful area with lots to do."</i> <i>"It is the most vibrant, diverse and safest feeling area. I like that there's a mixed crowd and often people all around, as well as very scenic. There's a bit of everything for everyone."</i>

4.7. Suggestions for new late-night trading precincts

Respondents were asked "Are there any other areas in inner Sydney where you think new late night entertainment precincts are needed?" Overall, 3,581 respondents answered this question.

While many suggested new precincts, some respondents suggested the revitalisation of existing precincts, some suggested new precincts in areas outside the LGA, and others suggested no new precincts were needed.

Table 14 shows the most common suggestions for new precincts within the LGA.

Table 14 New precincts needed within the City of Sydney LGA (3,581 comments)

New precincts needed	# comments	Reasons given
General (e.g. generally throughout inner Sydney)	317 comments	Respondents suggesting that late-night trading be extended throughout inner Sydney.
None needed	269 comments	Respondents commented that there are currently enough late-night trading precincts.
Alexandria	142 comments	Respondents commented that this area needs more night- time activity to support large/growing population and increasing density.
Chippendale	124 comments	Respondents would like more small bars and diverse venues around in this area.
Waterloo	105 comments	Respondents commented that this area needs more night- time activity to support large/growing population and increasing density.

New precincts needed	# comments	Reasons given
Zetland	62 comments	Respondents commented that this area needs more night- time activity to support large/growing population and increasing density.
Parramatta Road Corridor	43 comments	Respondents commented that this area has potential to provide more night-time activity as it is well-connected and has a range of vacant properties.
Barangaroo	44 comments	Respondents commented that this area needs more night- time activity.
Rosebery	40 comments	Respondents commented that this area needs more night- time activity to support large/growing population and increasing density. A number of people suggested that this area has potential for live-music venues, particularly in areas that are less residential.
Camperdown	37 comments	No specific reasons.
Ultimo	34 comments	No specific reasons.
Moore Park / Entertainment Quarter	26 comments	Respondents commented that they would like to see the Entertainment Quarter revitalised as a late-night precinct.
Other areas in the City of Sydney LGA		Areas that had less than 20 comments, but more than five, include Eveleigh (11), Walsh Bay (9), Elizabeth Bay (10), Millers Point (6) and Darlington (6).
Other areas outside the City of Sydney LGA	993 comments	Respondents suggested places throughout the Inner West, and in particular Marrickville. Places throughout the Eastern Suburbs were also popular suggestions, including Bondi, Bondi Junction, Rose Bay and Coogee/Maroubra.

4.8. Further comments about late-night trading in the city

A number of themes emerged from responses to the question “Do you have anything else you’d like to say about late-night trading in the city?” These themes are outlined below.

Theme 1: Negative impacts of the lock out laws

Over 2,200 comments mentioned negative impacts of and/or called for the repeal of the Liquor Amendment Act 2014 (lock out laws), including negative impacts on neighbourhood character, safety, business and live music and performance. A large number of comments mentioned the negative impacts of the lock out laws on the live music and entertainment industry. A number of comments made reference to being treated like children and/or used the words “nanny state.” A number of comments expressed wanting to “bring back” Sydney’s night-life as it used to be before the lock out laws, and used the phrase “keep Sydney open,” often explicitly in the context of lock out laws. Very few comments mentioned positive impacts of the lock out laws, mostly in relation to increased night-time safety.

Theme 2: Increased trading hours and areas would benefit Sydney

Over 2,000 comments expressed the opinion that increased hours and/or areas of late-night trading would benefit night-life in Sydney.

Theme 3: Sydney should be a global city with a vibrant night-life

Over 1,300 comments focussed on the importance of a global city such as Sydney having a vibrant night-life. Comments indicated that Sydney has an increasingly poor reputation when it comes to night-life, both on a national and international scale. A significant number of comments compared Sydney's night-life unfavourably to that of Melbourne. A number of comments mentioned that Sydney's current night-life is "embarrassing," often in relation to wanting to entertain and attract (international) visitors and tourists.

Theme 5: Increased diversity of night-time options

Over 1,100 comments mentioned a need for increased diversity of venues and of activities in Sydney, including things to do and places to go that are not focussed on alcohol, more cafes, restaurants and shops that open late, more cultural entertainment including live music, and more affordable options.

Theme 6: A vibrant night-life needs to be safe

Over 600 comments focussed on the importance of having a vibrant night-life that is also safe, with the majority suggesting that the lock out laws have made places feel less safe at night and that other approaches should be investigated. Some mentioned an increase in anti-social behaviour in Newtown since the implementation of laws. A number of comments suggested that there is a need for a cultural change around drugs and alcohol, supported by education.

Theme 7: Late-night trading benefits the economy

Over 400 comments expressed that late-night trading benefits the economy and tourism. A large number of comments mentioned the negative impacts of the lock out laws on business and jobs.

Theme 8: Accessibility / public transport

Over 200 comments emphasised the importance of being able to get to late-night precincts and the need for public transport connections at night.

5. Findings by precinct

This section provides an overview of responses and key findings per precinct. Please note that most questions were not mandatory and could be skipped at the participant's discretion.

5.1. King Street, Newtown

With 5,014 respondents answering at least one question, King Street, Newtown was the most commented on precinct in the online survey. Newtown was also mentioned most often as a favourite area to go out in in the City of Sydney LGA.

Key findings:

- A majority of survey respondents would like to see the area expanded (64%).
- A high proportion of survey respondents would like to see the hours that late-night premises are allowed to stay open increased (88%).
- A majority of survey respondents would like to have more cafes and restaurants, small bars, venues for live music, performance and cultural events, and venues e.g. pubs, bars and restaurants with live music and performances.
- A majority of respondents who commented on Newtown go out here at least fortnightly on average.
- The majority of respondents describe their experience visiting this precinct at night as 'busy,' 'vibrant,' and 'diverse.'

Size of areas of operation of late night premises

Responses	Responses	
Expand in size to include more late-night premises	64.04%	3,211
Stay the same size	32.65%	1,637
Reduce in size with fewer late-night premises	1.46%	73
Can't say	1.85%	93
	Answered	5,014

Hours of operation of late night premises

Responses	Responses	
Increase so they can stay open later	88.11%	4,410
Stay the same as they are now	9.85%	493
Be reduced so they have to close earlier	1.12%	56
Can't say	0.92%	46
	Answered	5,005

Desire for more, same, or less of late night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	43.36%	1,997	52.61%	2,423	2.37%	109	1.67%	77	4,606
Nightclubs	40.75%	1,861	39.61%	1,809	13.75%	628	5.89%	269	4,567
Cafes and restaurants	57.04%	2,633	40.53%	1,871	1.39%	64	1.04%	48	4,616
Small bars	82.13%	3,834	16.11%	752	0.79%	37	0.96%	45	4,668
Venues for live music, performance and cultural events	87.04%	4,096	11.37%	535	0.47%	22	1.13%	53	4,706
Venues e.g. pubs, bars and restaurants with live music and performances	84.05%	3,935	13.97%	654	0.62%	29	1.37%	64	4,682
Shops that are open late	73.37%	3,384	20.73%	956	1.56%	72	4.34%	200	4,612
							Answered		4,740

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in King Street?

How often	Responses	
Daily	5.77%	288
Weekly	34.93%	1,743
Fortnightly	22.40%	1,118
Once a month	23.03%	1,149
Every 2-3 months	9.50%	474
2-3 times a year or less	3.65%	182
Not at all	0.72%	36

How often	Responses	
	Answered	4990

How would you describe your experience?

Experience	Responses	
Safe	48.21%	2,404
Busy with lots of people around	64.25%	3,204
Vibrant	55.70%	2,778
Diverse	58.63%	2,924
Dull	11.41%	569
Unsafe	6.34%	316
I don't currently visit this place at night	1.18%	59
	Answered	4,987

5.2. Erskineville Road, Erskineville

2,333 respondents answered at least one question about Erskineville Road, Erskineville. Erskineville was the 9th favourite place to go out for online survey respondents.

Key findings:

- The majority of survey respondents would like to see the area expanded (65%).
- A high proportion of survey respondents would like to see the hours that late-night premises are allowed to stay open increased (86%).
- The majority of survey respondents would like to have more cafes and restaurants, small bars, venues for live music, performance and cultural events, and venues e.g. pubs, bars and restaurants with live music and performances and late-opening shops.
- The majority of respondents who commented on Erskineville visit at least once a month on average.
- A large proportion of respondents describe their experience visiting this precinct at night as 'safe' (72%).

5.2.1. Size of area of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	64.72%	1,510
Stay the same size	32.40%	756
Reduce in size with fewer late-night premises	0.86%	20
Can't say	2.01%	47
	Answered	2,333

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	85.57%	1,993
Stay the same as they are now	12.41%	289
Be reduced so they have to close earlier	0.73%	17
Can't say	1.29%	30
	Answered	2,329

Desire for more, same, or less of late-night premises

Businesses	More		Same		Less		Can't Say		Total
Pubs	45.84%	980	50.00%	1,069	2.01%	43	2.15%	46	2,138
Nightclubs	33.93%	704	47.52%	986	11.57%	240	6.99%	145	2,075
Cafes and restaurants	72.14%	1,559	26.28%	568	0.37%	8	1.20%	26	2,161
Small bars	83.91%	1,830	14.40%	314	0.69%	15	1.01%	22	2,181
Venues for live music, performance or cultural events	81.52%	1,778	15.96%	348	1.01%	22	1.51%	33	2,181
Venues e.g. pubs, bars and restaurants with live music and performances	79.78%	1,728	17.64%	382	0.83%	18	1.75%	38	2,166
Shops that are open late	68.19%	1,443	25.57%	541	1.28%	27	4.96%	105	2,116
								Answered	2,216

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Erskineville?

How often	Responses	
Daily	5.57%	129
Weekly	26.90%	623
Fortnightly	21.07%	488
Once a month	26.08%	604
Every 2-3 months	12.61%	292
2-3 times a year or less	6.48%	150
Not at all	1.30%	30
	Answered	2,316

How would you describe your experience?

Experience	Responses	
Safe	72.12%	1,661
Busy with lots of people around	25.97%	598
Vibrant	40.86%	941
Diverse	45.33%	1,044
Dull	19.63%	452
Unsafe	1.43%	33
I don't currently visit this place at night	2.61%	60
	Answered	2,303

5.3. Botany Road, Green Square

With 610 survey respondents answering at least one question, Botany Road, Green Square received the least responses. However, there is a high demand for more late-night activity and options in this precinct.

Key findings:

- The majority of survey respondents would like to see the area expanded (82%).
- A high proportion of survey respondents would like to see the hours that late-night premises are allowed to stay open increased (87%).
- The majority of survey respondents would like to have more cafes and restaurants, small bars, venues for live music, performance and cultural events, and venues e.g. pubs, bars and restaurants with live music and performances and shops that are open late.
- The majority of respondents who commented on Botany Road, Green Square go out here at least once a month on average.
- Over half of the survey respondents describe their experience visiting Botany Road, Green Square at night as 'dull' (56%).

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	81.64%	498
Stay the same size	10.00%	61
Reduce in size with fewer late-night premises	1.97%	12
Can't say	6.39%	39
	Answered	610

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	86.68%	527
Stay the same as they are now	6.58%	40
Be reduced so they have to close earlier	1.32%	8
Can't say	5.43%	33
	Answered	608

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	68.11%	378	22.52%	125	3.78%	21	5.59%	31	555
Nightclubs	51.93%	283	27.16%	148	9.17%	50	11.74%	64	545
Cafes and restaurants	84.40%	476	10.46%	59	0.71%	4	4.43%	25	564
Small bars	84.33%	479	8.63%	49	1.94%	11	5.11%	29	568
Venues for live music, performance and cultural events	83.77%	475	8.29%	47	1.76%	10	6.17%	35	567
Venues e.g. pubs, bars and restaurants with live music and performance	83.66%	471	8.70%	49	1.78%	10	5.86%	33	563
Shops that are open late	81.36%	454	11.11%	62	1.43%	8	6.09%	34	558
								Answered	573

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How would you describe your experience?

Experience	Responses	
Safe	38.94%	234
Busy with lots of people around	10.48%	63

Experience	Responses	
Vibrant	12.65%	76
Diverse	16.81%	101
Dull	56.07%	337
Unsafe	7.65%	46
I don't currently visit this place at night	13.48%	81
	Answered	601

5.4. Redfern Street and Regent Street, Redfern

2,044 respondents answered at least one question about Redfern Street and Regent Street, Redfern. Redfern was the fifth favourite place to go out for online survey respondents.

Key findings:

- Survey respondents would like to see the area expanded (82%).
- A very high proportion would like to see the hours that late-night premises are allowed to stay open increased (93%).
- Survey respondents would like to have more small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances and shops that open late.
- The majority of respondents who commented on Redfern go out there at least once a fortnight.
- Over half of the respondents describe their experience visiting Redfern at night as 'diverse' (58%).

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	81.60%	1,667
Stay the same size	15.96%	326
Reduce in size with fewer late-night premises	0.49%	10
Can't say	1.96%	40
	Answered	2,043

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	92.81%	1,897
Stay the same as they are now	5.19%	106
Be reduced so they have to close earlier	0.59%	12
Can't say	1.42%	29
	Answered	2,044

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	60.36%	1,101	34.76%	634	3.02%	55	1.86%	34	1,824
Nightclubs	46.90%	831	35.16%	623	9.71%	172	8.24%	146	1,772
Cafes and restaurants	83.10%	1,559	15.03%	282	0.64%	12	1.23%	23	1,876
Small bars	89.03%	1,671	9.16%	172	0.80%	15	1.01%	19	1,877
Venues for live music, performance and cultural events	90.16%	1,704	7.67%	145	0.74%	14	1.43%	27	1,890
Venues e.g. pubs, bars and restaurants with live music and performance	88.61%	1,657	8.50%	159	0.91%	17	1.98%	37	1,870
Shops that are open late	77.69%	1,417	16.23%	296	1.26%	23	4.82%	88	1,824
								Answered	1912

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Redfern Street and Regent Street, Redfern?

How often	Responses	
Daily	9.00%	183
Weekly	28.61%	582
Fortnightly	21.14%	430
Once a month	23.16%	471
Every 2-3 months	11.70%	238
2-3 times a year or less	5.11%	104
Not at all	1.28%	26
	Answered	2,034

How would you describe your experience?

Experience	Responses	
Safe	41.30%	836
Busy with lots of people around	26.43%	535
Vibrant	38.04%	770
Diverse	57.51%	1,164
Dull	22.78%	461
Unsafe	11.22%	227
I don't currently visit this place at night	2.92%	59
	Answered	2,024

5.5. Devonshire Street and Elizabeth Street, Central Station

1,661 respondents answered at least one question about Devonshire Street and Elizabeth Street, Central Station.

Key findings:

- The majority of survey respondents would like to see the area expanded (80%).
- A very high proportion of survey respondents would like to see the hours that late-night premises are allowed to stay open increased (92%).
- The majority of survey respondents would like to have more cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances, shops that are open late, nightclubs and pubs.
- The majority of respondents who commented on Devonshire Street and Elizabeth Street go out here at least once a month on average.

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	80.41%	1,334
Stay the same size	15.97%	265
Reduce in size with fewer late-night premises	0.54%	9
Can't say	3.07%	51
	Answered	1,659

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	92.29%	1,533
Stay the same as they are now	5.66%	94
Be reduced so they have to close earlier	0.48%	8
Can't say	1.57%	26
	Answered	1,661

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	57.64%	868	35.79%	539	3.59%	54	2.99%	45	1,506
Nightclubs	50.84%	758	32.19%	480	9.12%	136	7.85%	117	1,491
Cafes and restaurants	79.70%	1,221	17.56%	269	0.72%	11	2.02%	31	1,532
Small bars	87.26%	1,343	10.01%	154	0.97%	15	1.75%	27	1,539
Venues for live music, performance or cultural events	86.54%	1,337	10.23%	158	0.78%	12	2.46%	38	1,545
Venues e.g. pubs, bars and restaurants with live music and performances	86.70%	1,336	9.99%	154	0.71%	11	2.60%	40	1,541
Shops that are open late	77.18%	1,153	15.53%	232	1.81%	27	5.49%	82	1,494
								Answered	1,567

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Devonshire Street and Elizabeth Street, Central Station?

How often	Responses	
Daily	6.03%	100
Weekly	22.00%	365

How often	Responses	
Fortnightly	22.54%	374
Once a month	27.31%	453
Every 2-3 months	13.86%	230
2-3 times a year or less	6.75%	112
Not at all	1.51%	25
	Answered	1,659

How would you describe your experience?

Experience	Responses	
Safe	42.85%	701
Busy with lots of people around	35.88%	587
Vibrant	24.51%	401
Diverse	29.34%	480
Dull	39.30%	643
Unsafe	10.76%	176
I don't currently visit this place at night	2.93%	48
	Answered	1,636

5.6. Glebe Point Road, Glebe

1,806 respondents answered at least one question about the Glebe Point Road, Glebe precinct. Glebe was the fifth favourite place to go out for online survey respondents.

Key findings:

- The majority of survey respondents would like to see the area expanded (72%).
- A very high proportion of survey respondents would like to see the hours that late-night premises are allowed to stay open increased (90%).
- The majority of survey respondents would like to have more cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances, shops that are open late and pubs.
- The majority of respondents who commented on Glebe Point Road, Glebe go out there at least once a month on average.
- A significant proportion of respondents describe their experience visiting Glebe at night as 'safe' (64%).

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	72.43%	1,308
Stay the same size	25.53%	461
Reduce in size with fewer late-night premises	0.33%	6
Can't say	1.72%	31
	Answered	1,806

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	89.63%	1,616
Stay the same as they are now	8.32%	150
Be reduced so they have to close earlier	0.55%	10
Can't say	1.50%	27
	Answered	1,803

Desire for more, same, or less of late night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	57.54%	946	37.41%	615	2.86%	47	2.19%	36	1,644
Nightclubs	35.92%	575	41.04%	657	13.49%	216	9.56%	153	1,601
Cafes and restaurants	70.22%	1,172	27.80%	464	0.72%	12	1.26%	21	1,669
Small bars	86.26%	1,456	11.61%	196	0.53%	9	1.60%	27	1,688
Venues for live music, performance or cultural events	87.97%	1,485	9.66%	163	0.71%	12	1.66%	28	1,688
Venues e.g. pubs, bars and restaurants with live music and performances	87.01%	1,460	10.43%	175	0.95%	16	1.61%	27	1,678
Shops that are open late	78.01%	1,277	17.23%	282	1.34%	22	3.42%	56	1,637
								Answered	1,710

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Glebe Point Road, Glebe?

How often	Responses	
Daily	6.55%	118
Weekly	21.54%	388
Fortnightly	19.49%	351
Once a month	26.93%	485
Every 2-3 months	17.32%	312
2-3 times a year or less	6.89%	124
Not at all	1.28%	23
	Answered	1,801

How would you describe your experience?

Experience	Responses	
Safe	63.73%	1,137
Busy with lots of people around	32.06%	572
Vibrant	39.35%	702
Diverse	45.80%	817
Dull	27.63%	493
Unsafe	3.76%	67
I don't currently visit this place at night	2.41%	43
	Answered	1,784

5.7. Broadway

1,845 respondents answered at least one question about Broadway.

Key findings:

- The majority of survey respondents would like to see the area expanded (76%).
- A very high proportion of survey respondents would like to see the hours that late-night premises are allowed to stay open increased (90%).
- The majority of survey respondents would like to have more cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances, shops that are open late and pubs.
- The majority of respondents who commented on Broadway go out there at least once a month on average.

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	75.66%	1,396
Stay the same size	21.46%	396
Reduce in size with fewer late-night premises	1.14%	21
Can't say	1.73%	32
	Answered	1,845

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	89.74%	1,653
Stay the same as they are now	7.76%	143
Be reduced so they have to close earlier	1.19%	22
Can't say	1.30%	24
	Answered	1,842

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	59.81%	997	32.93%	549	4.38%	73	2.88%	48	1,667
Nightclubs	46.81%	778	34.12%	567	10.95%	182	8.12%	135	1,662
Cafes and restaurants	80.08%	1,363	17.57%	299	1.00%	17	1.35%	23	1,702
Small bars	83.81%	1,434	13.09%	224	1.40%	24	1.69%	29	1,711
Venues for live music, performance or cultural events	82.69%	1,419	13.00%	223	1.57%	27	2.74%	47	1,716
Venues e.g. pubs, bars and restaurants with live music and performances	82.27%	1,401	13.33%	227	1.82%	31	2.58%	44	1,703
Shops that are open late	82.16%	1,395	14.61%	248	1.00%	17	2.24%	38	1,698
								Answered	1,742

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Broadway?

How often	Responses	
Daily	8.96%	165
Weekly	29.49%	543
Fortnightly	18.74%	345
Once a month	20.15%	371
Every 2-3 months	14.07%	259
2-3 times a year or less	7.01%	129
Not at all	1.58%	29
	Answered	1,841

How would you describe your experience?

Experience	Responses	
Safe	49.45%	906
Busy with lots of people around	49.34%	904
Vibrant	23.36%	428
Diverse	31.06%	569
Dull	35.15%	644
Unsafe	7.64%	140
I don't currently visit this place at night	2.95%	54
	Answered	1,832

5.8. Darling Harbour and Union Street, Pyrmont

1,222 respondents answered at least one question about Darling Harbour and Union Street, Pyrmont.

Key findings:

- The majority of survey respondents would like to see the area expanded (70%).
- A high proportion of survey respondents would like to see the hours that late-night premises are allowed to stay open increased (87%).
- The majority of survey respondents would like to have more cafes and restaurants, pubs, nightclubs, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances and shops that are open late.
- The majority of respondents who commented on Pyrmont go out there at least once a month on average.

- More than half of respondents describe their experience visiting this precinct at night as 'busy' (55%).

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	69.99%	1,222
Stay the same size	25.60%	447
Reduce in size with fewer late-night premises	2.00%	35
Can't say	2.41%	42
	Answered	1,746

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	87.22%	1,522
Stay the same as they are now	9.11%	159
Be reduced so they have to close earlier	2.06%	36
Can't say	1.60%	28
	Answered	1,745

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	59.47%	948	32.69%	521	4.77%	76	3.07%	49	1,594
Nightclubs	54.69%	869	29.52%	469	9.19%	146	6.61%	105	1,589
Cafes and restaurants	70.31%	1,132	25.78%	415	2.05%	33	1.86%	30	1,610
Small bars	80.98%	1,307	14.56%	235	1.98%	32	2.48%	40	1,614
Venues for live music, performance or cultural events	82.12%	1,327	13.18%	213	2.10%	34	2.60%	42	1,616
Venues e.g. pubs, bars and restaurants with live music and performances	81.33%	1,311	13.71%	221	2.23%	36	2.73%	44	1,612
Shops that are open late	77.21%	1,223	16.79%	266	2.21%	35	3.79%	60	1,584
								Answered	1,637

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Darling Harbour and Union Street?

How often	Responses	
Daily	3.91%	68
Weekly	20.13%	350
Fortnightly	17.77%	309
Once a month	26.62%	463
Every 2-3 months	18.17%	316
2-3 times a year or less	11.21%	195
Not at all	2.19%	38
	Answered	1,739

How would you describe your experience?

Experience	Responses	
Safe	49.45%	860
Busy with lots of people around	55.03%	957
Vibrant	35.83%	623
Diverse	30.48%	530
Dull	33.06%	575
Unsafe	5.64%	98
I don't currently visit this place at night	3.22%	56
	Answered	1,739

5.9. Crown St, Surry Hills

3,659 respondents commented on Crown Street, Surry Hills. Surry Hills was the fourth favourite place to go out amongst online survey respondents.

Key findings:

- The majority of survey respondents would like to see the area expanded (76%).
- A very high proportion of survey respondents would like to see the hours that late-night premises are allowed to stay open increased (94%).
- The majority of survey respondents would like to have more pubs, nightclubs, cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances and shops that are open late.
- The majority of respondents who commented on Crown St, Surry Hills go out there at least once a month on average.
- More than half of respondents describe their experience visiting this precinct at night as 'safe' (57%).

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	75.68%	2,769
Stay the same size	22.63%	828
Reduce in size with fewer late-night premises	0.38%	14
Can't say	1.31%	48
	Answered	3,659

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	94.31%	3,448
Stay the same as they are now	4.40%	161
Be reduced so they have to close earlier	0.44%	16
Can't say	0.85%	31
	Answered	3,656

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	56.13%	1,881	39.99%	1,340	2.21%	74	1.67%	56	3,351
Nightclubs	50.74%	1,691	36.03%	1,201	7.65%	255	5.58%	186	3,333
Cafes and restaurants	71.64%	2,433	26.59%	903	0.74%	25	1.03%	35	3,396
Small bars	88.29%	3,022	10.11%	346	0.56%	19	1.05%	36	3,423
Venues for live music, performance or cultural events	84.82%	2,899	11.79%	403	0.97%	33	2.43%	83	3,418
Venues e.g. pubs, bars and restaurants with live music and performances	84.60%	2,883	12.32%	420	0.97%	33	2.11%	72	3,408
Shops that are open late	77.35%	2,585	17.41%	582	1.35%	45	3.89%	130	3,342
								Answered	3,474

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Crown Street, Surry Hills?

How often	Responses	
Daily	6.26%	229
Weekly	28.05%	1026
Fortnightly	21.46%	785
Once a month	25.89%	947
Every 2-3 months	12.22%	447
2-3 times a year or less	5.36%	196
Not at all	0.77%	28
	Answered	3,658

How would you describe your experience?

Experience	Responses	
Safe	57.43%	2,095
Busy with lots of people around	47.56%	1,735
Vibrant	45.23%	1,650
Diverse	40.52%	1,478
Dull	25.08%	915

Experience	Responses	
Unsafe	3.51%	128
I don't currently visit this place at night	1.78%	65
	Answered	3,648

5.10. Oxford Street and Taylor Square

3,758 respondents commented on the Oxford Street and Taylor Square precinct. Oxford Street was the second favourite place to go out amongst online survey respondents.

Key findings:

- The majority of survey respondents would like to see the area expanded (82%).
- A very high proportion of survey respondents would like to see the hours that late-night premises are allowed to stay open increased (96%).
- The majority of survey respondents would like to have more pubs, nightclubs, cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances and shops that are open late.
- The majority of respondents who commented on Oxford Street and Taylor Square go out here at least fortnightly on average.
- More than half of respondents describe their experience visiting this precinct at night as 'diverse' (53%).

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	81.99%	3,081
Stay the same size	16.18%	608
Reduce in size with fewer late-night premises	0.77%	29
Can't say	1.06%	40
	Answered	3,758

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	95.69%	3,596
Stay the same as they are now	3.03%	114
Be reduced so they have to close earlier	0.67%	25

Responses	Responses	
Can't say	0.61%	23
	Answered	3,758

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	63.52%	2,189	32.33%	1,114	2.55%	88	1.60%	55	3,446
Nightclubs	76.77%	2,677	18.21%	635	3.04%	106	1.98%	69	3,487
Cafes and restaurants	78.09%	2,720	19.64%	684	0.98%	34	1.29%	45	3,483
Small bars	87.71%	3,076	10.27%	360	0.83%	29	1.20%	42	3,507
Venues for live music, performance or cultural events	88.67%	3,114	9.14%	321	0.68%	24	1.51%	53	3,512
Venues e.g. pubs, bars and restaurants with live music and performances	87.62%	3,072	9.75%	342	0.94%	33	1.68%	59	3,506
Shops that are open late	78.42%	2,697	16.52%	568	1.60%	55	3.46%	119	3,439
								Answered	3,552

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Oxford Street and Taylor Square?

How often	Responses	
Daily	7.44%	279
Weekly	30.76%	1,154
Fortnightly	20.04%	752
Once a month	22.79%	855
Every 2-3 months	12.95%	486
2-3 times a year or less	5.12%	192
Not at all	0.91%	34
	Answered	3,752

How would you describe your experience?

Experience	Responses	
Safe	46.19%	1,726
Busy with lots of people around	48.65%	1,818
Vibrant	44.10%	1,648
Diverse	52.69%	1,969
Dull	32.27%	1,206
Unsafe	8.08%	302
I don't currently visit this place at night	1.39%	52
	Answered	3,737

5.11. Oxford St, Paddington

2,580 respondents commented on Oxford Street, Paddington.

Key findings:

- The majority of survey respondents would like to see the area expanded (81%).
- A very high proportion of survey respondents would like to see the hours increased (94%).
- The majority of survey respondents would like to have more pubs, nightclubs, cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances and shops that are open late.
- Respondents who commented on Oxford Street, Paddington go out there at least once a month on average.
- More than half of respondents describe their experience visiting this precinct at night as 'safe' (58%).

Size of areas of operation of late-night premises

Answer Choices	Responses	
Expand in size to include more late-night premises	80.62%	2,080
Stay the same size	17.21%	444
Reduce in size with fewer late-night premises	0.35%	9
Can't say	1.82%	47
	Answered	2,580

Hours of operation of late-night premises

Answer Choices	Responses	
Increase so they can stay open later	93.55%	2,408
Stay the same as they are now	4.70%	121
Be reduced so they have to close earlier	0.47%	12
Can't say	1.28%	33
	Answered	2,574

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	63.44%	1,501	32.63%	772	1.69%	40	2.24%	53	2,366
Nightclubs	57.58%	1,337	31.96%	742	5.12%	119	5.34%	124	2,322
Cafes and restaurants	79.93%	1,924	18.07%	435	0.37%	9	1.62%	39	2,407
Small bars	89.27%	2,155	8.70%	210	0.62%	15	1.41%	34	2,414
Venues for live music, performance or cultural events	86.04%	2,065	10.63%	255	0.92%	22	2.42%	58	2,400
Venues e.g. pubs, bars and restaurants with live music and performances	86.00%	2,058	10.91%	261	0.79%	19	2.30%	55	2,393
Shops that are open late	79.08%	1,871	15.93%	377	1.44%	34	3.55%	84	2,366
								Answered	2,444

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Oxford Street, Paddington?

How often	Responses	
Daily	6.70%	172
Weekly	23.33%	599
Fortnightly	20.05%	515
Once a month	22.43%	576
Every 2-3 months	16.98%	436
2-3 times a year or less	8.84%	227
Not at all	1.67%	43
	Answered	2,568

How would you describe your experience?

Experience	Responses	
Safe	57.75%	1,475
Busy with lots of people around	27.96%	714
Vibrant	30.15%	770
Diverse	31.05%	793
Dull	43.07%	1,100
Unsafe	1.88%	48
I don't currently visit this place at night	2.94%	75
	Answered	2,554

5.12. Sydney CBD (e.g. Clarence St, George St and York St)

3,923 respondents comment on the Sydney CBD precinct, which was the third favourite place to go out amongst online survey respondents.

Key findings:

- The majority of survey respondents would like to see the area expanded (83%).
- A very high proportion of survey respondents would like to see the hours increased (95%).
- The majority of survey respondents would like to have more pubs, nightclubs, cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances and shops that are open late.
- Respondents who commented on Sydney CBD go out there at least fortnightly on average.
- About half of respondents describe their experience visiting this precinct at night as 'dull' (51%).

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	83.35%	3,270
Stay the same size	14.86%	583
Reduce in size with fewer late-night premises	0.94%	37
Can't say	0.84%	33
	Answered	3,923

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	95.10%	3,728
Stay the same as they are now	3.80%	149
Be reduced so they have to close earlier	0.77%	30
Can't say	0.33%	13
	Answered	3,920

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	63.11%	2,250	30.49%	1,087	4.77%	170	1.63%	58	3,565
Nightclubs	65.47%	2,336	22.14%	790	8.18%	292	4.20%	150	3,568
Cafes and restaurants	81.61%	2,942	16.75%	604	0.75%	27	0.89%	32	3,605
Small bars	89.17%	3,237	8.71%	316	1.13%	41	0.99%	36	3,630
Venues for live music, performance or cultural events	88.43%	3,211	9.01%	327	0.99%	36	1.57%	57	3,631
Venues e.g. pubs, bars and restaurants with live music and performances	87.69%	3,184	9.20%	334	1.29%	47	1.82%	66	3,631
Shops that are open late	85.26%	3,048	11.61%	415	1.34%	48	1.79%	64	3,575
								Answered	3,688

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in the Sydney CBD?

How often	Responses	
Daily	12.75%	499
Weekly	33.90%	1,327
Fortnightly	19.51%	764
Once a month	18.11%	709
Every 2-3 months	10.24%	401
2-3 times a year or less	4.93%	193
Not at all	0.56%	22
	Answered	3,915

How would you describe your experience?

Experience	Responses	
Safe	44.47%	1,734
Busy with lots of people around	44.96%	1,753
Vibrant	22.67%	884
Diverse	27.55%	1,074
Dull	51.30%	2,000
Unsafe	10.46%	408
I don't currently visit this place at night	1.36%	53
	Answered	3,899

5.13. Haymarket

1,595 respondents commented on the Haymarket precinct, which was the twelfth favourite area to go out.

Key findings:

- The majority of survey respondents would like to see the area expanded (73%).
- A very high proportion of survey respondents would like to see the hours increased (90%).
- The majority of survey respondents would like to have more pubs, nightclubs, cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances and shops that are open late.
- Respondents who commented on Haymarket go out there at least once a month on average.
- More than half of respondents describe their experience going out in this precinct at night as 'busy' (57%).

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	72.92%	1,163
Stay the same size	23.39%	373
Reduce in size with fewer late-night premises	1.00%	16
Can't say	2.70%	43
	Answered	1,595

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	89.55%	1,422
Stay the same as they are now	7.75%	123
Be reduced so they have to close earlier	0.88%	14
Can't say	1.83%	29
	Answered	1,588

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	54.90%	784	33.54%	479	6.58%	94	4.97%	71	1,428
Nightclubs	49.48%	710	32.40%	465	11.01%	158	7.11%	102	1,435
Cafes and restaurants	77.49%	1,136	19.78%	290	0.61%	9	2.11%	31	1,466
Small bars	82.96%	1,217	12.68%	186	1.77%	26	2.59%	38	1,467
Venues for live music, performance or cultural events	78.09%	1,144	16.25%	238	1.77%	26	3.89%	57	1,465
Venues e.g. pubs, bars and restaurants with live music and performances	77.33%	1,136	16.61%	244	2.18%	32	3.88%	57	1,469
Shops that are open late	84.27%	1,221	11.94%	173	1.04%	15	2.76%	40	1,449
								Answered	1,496

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Haymarket?

How often	Responses	
Daily	8.10%	129
Weekly	25.69%	409
Fortnightly	17.84%	284
Once a month	21.80%	347
Every 2-3 months	15.20%	242
2-3 times a year or less	8.79%	140
Not at all	2.58%	41
	Answered	1,592

How would you describe your experience?

Experience	Responses	
Safe	43.41%	688
Busy with lots of people around	56.78%	900
Vibrant	35.96%	570
Diverse	48.39%	767
Dull	27.51%	436
Unsafe	7.95%	126
I don't currently visit this place at night	4.35%	69
	Answered	1,585

5.14. Circular Quay and The Rocks

2,509 respondents commented on Circular Quay and The Rocks.

Key findings:

- The majority of survey respondents would like to see the area expanded (74%).
- A very high proportion of survey respondents would like to see the hours increased (92%).
- The majority of survey respondents would like to have more pubs, cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances and shops that are open late.
- Respondents who commented on Circular Quay and The Rocks go out there at least once a month on average.
- More than half of respondents describe their experience visiting this precinct at night as 'safe' (55%) and 'busy' (53%).

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	74.01%	1,857
Stay the same size	24.15%	606
Reduce in size with fewer late-night premises	0.80%	20
Can't say	1.04%	26
	Answered	2,509

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	92.21%	2,307
Stay the same as they are now	6.12%	153
Be reduced so they have to close earlier	0.76%	19
Can't say	0.92%	23
	Answered	2,502

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	56.91%	1,302	35.88%	821	5.03%	115	2.19%	50	2,288
Nightclubs	49.78%	1,134	33.14%	755	10.97%	250	6.10%	139	2,278
Cafes and restaurants	76.69%	1,786	21.08%	491	0.82%	19	1.42%	33	2,329
Small bars	87.53%	2,042	10.29%	240	0.90%	21	1.29%	30	2,333
Venues for live music, performance or cultural events	83.22%	1,944	13.74%	321	1.20%	28	1.84%	43	2,336
Venues e.g. pubs, bars and restaurants with live music and performances	83.26%	1,940	13.30%	310	1.46%	34	1.97%	46	2,330
Shops that are open late	77.96%	1,790	16.81%	386	1.70%	39	3.53%	81	2,296
								Answered	2,370

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Circular Quay and The Rocks?

How often	Responses	
Daily	5.22%	131
Weekly	18.38%	461
Fortnightly	18.46%	463
Once a month	28.23%	708
Every 2-3 months	18.70%	469
2-3 times a year or less	10.09%	253
Not at all	0.92%	23
	Answered	2,508

How would you describe your experience?

Experience	Responses	
Safe	54.75%	1,365
Busy with lots of people around	52.63%	1,312
Vibrant	34.66%	864
Diverse	28.08%	700
Dull	36.42%	908
Unsafe	4.45%	111
I don't currently visit this place at night	2.09%	52
	Answered	2,493

5.15. East Sydney (e.g. Stanley St and William St)

1,745 respondents commented on East Sydney.

Key findings:

- The majority of survey respondents would like to see the area expanded (79%).
- A very high proportion of survey respondents would like to see the hours increased (92%).
- The majority of survey respondents would like to have more pubs, nightclubs, cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances and shops that are open late.
- The majority of respondents that commented on East Sydney go out there at least once a month on average.

Size of areas of operation of late-night premises

Answer Choices	Responses	
Expand in size to include more late-night premises	78.74%	1,374
Stay the same size	18.51%	323
Reduce in size with fewer late-night premises	0.63%	11
Can't say	2.12%	37
	Answered	1,745

Hours of operation of late-night premises

Answer Choices	Responses	
Increase so they can stay open later	91.74%	1,599
Stay the same as they are now	5.85%	102
Be reduced so they have to close earlier	0.69%	12
Can't say	1.72%	30
	Answered	1,743

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	58.64%	926	36.10%	570	2.85%	45	2.41%	38	1,579
Nightclubs	57.42%	898	30.95%	484	5.82%	91	5.82%	91	1,564
Cafes and restaurants	82.12%	1,318	15.70%	252	0.50%	8	1.68%	27	1,605
Small bars	90.11%	1,457	7.73%	125	0.62%	10	1.55%	25	1,617
Venues for live music, performance or cultural events	83.76%	1,341	11.93%	191	1.19%	19	3.12%	50	1,601
Venues e.g. pubs, bars and restaurants with live music and performances	83.76%	1,336	12.10%	193	1.19%	19	2.95%	47	1,595
Shops that are open late	75.98%	1,186	18.39%	287	1.35%	21	4.29%	67	1,561
								Answered	1,640

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in East Sydney?

How often	Responses	
Daily	6.66%	116
Weekly	22.32%	389
Fortnightly	18.30%	319
Once a month	22.20%	387
Every 2-3 months	18.01%	314
2-3 times a year or less	9.52%	166
Not at all	2.98%	52

How often	Responses	
	Answered	1,743

How would you describe your experience?

Experience	Responses	
Safe	48.37%	830
Busy with lots of people around	25.70%	441
Vibrant	26.46%	454
Diverse	31.70%	544
Dull	42.37%	727
Unsafe	5.94%	102
I don't currently visit this place at night	4.60%	79
	Answered	1,716

5.16. Kings Cross, Potts Point and Darlinghurst

3,597 answered at least one question about Kings Cross, Potts Point and Darlinghurst. This was the sixth favourite area to go out.

Key findings:

- The majority of survey respondents would like to see the area expanded (81%).
- A very high proportion of survey respondents would like to see the hours increased (94%).
- The majority of survey respondents would like to have more nightclubs, cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances and shops that are open late.
- The majority of respondents who commented on Kings Cross, Potts Point and Darlinghurst go out there at least once a month on average.
- More than half of respondents describe their experience going out in this precinct as 'dull' (55%).

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	81.17%	2,919
Stay the same size	16.32%	587
Reduce in size with fewer late-night premises	1.67%	60

Responses	Responses	
Can't say	0.83%	30
	Answered	3,596

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	93.83%	3,375
Stay the same as they are now	4.67%	168
Be reduced so they have to close earlier	1.00%	36
Can't say	0.50%	18
	Answered	3,597

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs	68.06%	2,225	25.57%	836	4.65%	152	1.71%	56	3,269
Nightclubs	75.99%	2,503	15.66%	516	6.31%	208	2.03%	67	3,294
Cafes and restaurants	81.49%	2,717	15.27%	509	2.13%	71	1.11%	37	3,334
Small bars	91.65%	3,075	6.59%	221	0.86%	29	0.89%	30	3,355
Venues for live music, performance or cultural events	90.18%	3,023	7.49%	251	1.25%	42	1.07%	36	3,352
Venues e.g. pubs, bars and restaurants with live music and performances	89.24%	2,987	8.25%	276	1.37%	46	1.14%	38	3,347
Shops that are open late	80.87%	2,638	14.07%	459	2.05%	67	3.00%	98	3,262
								Answered	3,398

*This question was changed on March 2, splitting the category 'Pubs & Nightclubs' into two separate categories. As such, responses received prior to this change have not been taken into account.

How often do you go out in Kings Cross, Potts Point and Darlinghurst?

How often	Responses	
Daily	10.60%	381
Weekly	21.66%	779
Fortnightly	14.68%	528

How often	Responses	
Once a month	20.72%	745
Every 2-3 months	16.80%	604
2-3 times a year or less	12.63%	454
Not at all	2.92%	105
	Answered	3,596

How would you describe your experience?

Experience	Responses	
Safe	37.74%	1,353
Busy with lots of people around	29.07%	1,042
Vibrant	24.32%	872
Diverse	32.02%	1,148
Dull	54.50%	1,954
Unsafe	11.88%	426
I don't currently visit this place at night	4.24%	152
	Answered	3,585

5.17. Woolloomooloo

1,299 respondents commented on Woolloomooloo.

Key findings:

- The majority of survey respondents would like to see the area expanded (73%).
- A high proportion of survey respondents would like to see the hours increased (87%).
- High demand for more cafes and restaurants, small bars, venues for live music, performance and cultural events, venues e.g. pubs, bars and restaurants with live music and performances and shops that are open late.
- Some but significantly less demand for additional pubs and nightclubs.
- The majority of respondents who commented on Woolloomooloo go out there at least once a month on average.

Size of areas of operation of late-night premises

Responses	Responses	
Expand in size to include more late-night premises	72.90%	947
Stay the same size	23.02%	299

Responses	Responses	
Reduce in size with fewer late-night premises	1.08%	14
Can't say	3.00%	39
	Answered	1,299

Hours of operation of late-night premises

Responses	Responses	
Increase so they can stay open later	87.18%	1,129
Stay the same as they are now	9.34%	121
Be reduced so they have to close earlier	0.85%	11
Can't say	2.63%	34
	Answered	1,295

Desire for more, same, or less of late-night businesses

Businesses	More		Same		Less		Can't Say		Total
Pubs and nightclubs*	62.33%	733	31.38%	369	2.81%	33	3.49%	41	1,176
Cafes and restaurants	77.48%	929	18.10%	217	1.33%	16	3.09%	37	1,199
Small bars	88.41%	1,068	8.44%	102	0.58%	7	2.57%	31	1,208
Venues for live music, performance or cultural events	81.60%	980	13.49%	162	1.08%	13	3.83%	46	1,201
Venues e.g. pubs, bars and restaurants with live music and performances	81.76%	977	13.05%	156	1.67%	20	3.51%	42	1,195
Shops that are open late	75.49%	881	18.42%	215	1.63%	19	4.46%	52	1,167
								Answered	1,219

*This question did not split pubs and nightclubs into two separate categories.

How often do you go out in Woolloomooloo?

How often	Responses	
Daily	7.03%	91
Weekly	16.14%	209
Fortnightly	13.90%	180
Once a month	22.32%	289

How often	Responses	
Every 2-3 months	20.15%	261
2-3 times a year or less	15.75%	204
Not at all	4.71%	61
	Answered	1,295

How would you describe your experience?

Experience	Responses	
Safe	43.65%	557
Busy with lots of people around	20.38%	260
Vibrant	20.22%	258
Diverse	24.53%	313
Dull	47.02%	600
Unsafe	12.54%	160
I don't currently visit this place at night	6.97%	89
	Answered	1,276

6. Business responses

This section provides an overview of findings from business respondents only. Overall 338 survey respondents identified as business owners, or 5.49% of respondents to that question.

Please note that most questions in the survey were not mandatory and could be skipped at the respondent's discretion. This means that a participant may have selected a precinct for comment but may not have answered every or any questions about this precinct.

6.1. Size of areas of operation of late-night precincts

Overall, the business respondents want late-night trading areas to expand (76%), with very little support to reduce them (1%). This is similar to the overall findings.

While more than 60% of all responses supported expanding the areas of operation across each of the precincts, the areas of King Street, Newtown (64%) and Erskineville Road, Erskineville precincts (60%), had the lowest support.

Table 15 Would you like to see these areas expand, stay the same, or reduce?

Precinct	Expand	Stay the Same	Reduce	Can't Say	BASE
Botany Rd, Green Square	88 %	6%	3%	3%	34
Devonshire St and Elizabeth St, Central Station	86%	11%	1%	2%	83
Sydney CBD	85%	15%	1%	1%	200
Oxford St and Taylor Square	84%	14%	1%	1%	212
Redfern St and Regent St, Redfern	84%	13%	2%	1%	112
Oxford St, Paddington	83%	17%	0%	1%	167
Kings Cross, Potts Point and Darlinghurst	78%	19%	3%	0%	227
East Sydney	78%	21%	0 %	1%	135
Crown St, Surry Hills	76%	23 %	1%	0%	201
Glebe Pt Road	75%	25%	0%	0%	93
Circular Quay and The Rocks	74%	23%	3%	0%	117
Broadway	72%	24%	2%	1%	94
Woolloomooloo	72%	24%	1%	3%	103
Darling Harbour and Union Street	69%	25%	4%	1%	68
Haymarket	69%	26%	1%	4%	90

Precinct	Expand	Stay the Same	Reduce	Can't Say	BASE
King Street, Newtown	64%	33%	2%	1%	185
Erskineville RD, Erskineville	60%	37%	0%	3%	102
Average	76%	21%	1%	1%	
	Number of responses				2,223

6.2. Hours of operation of late-night premises

Overall, 90% of business survey respondents would like to see the opening hours of late-night trading precincts increased. There was very little support for reducing hours (1%). Desire to expand hours was consistently high (82% or higher) across all precincts, which is lower than overall findings (86% or higher).

Table 16 Would you like to see the hours of operation of late-night premises expand, stay the same or reduce?

Precinct	Expand	Stay the Same	Reduce	Can't Say	BASE
Sydney CBD	95%	4%	1%	1%	199
Oxford St, Paddington	95%	5%	0%	1%	166
Crown St, Surry Hills	95%	5%	1%	0%	200
Oxford St and Taylor Square	94%	4%	1%	1%	211
East Sydney	93%	6%	0%	1%	134
Kings Cross, Potts Point and Darlinghurst	93%	5%	2%	0%	226
Redfern St and Regent St, Redfern	93%	4 %	2%	1%	112
Circular Quay and The Rocks	92 %	5 %	3%	0%	116
Devonshire St and Elizabeth St, Central Station	90%	8%	1%	0%	83
Botany Rd, Green Square	88%	9%	0%	3%	34
King Street, Newtown	87%	11%	2%	0 %	184
Glebe Pt Road	86%	14%	0%	0 %	93
Woolloomooloo	86%	10%	0%	4%	100
Haymarket	86%	9%	1%	4%	90
Erskineville RD, Erskineville	85%	13%	0%	2%	105
Broadway	84%	13%	3%	0%	93
Darling Harbour and Union Street	82%	13%	3%	1%	68

Precinct	Expand	Stay the Same	Reduce	Can't Say	BASE
Average	90%	8%	1%	1%	
	Number of responses				2,214

6.3. Types of late-night businesses

Overall, online business survey respondents would like to see more of the following types of businesses:

- Small bars (87%)
- Performance venues (86%)
- Venues e.g. pubs, bars and restaurants with live music and performances (85%)
- Shops that are open late (82%), and
- Cafes and restaurants (78%).

There was less support for additional pubs (55%) and nightclubs (51%), than for other types of late-night businesses. This is the same to overall findings, with higher support for additional shops that are open late (85% compared to 78%) and less support for additional pubs (55% compared to 59%).

Table 17 Would you like to have more, the same, or less of the following types of businesses in the late-night precincts? (% selecting 'more')

Precinct	Pubs	Nightclubs	Cafes and Restaurants	Small bars	Venues for live music, performance or cultural events	Venues e.g. pubs, bars and restaurants with live music and	Shops that are open late	BASE
King St, Newtown	62%	63%	83%	91%	90%	90%	87%	183
Glebe Point Rd, Glebe	62%	56%	85%	88%	88%	85%	85%	92
Sydney CBD	63%	75%	83%	92%	92%	89%	83%	200
Darling Harbour and Union St, Pyrmont	59%	50%	87%	92%	93%	86%	82%	68
Kings Cross, Potts Point and Darlinghurst	62%	73%	86%	91%	92%	91%	89%	226
Broadway	62%	53%	87%	89%	85%	83%	84%	94
Botany Rd, Green Square	53%	45%	81%	82%	86%	86%	82%	34
Crown St, Surry Hills	59%	53%	84%	93%	83%	85%	82%	200
Oxford St and Taylor Square	53%	52%	76%	91%	86%	84%	86%	212

Precinct	Pubs	Nightclubs	Cafes and Restaurants	Small bars	Venues for live music, performance or cultural events	Venues e.g. pubs, bars and restaurants with live music and	Shops that are open late	BASE
Circular Quay and The Rocks	53%	44%	78%	83%	82%	84%	81%	117
Erskineville Rd, Erskineville	54%	49%	79%	91%	81%	82%	81%	105
Redfern St and Regent St, Redfern	49%	43%	75%	80%	82%	80%	81%	111
Devonshire St and Elizabeth St, Central Station	62%	62%	86%	91%	85%	83%	80%	83
Oxford St, Paddington	39%	39%	57%	83%	90%	86%	78%	167
Haymarket	35%	28%	65%	84%	82%	77%	73%	89
Woolloomooloo	57%	39%	71%	85%	86%	85%	80%	102
East Sydney	57%	50%	71%	82%	85%	84%	82%	135
AVERAGE	55%	51%	78%	87%	86%	85%	82%	
	Number of responses							1,743

*Pubs and nightclubs were combined into one category for Woolloomooloo.

7. Age comparisons

This section provides a summary table comparison between age groups for the questions of:

- Would you like to see the AREA of <precinct> expand, stay the same or reduce?
- Would you like to see the HOURS that late-night premises in <precinct> are allowed to stay open increase, stay the same or be reduced?
- 'Can't say' answers are not included.

Table 11: AREAS

	Expand areas		Stay the same		Reduce areas	
Age group	% by age group	overall	% by age group	overall	% by age group	overall
18 - 24 years	77%	76%	19%	21%	1%	1%
25 - 29 years	79%		19%		0%	
30 - 39 years	78%		20%		1%	
40 - 49 years	73%		25%		1%	
50 - 59 years	71%		25%		2%	
60 - 69 years	55%		35%		6%	
70 - 79 years	26%		45%		28%	
80 years and over	23%		20%		21%	

Table 12: HOURS

	Increase		Stay the same		reduced	
Age group	% by age group	overall	% by age group	overall	% by age group	overall
18 - 24 years	92%	91%	6%	7%	0%	2%
25 - 29 years	94%		5%		0%	
30 - 39 years	92%		6%		1%	
40 - 49 years	89%		9%		1%	
50 - 59 years	86%		11%		2%	
60 - 69 years	70%		20%		7%	
70 - 79 years	38%		31%		30%	
80 years and over	34%		4%		26%	

Appendix 1 – Online Survey Questionnaire

Do you go out to...

- Pubs
- Nightclubs
- Cafes and restaurants
- Small bars
- Venues for live music, performance and cultural events
- Venues e.g. pubs, bars and restaurants with live music and performances
- Shops that are open late

How late do you stay out?

- Before 10pm
- After 10pm
- After midnight
- After 2am
- All night!

Which of the following late-night precincts would you like to comment on? Please see the above map for help in making your selection. Please make sure that you check all the late-night precincts that you would like to comment on.

- Victoria St, Darlinghurst
- Other (please specify)
- I would like to comment on all of the above late-night precincts.
- Botany Rd, Green Square
- Wollomoolloo
- Devonshire St and Elizabeth St, Central Station
- Haymarket
- Glebe Point Rd, Glebe
- Darling Harbour and Union St, Pyrmont
- East Sydney (e.g. Stanley St and William St)
- Broadway
- Redfern St and Regent St, Redfern
- Erskineville Rd, Erskineville
- Oxford St, Paddington
- Circular Quay and The Rocks

- Crown St, Surry Hills
- Kings Cross, Potts Point and Darlinghurst
- Oxford St and Taylor Square
- Sydney CBD (e.g. Clarence St, George St and York St)
- King St, Newtown

Would you like to see the area of King St...

- Expand in size to include more late-night premises
- Stay the same size
- Reduce in size with fewer late-night premises
- Can't say

And would you like to see the hours that late-night premises in King St

- are allowed to stay open...
- Increase so they can stay open later
- Stay the same as they are now
- Be reduced so they have to close earlier
- Can't say

Would you like to have more, the same or less of the following types of businesses in <selected precinct>?

- Pubs
- Nightclubs
- Cafes and restaurants
- Small bars
- Venues for live music, performance and cultural events
- Venues e.g. pubs, bars and restaurants with live music and performances
- Shops that are open late

On average, how often, if at all, do you go out at night in <selected precinct>?

- Daily
- Weekly
- Fortnightly
- Once a month
- Every 2-3 months
- 2-3 times a year or less

- Not at all

When you visit <selected precinct> at night, which of the following describes your experience?

- Safe
- Busy with lots of people around
- Vibrant
- Diverse
- Dull
- Unsafe
- I don't currently visit this place at night

What's your favourite area to go out? Why?

(open ended response)

Are there any other areas in inner Sydney where you think new latenight entertainment precincts are needed? If yes, please provide as much detail as possible about where you think new late-night precincts are needed.

(open ended response)

Do you have anything else you'd like to say about late-night trading in the city?

(open ended response)

A bit more about you. Do you?

- Visit Sydney from overseas
- Visit Sydney from other parts of Australia
- Own a business in the inner city
- Study in the inner city
- Live in another part of Sydney
- Work in the inner city
- Live in the inner city
- Other (please specify)

What is your gender?

- Male

- Female
- Prefer not to answer

Which of these age groups do you fit into?

- 18 - 24
- 25 - 29
- 30 - 39
- 40 - 49
- 50 - 59
- 60 - 69
- 70 - 79
- 80 years and over

Do you speak a language other than English at home?

- Yes
- No