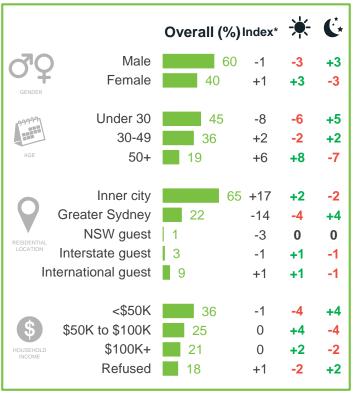
Visitor experience summary

Potts Point



*Index represents the difference compared to all precincts n=3,741 Base: Potts Point, n=539, Day time visitors, n=263; Night time visitors, n=276 Potts Point is a destination for many inner city residents, while those living in the greater Sydney area are less likely to visit the precinct.

Social and leisure activities are the most common reasons for visiting Potts Point, particularly in the evening when just under half go to a bar or pub in the area. In contrast, daytime visitors are more likely to have coffee while in the area. Pott Point has marginally lower visitor satisfaction, with just under half indicating they were satisfied with their visit (10p.p. lower than the index). This lower satisfaction was driven by several factors, including only 3 in 10 saying they were satisfied with the variety of shops (11p.p. lower than the index) and only 2 in 5 feeling the area is safe and inviting (21p.p. lower than the index).

More than a quarter of visitors felt that security is a key development area for Potts Point, 16p.p. higher than the index, and a similar proportion felt cleanliness could be improved (11p.p. higher than the index).





KEY TAKEOUTS OF POTTS POINT



2 in 3
Live in the inner city area



2 in 3

Daytime visitors were in the area by themselves



2 in 5

Felt it was safe and inviting, 21p.p. lower than the index



Lower spend

Average total spend of \$52, \$8 lower than the index



Half of visitors

Were extremely satisfied, 10p.p. lower than the index

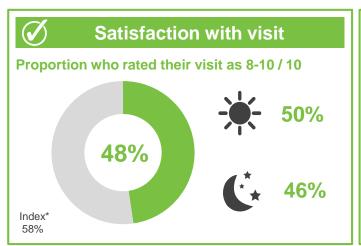


1 in 4

Want improved security/ safety in the area

Detailed overview of visit

Potts Point





Company in the precinct					
	Overall (%)	Index*	*	C*	
On my own	57	+11	+8	-8	
With friends	26	-5	-10	+9	
Spouse / partner	11	-3	+1	-1	
With work colleagues	4	-2	0	0	
Other family	2	-3	-1	+1	

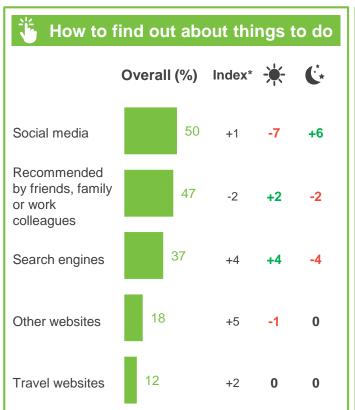
<i>\$</i> '	Top 5 activities				
	Overa	II (%)	Index*	*	C.
Food		53	0	0	0
Coffee / tea		43	+1	+9	-8
Bar / pub		33	0	-12	+11
Shopping	21		0	+6	-6
Overnight stay	12		+4	-1	+1

Wisitation frequency					
	Overall (%)	Index*	- \.	C*	
First time	13	+3	-2	+2	
More than once a week	Ę	57 +5	+5	-5	
Once a month or more often	17	-6	-2	+2	
Less than once a month	11	-2	0	0	
Can't say	2	0	-1	+1	

Satisfaction with key areas					
Proportion who rated 8-10 / 10	Overall	Index*	- \.	Ç.	
Range of dining and food options	55%	-1	+2	-2	
Variety of shops	30%	-11	+5	-5	
Area is inviting and safe	42%	-21	+2	-2	
Able to find your way around	75%	+2	+2	-2	
Culture and entertainment in the area	36%	-8	-2	+2	



Finding things to do, travelling, and opportunities to optimise visitor experience Potts Point



Suggestions to make visit more enjoyable					
	Overall (%)	Index*	**	Č,	
Wider range and availability of shops	32	+2	+4	-4	
Improved security/safety	27	+16	+5	-4	
Improved cleanliness	25	+11	+4	-4	
Improved entertainment & cultural offerings	21	0	+3	-3	
More food options	17	-3	-1	+1	

Travelling to the area					
		Overall	Index*	*	C.
Walk	*	54%	+7	+6	-6
Train		39%	+6	-3	+3
Bus		11%	-9	+1	-1
Drive		9%	-2	-2	+2
Taxi/Uber		7%	+1	-1	+1



