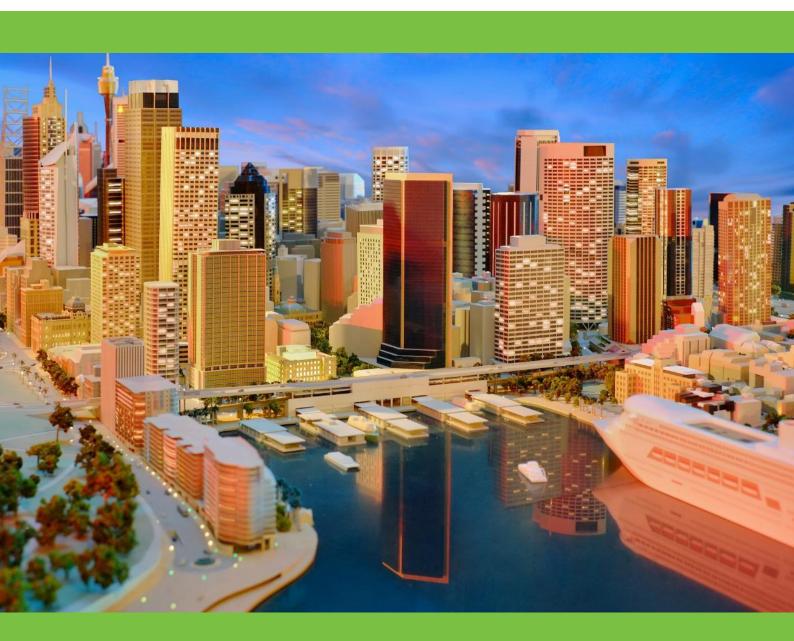
Visitor Accommodation Monitor June 2018

City of Sydney Town Hall House 456 Kent Street Sydney NSW 2000



Sydney2030/Green/Global/Connected



city of villages

Introduction

The City of Sydney¹ recognises the availability of visitor accommodation is important to the success of the local and national economies. Over 17 million domestic and international overnight visitors stay in our city annually for a range of purposes including leisure, education or carrying out business².

The City of Sydney's Community Strategic Plan (Sustainable Sydney 2030 or SS2030) sets the framework for the future of the city. There are a number of targets the City has set to reach the vision of where the community wants the city to be in 2030.

SS2030 Strategic Direction 1 – 'A globally competitive and innovative city' is a core component of the vision where the City will strive to strengthen globally competitive clusters and networks, develop innovative capacity and enhance business competitiveness. Tourism and accommodation is recognised as one of the key sectors which will continue to play a major role in the city's economy as it primes itself as being a premier destination on both the local and international scale. Objective 1.4 states 'Sydney's tourism infrastructure, assets and brand contribute to its role as a global visitor destination'.

This objective recognises the delivery of key tourism infrastructure such as projects designed to improve the city's public spaces making them attractive and accessible to visitors and enhancing our profile as a global visitor destination.

Urban planning is one of the City's core responsibilities. In association with the NSW Government, the City creates the framework for how the city develops so we have the space and infrastructure we need for our residents, workers, businesses and visitors. Recognising this core role, the City has a significant level of influence in the timely and targeted delivery of tourism infrastructure and accommodation as demonstrated through the statutory planning framework.

In most cases, the City is the determining authority for development applications for visitor accommodation which includes hotels, serviced apartments, backpackers accommodation and hosted accommodation (such as bed and breakfast establishments). The City can also influence the supply of visitor accommodation through advocacy to encourage a diverse sector, including more 3 star hotels to fulfil demand, and reviewing existing planning controls as well as investigating opportunities to encourage development of these hotels in Central Sydney through potential reductions of development contributions.

In 2014, the City adopted its Tourism Action Plan which presents actions to support the visitor economy. One of the key actions set out in the plan is: '*Continue monitoring supply and demand and engaging with industry*'.

The Visitor Accommodation Monitor addresses this action by providing a comprehensive overview of pipeline activity as at 30 June year end as well as a snapshot of total visitor accommodation stock by establishment type including hotels, serviced apartments and backpackers in the city and geographic variation by small area. It is noted that this report does not cover AirBnB stock.

¹ The City of Sydney as an organisation is abbreviated to the "City" and the local government area is abbreviated to the "city".

² Tourism Research Australia International and National Visitor Surveys (IVS and NVS), year ending June 2018

^{1 /} City of Sydney Visitor Accommodation Monitor, June 2018

Report objectives

The purpose of this report is to provide a comprehensive summary of visitor accommodation development activity and stock across the City of Sydney local government area (LGA) as at 30 June 2018. Information on visitor accommodation projects is mapped, tabulated, graphed and described based on the status of developments at the end of the reporting period.

Developments are grouped by the following categories:

- **Completed** –developments that have completed construction within five years of the report date.
- **Commenced** –developments that are currently under construction but have yet to be completed at the report date.
- **Approved** –developments that have been approved by relevant authorities but have yet to commence at the report date.
- **Lodged** developments that have been submitted for approval but have not yet been approved by the relevant authority at the report date.

The number of rooms in hotels and serviced apartments as well as the number of beds in backpacker establishments are also reported for developments in the pipeline³ and recently completed developments are mapped for the following areas:

CBD and Harbour

Chinatown and CBD South

City West: Glebe Point Road, Harris Street

City South: Green Square and City South, King Street, Redfern Street

City East: Macleay Street and Woolloomooloo, Oxford Street, Crown and Baptist Streets

Please note the tables and maps for existing accommodation show only those establishments with a capacity of 20+ rooms/units/beds. Visitor accommodation captured in this report also meet the following criteria:

- Any new visitor accommodation establishment contributing to total accommodation stock
- Any existing visitor accommodation establishment contributing to total accommodation stock (for example, net addition of rooms or beds due to change of use, conversion or alteration / addition)

In some instances, DAs have been reported for those existing hotels undergoing major refurbishments which result in loss of rooms. These will be shown as negative figures in the tables and total stock numbers will be adjusted once these developments have been completed. The following abbreviations have been used in the reported tables:

VA type	Visitor Accommodation type ⁴	DA type	Development type
BP	Backpackers (share rooms)	А	Alteration or addition
HT	Hotel (including private hotels, clubs, B&B)	AR	Adaptive reuse
PB	Pub based hotel accommodation	С	Conversion or change of use
SA	Serviced apartments	NB	New build
		R	Refurbishment
E	Existing stock		



³ Captured under the # column in the reported tables

⁴ Welfare and institutional based accommodation is excluded from reporting

^{2 /} City of Sydney Visitor Accommodation Monitor, June 2018

Summary of existing visitor accommodation stock, June 2018

At 30 June 2018, there were an estimated 20,931 hotel rooms and 697 pub accommodation rooms located in the City of Sydney LGA. In addition, there were 5,877 serviced apartments and 8,004 backpacker beds⁵.

Just under half (46.6%) of all hotel rooms were located in CBD and Harbour whilst over quarter of hotel rooms were located in Chinatown and CBD South (27.0%). At 30 June 2018, Chinatown and CBD South had the highest number of serviced apartments (34.7%) of all serviced apartment units in the City of Sydney local area. Chinatown and CBD South also had the highest number of backpacker beds (3,097) followed by Macleay Street and Woolloomooloo (2,125), accounting for 38.7% and 26.5% respectively.

Since 30 June 2017, there have been increases to the stock of hotel rooms (4.5%) and serviced apartments (6.5%) and backpacker beds (3.8%) and a decrease to the stock of pub room accommodation (-2.5% decrease). Each village area offers diverse visitor accommodation options catering from budget to world class five star hotel establishments. CBD and Harbour and Chinatown and CBD South attracts a significant share of the city's larger 4-5 star hotel establishments with room capacities exceeding 200+ rooms.

EXISTING VISITOR ACCOMMODATION STOCK BY VILLAGE AREA										
Village area	Hotel rooms ⁶	Pub rooms	Serviced apartments	Backpackers						
CBD and Harbour	9,614	185	(units) 1,550	(beds) 1,009						
Chinatown and CBD South	5,418	53	2,038	3,097						
City East										
Crown and Baptist Streets	660	120	139	665						
Macleay Street & Woolloomooloo	1,686	22	401	2,125						
Subtotal	2,346	142	540	2,790						
City South										
Green Square and City South	0	51	601	0						
King Street	187	44	55	90						
Redfern Street	866	101	102	344						
Subtotal	1,073	196	758	434						
City West										
Glebe Point Road	230	0	138	341						
Harris Street	1,430	34	853	12						
Oxford Street	840	87	0	321						
Subtotal	2,500	121	991	674						
Total capacity at 30 June 2018	20,931	697	5,877	8,004						

⁵ City of Sydney Floor Space and Employment Survey, 2017

⁶ Includes rooms captured in private hotels, motels, member based hotels, guest houses, bed and breakfasts and licensed clubs offering accommodation

^{3 /} City of Sydney Visitor Accommodation Monitor, June 2018

Over the past three years there have been an increases to the stock of hotel rooms (10.2%), serviced apartments (6.8%) and backpacker beds (4.7%) and a decrease to the number of pub rooms (-5.7%).

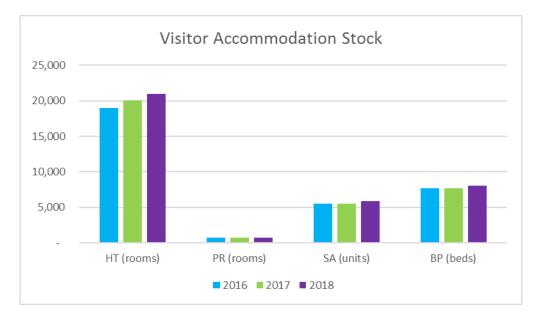


Figure 1 - Stock of hotel rooms, pub rooms, serviced apartments and backpacker beds 2016-2018. Source: City of Sydney

Visitor accommodation trends

During the 2017/18 financial year, 6.09 million international and domestic overnight visitors stayed in commercial accommodation located in the City of Sydney⁷ LGA. Collectively, this represented over 29 million guest nights associated with international and domestic overnight visitors staying in commercial accommodation. Since 2016 occupancy rates have decreased from 86.6% in Q1 2016 to 84.1% in Q4 2018.

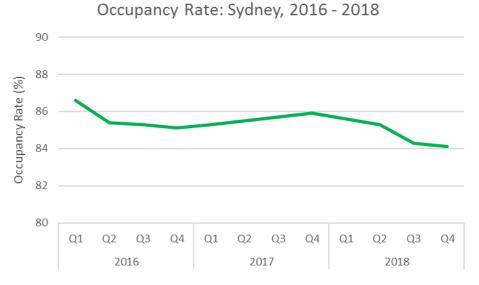


Figure 2 - Occupancy rate of visitor accommodation stock in Sydney (metropolitan area). Source: CBRE Research, 'Marketview Australia Hotels', 2016-2018

Over the ten year period to 2017/18, the number of international and domestic overnight visitors staying in commercial accommodation has increased by 40.9% (from 4.32 to 6.09 million) or around 1.7 million visitors⁸. The number of guest nights increased by just over 20% over the same period.

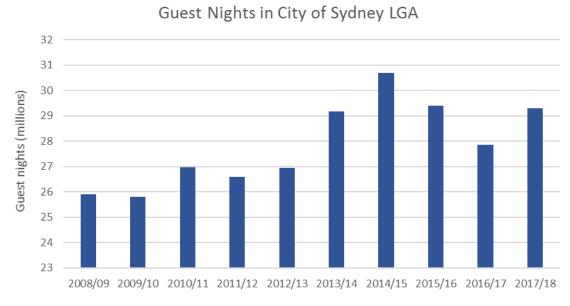


Figure 3 - Guest nights (millions) in City of Sydney LGA over 10 year period. Source: Tourism Research Australia IVS and NVS, 2018

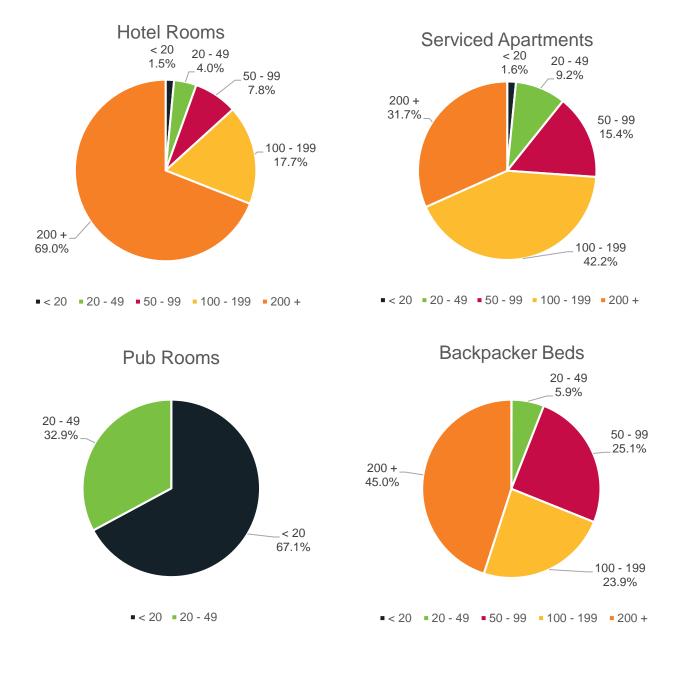
 ⁷ Visitor statistics from the Tourism Research Australia International and National Visitor Surveys (IVS / NVS) have been calculated by aggregating the eleven SA2 geographic areas falling wholly or partly within the City of Sydney local government area
⁸ Tourism Research Australia IVS and NVS

^{5 /} City of Sydney Visitor Accommodation Monitor, June 2018

Existing visitor accommodation type by size of establishment

The charts below show the proportion of total rooms or units which are based in establishments across varying sizes: < 20 rooms; 20 - 49 rooms, 50 - 99 rooms; 100 - 199 rooms; 200 rooms and over (200+). At 30 June 2018, nearly 70% of total hotel rooms in the City of Sydney local area were based in very large establishments that have 200+ rooms.

Around a fifth (17.7%) of total hotel rooms were based in establishments with 100 -199 rooms. In contrast, accommodation found in pubs are linked to smaller properties with 67.1% of total rooms are based in establishments offering less than 20 rooms on site. Serviced apartments are more widely distributed across properties of varying sizes with 15.4% of total apartments located in establishments accommodating between 50 – 99 units and 42.2% of total apartments in establishments accommodating between 100 – 199 units. Establishments accommodating 200+ beds had the largest share of the City's backpacker beds representing 45.0% of all beds in the City of Sydney local area.



Summary of pipeline activity, 2017/18

In 2017/18, 23 developments with a visitor accommodation component were completed in the City of Sydney local area. These developments provided an additional 1,618 visitor accommodation rooms / units / beds. There was one new hotel completed in 2017/18 with an additional 163 rooms, and the remaining developments had either a refurbishment, alteration, addition and/or fitout with a total of 1,455 additional rooms / units / beds.

Seventeen of the completed developments were hotel accommodation contributing to an overall capacity of 1,256 additional hotel rooms. The remainder was made up of three serviced apartment developments with a capacity of 77 units and three backpacker accommodation developments with an overall capacity of 285 beds.

The majority of additional rooms were located in Chinatown and CBD South (33.9%) followed by Harris Street (27.9%). The single new hotel was located in CBD and Harbour village area and represented 10.1% of the total additional visitor accommodation rooms.

At 30 June 2018, there were a total of 8,692 potential hotel rooms, 149 potential backpacker beds, 586 serviced apartment units and 15 rooms in pub based accommodation in the pipeline representing the following:

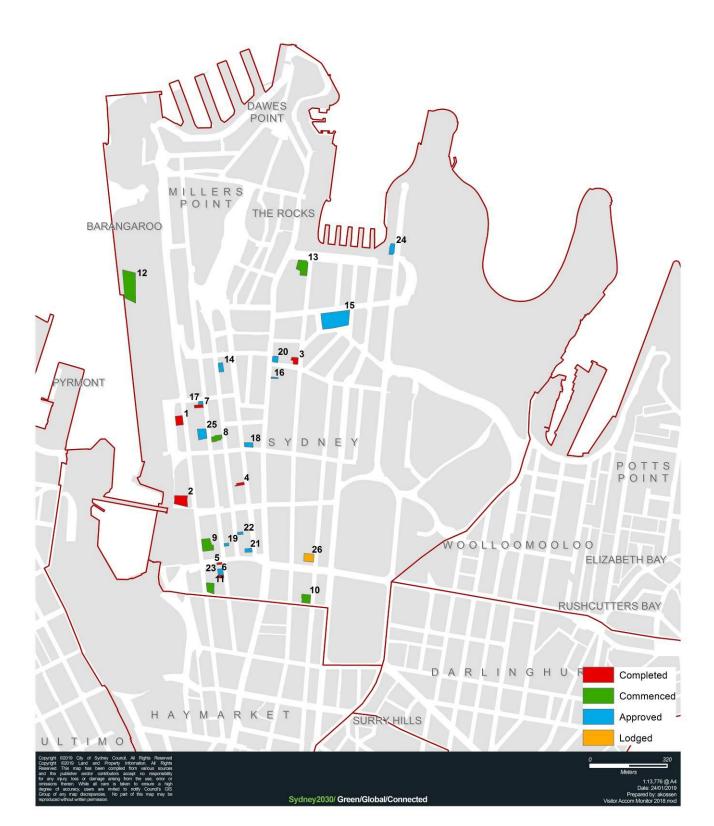
- 1,844 hotel rooms / units / beds were linked to 17 development applications **lodged** but yet to be determined. Of these, there were:
 - 1,844 rooms in hotel establishments (1,563 rooms linked to new establishments and 281 rooms linked to existing establishments)
 - No serviced apartments, backpacker beds or rooms in pub based establishments
- 5,160 rooms / units / beds were linked to 50 **approved** development applications but where works have not yet commenced. Of these, there were:
 - 4,773 rooms in hotel establishments (2,797 rooms linked to new and 1,976 rooms linked to existing establishments)
 - 238 units in serviced apartment establishments (224 units linked to new establishments and 14 rooms linked to existing establishments)
 - 149 backpacker beds in a pub based establishment (all 149 beds linked to existing establishments)
- 2,438 rooms / units / beds were linked to 18 development applications but where works have **commenced**. Of these, there were:
 - 2,090 rooms in hotel establishments (1,856 rooms linked to new establishments and 234 rooms linked to existing establishments)
 - 348 units in new serviced apartment establishments (344 rooms linked to new establishments and 4 rooms linked to existing establishments)
 - o No beds in new backpacker establishments or rooms in pub based establishments

In developments where **works had commenced** as at 30 June 2018, CBD and Harbour had the largest number of hotel rooms under construction with 1,145 rooms, followed by Chinatown and CBD South with 753 rooms. For **approved** developments where works have not yet commenced, Chinatown and CBD South had the largest number of hotel rooms approved with 2,888 followed by CBD and Harbour with 1,632 rooms.



Ø

Visitor Accommodation Monitor 2018 Recent Completions and Pipeline - CBD and Harbour



CBD & Harbour recent completions & pipeline, June 2018

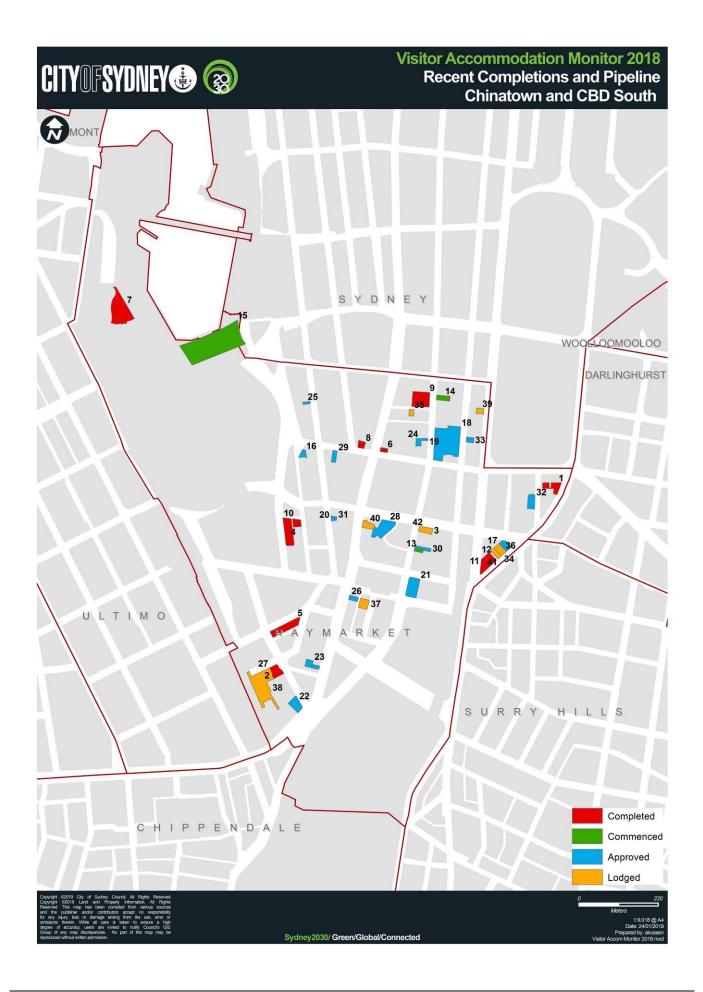
CON	IPLETED (July 201	3 to June 2018)					
Map Ref.	Address	Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/ beds/ units
1	65-79 Sussex Street, SYDNEY	West Hotel - Curio Collection By Hilton	6/05/2015	14/09/2015	Feb-18	N-HT	Ν	163
2	121-185 Sussex Street, Sydney	Hyatt Regency Sydney	18/10/2011	5/08/2013	Mar-17	N-HT	Ν	231
3	34-36 Hunter Street, Sydney	Tank Stream Hotel	21/12/2011	14/05/2012	Dec-15	E-HT	С	282
4	93 York Street, Sydney	Megaboom City Hotel	21/05/2014	25/07/2014	Dec-15	E-HT	R	64
5	465 - 467 Kent Street, Sydney	Base Backpackers Sydney	17/03/2014	9/07/2014	Jan-15	E-BP	A	36
6	477-481 Kent Street, Sydney	Base Backpackers Sydney	21/10/2013	14/01/2014	Oct-14	E-BP	A	24
7	301 Kent Street, Sydney	Siesta Inn	7/12/2011	29/03/2012	Oct-13	E-BP	С	137
					Total			937

CON	IMENCED							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/ beds/ units
8	161-165 Clarence Street, Sydney	Arc	5/11/2013	8/05/2014	Feb-19	N-SA	Ν	36
9	230-234 Sussex Street, Sydney		28/11/2016	26/03/2018	Jan-19	N-HT	N	303
10	110A Bathurst Street, Sydney	Porter House	5/06/2014	26/03/2015	Mar-20	N-HT	N	122
11	286-296 Sussex Street, Sydney		25/11/2015	11/08/2016	Jun-20	N-HT	Ν	152
12	29-51 Hickson Road, Barangaroo	Crown Sydney Hotel Resort	2/04/2015	28/06/2016	Feb-21	N-HT	N	350
13	1 Alfred Street, Sydney	Tower B	31/10/2016	11/05/2017	Jul-21	N-HT	Ν	182
					Total			1,145

CBD and Harbour recent completions & pipeline, June 2018

APP	ROVED							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
14	26-38 Clarence Street, Sydney		24/01/2018	26/06/2018	Jan-22	N-HT	Ν	230
15	23-33, 35-39 Bridge Street, Sydney	The Sandstone Precinct	23/02/2016	24/04/2018	Aug-20	E-HT	A	253
16	312 George Street, Sydney		17/03/2017	17/03/2018	Nov-21	E-HT	R	198
17	41-45 Erskine Street, Sydney		25/08/2017	26/02/2018	Feb-22	N-HT	Ν	93
18	58-68 King Street, Sydney		14/03/2017	5/12/2017	Sep-21	E-HT	R	183
19	422-424 Kent Street, Sydney		24/06/2016	23/03/2017	Jan-20	N-HT	Ν	72
20	280-288 George Street, Sydney		18/12/2015	24/10/2016	Jun-19	N-HT	Ν	194
21	143-145 York Street, Sydney		15/04/2016	15/09/2016	Dec-19	E-HT	С	87
22	206a-208 Clarence Street, Sydney		6/08/2015	29/02/2016	Jun-21	N-HT	Ν	97
23	477-481 Kent Street, Sydney	Base Backpackers	2/10/2015	10/02/2016	Jan-20	E-BP	А	43
24	71-79 Macquarie Street, Sydney	AMP site	10/03/2014	8/04/2015	Mar-20	N-SA	Ν	62
25	331-337 Kent Street, Sydney		29/11/2013	30/10/2014	Sep-20	N-SA	Ν	120
					Total			1,632

LOD	GED							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
26	175-183 Castlereagh Street, Sydney	Pitt Street Metro - North	10/11/2017		Jun-22	N-HT	Ν	200
					Total			200



Chinatown & CBD South recent completions & pipeline, June 2018

	IPLETED (July 2013							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
1	5-11 Wentworth Street, Sydney	Song Hotel	3/02/2017	4/04/2017	Mar-18	E-HT	А	32
2	83 Quay Street, Haymarket	Urbanest - Quay Street ⁹	22/08/2017	10/11/2017	Mar-18	E-HT	С	334
3	390-396 Pitt Street, Haymarket		14/10/2013	3/04/2014	Dec-17	E-BP	F	179
4	31-37 Dixon Street, Haymarket	Dixon Residences	6/03/2008	10/06/2008	Jun-17	E-HT	R	66
5	35-39 Ultimo Road, Haymarket	The Ultimo	8/10/2008	16/03/2009	Jun-17	E-HT	R	21
6	640-642 George Street, Sydney		11/12/2015	28/06/2016	May-17	E-HT	R	70
7	1 Darling Drive, Sydney	Sofitel Sydney Darling Harbour	18/09/2013	15/06/2014	Mar-17	N-HT	Ν	616
8	88 Liverpool Street, Sydney	Spanish Club - Sydney Hotel CBD	12/12/2012	6/05/2013	Jan-16	E-HT	С	77
9	115-119 Bathurst Street, Sydney	Primus Hotel, Greenland	26/11/2013	10/06/2014	Dec-15	E-HT	R	172
10	68 Harbour Street, Haymarket	Holiday Inn	9/05/2014	1/09/2014	Sep-15	E-HT	А	24
11	184-196 Elizabeth Street, Sydney		6/05/2013	28/06/2013	Jul-14	E-HT	R	50
12	61-65 Wentworth Avenue, Sydney	Zara Tower Serviced Apartments	28/06/2012	9/10/2012	Jul-13	E-SA	A	38
					Total			1,679
CON	IMENCED							
13	412 Pitt Street, Haymarket	Westend Hotel	21/12/2015	18/04/2016	Feb-19	E-HT	А	24
14	302 Pitt Street, Sydney	Druids House - Sheraton Aloft	4/04/2014	15/09/2014	Mar-20	E-HT	R	136

		Sydney						
15	31-33 Wheat Road, Sydney	W Hotel	25/11/2015	28/06/2016	Apr-20	N-HT	Ν	593
					Total			753

⁹ Temporary use of student accommodation as hotel accommodation between December and February each year (semester break)

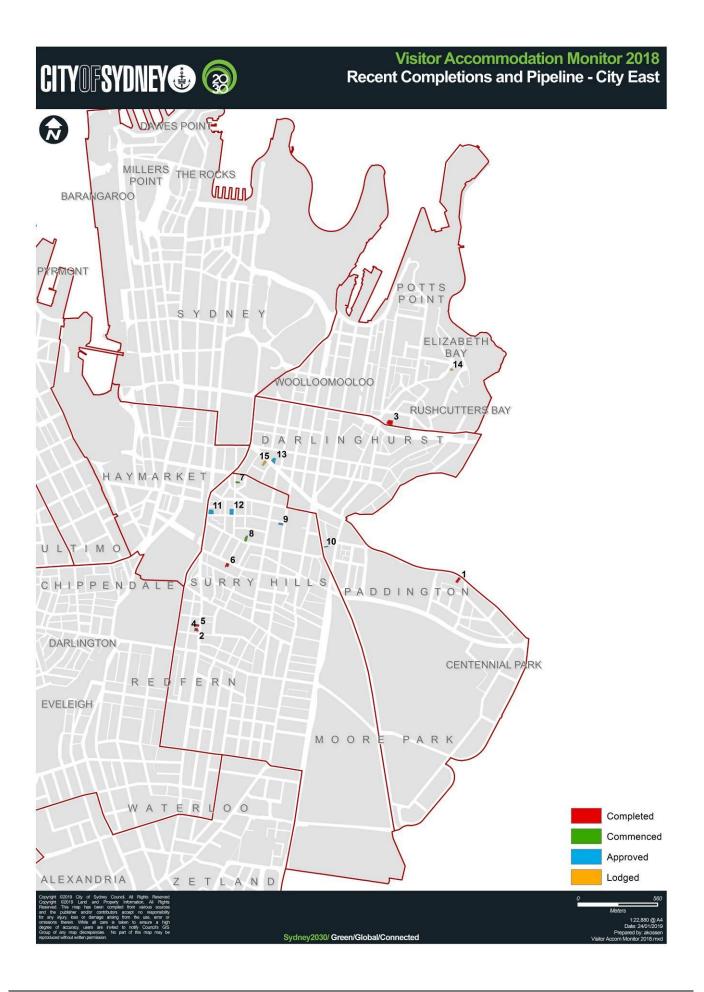
^{12 /} City of Sydney Visitor Accommodation Monitor, June 2018

Chinatown & CBD South recent completions & pipeline, June 2018

APP	ROVED							
Map	Address	Building Name	DA	DA	Completion	VA	DA	Rooms/beds/
Ref. 16	6-12 Harbour Street, Sydney		Lodged 9/03/2018	Approved 27/06/2018	Date May-21	Туре Е-НТ	Type R	units 45
17	47-53 Wentworth Avenue, Sydney		20/10/2016	5/06/2018	Jan-21	E-HT	С	118
18	332-336 Pitt Street, Sydney		27/10/2016	28/03/2018	Nov-23	N-HT	Ν	234
19	98-104 Goulburn Street, Sydney		18/07/2017	23/02/2018	Feb-22	N-HT	Ν	165
20	398-402 Sussex Street, Haymarket		18/08/2017	1/02/2018	Feb-21	E-HT	A	28
21	136 Hay Street, Haymarket		2/06/2017	30/11/2017	Nov-20	N-HT	Ν	306
22	803-813 George Street, Haymarket		18/05/2017	9/10/2017	May-21	E-HT	R	125
23	757-759 George Street, Haymarket		21/03/2017	23/10/2017	Sep-21	N-HT	Ν	163
24	371 Pitt Street, Sydney		12/07/2017	29/08/2017	Jan-22	N-HT	N	252
25	319 Sussex Street, Sydney		17/02/2017	14/08/2017	Aug-21	N-HT	Ν	145
26	746-748 George Street, Haymarket		18/05/2016	27/02/2017	Dec-20	N-HT	Ν	127
27	169-179 Thomas Street, Haymarket	Novotel Central	18/03/2016	12/12/2016	Apr-20	E-HT	A	72
28	59-69 Goulburn Street, Haymarket		23/02/2016	8/12/2016	Dec-20	E-HT	A	398
29	53-55 Liverpool Street, Sydney	Buckle Chambers	23/12/2015	12/07/2016	Mar-20	E-HT	С	152
30	410 Pitt Street, Haymarket		19/05/2015	19/05/2016	Dec-20	N-HT	Ν	202
31	398-402 Sussex Street, Haymarket		20/10/2015	11/03/2016	Jan-20	E-SA	R	26
32	9-25 Commonwealth Street, Sydney		29/08/2014	2/09/2015	Dec-20	N-HT	Ν	132
33	262-266 Castlereagh Street, Sydney		29/05/2014	18/05/2015	Aug-21	N-HT	Ν	92
34	49-53 Wentworth Avenue, Sydney		24/10/2014	30/03/2015	Dec-20	E-HT	С	98
					Total			2,880

Chinatown and CBD South recent completions & pipeline, June 2018

LODO	GED							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
35	7-9 Wilmont Street, Sydney		12/06/2018		Nov-22	N-HT	Ν	58
36	49-53 Wentworth Avenue, Sydney		1/06/2018		Jun-22	N-HT	Ν	287
37	13 Parker Street, Haymarket		15/05/2018		Sep-22	N-HT	Ν	165
38	169-179 Thomas Street, Haymarket		23/01/2018		Aug-22	E-HT	A	72
39	251-253 Elizabeth Street, Sydney		2/08/2017		Mar-22	N-HT	Ν	99
40	698-704 George Street, Haymarket		21/12/2017		Dec-21	N-HT	Ν	240
41	55-59 Wentworth Avenue, Sydney		11/12/2017		Mar-22	N-HT	Ν	227
42	390-396 Pitt Street, Haymarket		15/11/2017		Feb-22	E-HT	A	142
					Total			1,290



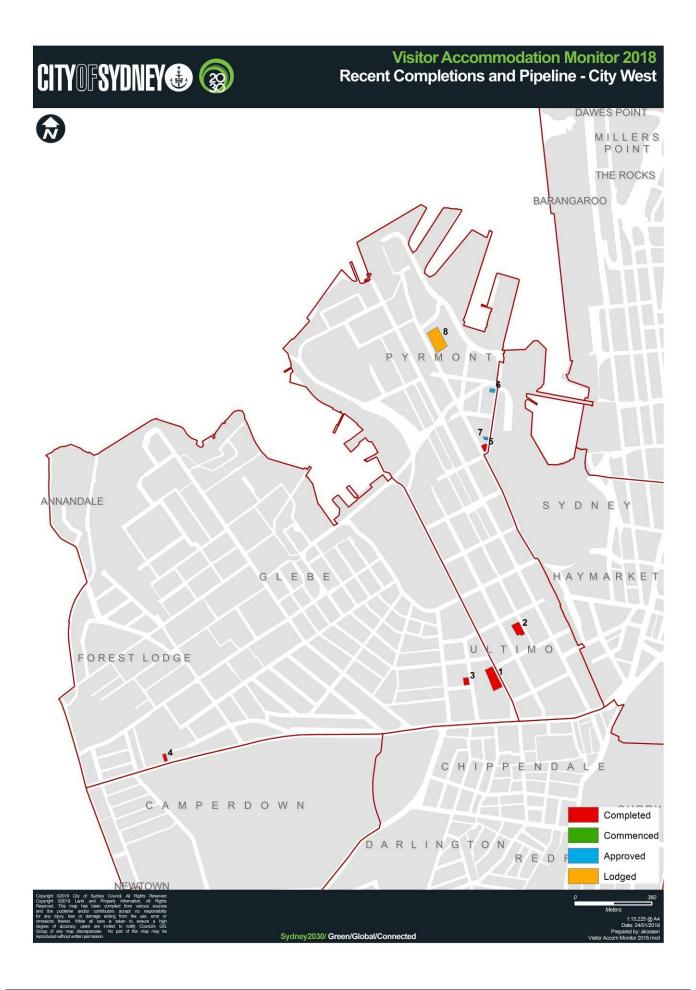
City East recent completions & pipeline, June 2018

CON	IPLETED (July 2013	to June 2018)						
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
1	259 Oxford Street, Paddington	Commonwealth Bank building	25/11/2014	2/06/2015	Mar-18	E-HT	А	30
2	533 Elizabeth Street, Surry Hills	Botanik	9/10/2012	15/02/2013	Dec-17	E-SA	С	22
3	2-14 Kings Cross Road, Potts Point	Larmont Hotel	18/12/2015	21/03/2016	Nov-17	E-HT	С	27
4	529-531 Elizabeth Street, Surry Hills		16/07/2014	16/04/2015	May-17	E-HT	С	24
5	517-521 Elizabeth Street, Surry Hills	East Central	26/07/2012	27/09/2012	Nov-15	E-SA	С	22
6	57-61 Foveaux Street, Surry Hills	57 Hotel	7/03/2013	29/07/2013	Mar-15	E-HT	С	92
					Total			217

CON	IMENCED							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
7	74-76, 80 Commonwealth Street, Surry Hills		20/02/2015	3/12/2015	Feb-19	E-HT	A	30
8	88 Albion Street, Surry Hills		7/08/2015		Dec-19	E-HT	A	43
					Total			73

Ref.	ddress	Building Name	DA	DA	0			N
			Lodged	Approved	Completion Date	VA Type	DА Туре	Rooms/beds/ units
	87-289 Crown Street, Surry Hills		30/08/2013	7/07/2014	Feb-21	N-SA	Ν	42
	2 Flinders Street, Darlinghurst		5/07/2016	25/11/2016	Apr-20	E-HT	С	25
_	32-236 Elizabeth Street, Surry Hills		18/10/2016	21/07/2017	Apr-21	N-HT	Ν	30
Ċ	41-155 Commonwealth Street, Surry Hills		19/09/2017	28/03/2018	Mar-22	N-HT	Ν	96
	8-46 Oxford Street, Darlinghurst		1/09/2017	26/04/2018	Mar-22	E-BP	R	100

LOD	GED							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
14	39a Elizabeth Bay Road, Elizabeth Bay		6/11/2017		Apr-21	E-HT	R	34
15	34-41 Oxford Street, Surry Hills		8/05/2018		Oct-21	E-HT	R	21
					Total			55



17 / City of Sydney Visitor Accommodation Monitor, June 2018

City West recent completions & pipeline, June 2018

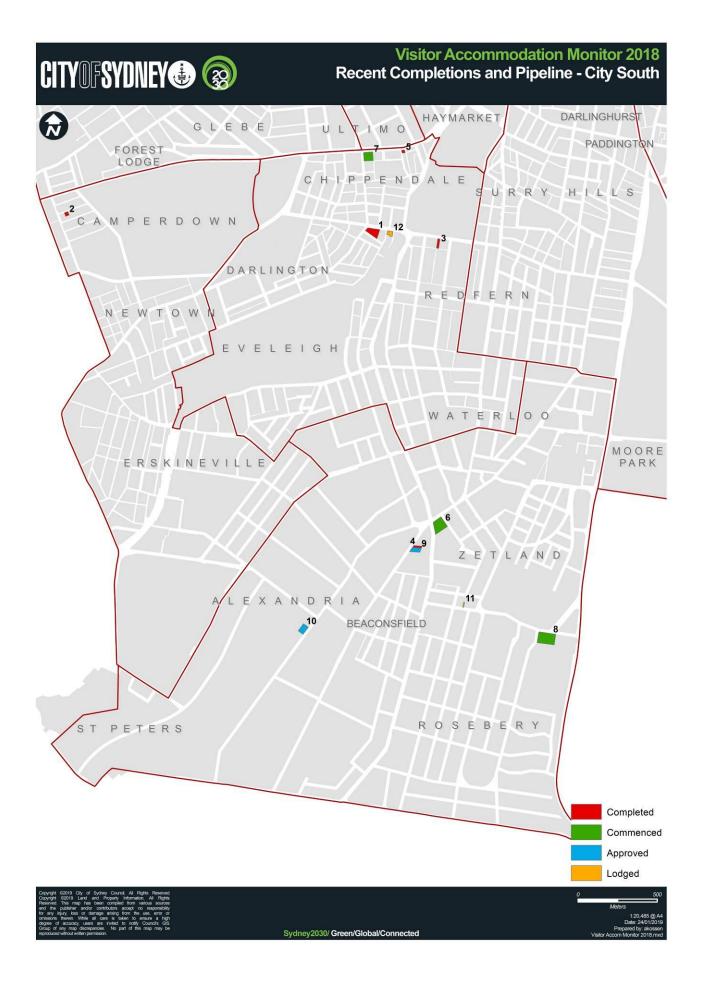
CON	IPLETED (July 2013	to June 2018	3)					
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Туре	DA Type	Rooms/beds/ units
1	483 Wattle Street, Ultimo	Urbanest - Wattle Street ¹⁰	22/08/2017	10/11/2017	Mar-18	E-HT	С	430
2	383-389 Bulwara Road, Ultimo	Metro Aspire Hotel Sydney	9/07/2014	17/11/2014	Dec-17	E-HT	A	21
3	35-39 Mountain Street, Ultimo		11/10/2016	9/01/2017	Aug-17	E-SA	С	53
4	84 Parramatta Road, Camperdown		9/07/2015	22/09/2015	Mar-16	E-SA	R	28
5	139 Murray Street, Pyrmont	1888 Hotel	13/07/2011	30/11/2011	Jul-13	E-HT	R	88
					Total			620

APP	ROVED							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Туре	DA Type	Rooms/beds/ units
6	45 Murray Street, Pyrmont		15/12/2017	8/05/2018	Dec-20	E-HT	R	92
7	131-133 Murray Street, Pyrmont		19/08/2016	1/07/2018	Aug-19	E-HT	С	50
					Total			142

LOD	GED							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
8	20-80 Pyrmont Street, Pyrmont	The Star Casino - hotel component	9/02/2016		May-22	N-HT	N	220
					Total			220

¹⁰ Temporary use of student accommodation as hotel accommodation between December and February each year (semester break)

^{18 /} City of Sydney Visitor Accommodation Monitor, June 2018



City South recent completions & pipeline, June 2018

CON	IPLETED (July 2013	to June 2018)						
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
1	142 Abercrombie Street, Redfern	Urbanest - Cleveland Street ¹¹	22/08/2017	14/12/2017	Mar-18	E-HT	С	121
2	9-13 Marsden Street, Camperdown		14/07/2017	15/01/2018	Feb-18	N-HT	Ν	39
3	203 Cleveland Street, Redfern		23/06/2016	17/05/2017	Nov-17	E-BP	С	114
4	16 O'Riordan Street, Alexandria		3/12/2013	29/07/2014	Jun-17	N-HT	Ν	100
5	26-98 Broadway, Chippendale	Clare Hotel, Block 3A	1/07/2011	5/04/2013	Sep-15	N-HT	Ν	62
					Total			436

CON	IMENCED							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
6	301-303 Botany Road, Zetland	Infinity by Crown	13/11/2014	29/07/2015	Jan-19	N-SA	Ν	94
7	62-98 Broadway, Chippendale	Block 4N Central Park DUO	2/09/2014	20/08/2015		N-HT	N	297
8	67-77 Epsom Road, Rosebery	Overland Gardens - Building A	11/05/2015	21/03/2016	May-19	N-SA	N	71
					Total			462

APP	ROVED							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
9	18 O'Riordan Street, Alexandria		2/12/2015	24/10/2016	Jul-19	N-HT	Ν	142
10	41-45 Bourke Road, Alexandria	Kafnu at The Mill	1/09/2017	26/02/2018	Jan-21	E-HT	A	36
					Total			178

LOD	GED							
Map Ref.	Address	Building Name	DA Lodged	DA Approved	Completion Date	VA Type	DA Type	Rooms/beds/ units
11	62 Epsom Road, Zetland		15/05/2018		May-21	N-HT	Ν	22
12	175 Cleveland Street, Redfern		25/05/2015		Jan-21	N-HT	Ν	45
					Total			67

¹¹ Temporary use of student accommodation as hotel accommodation between December and February each year (semester break)

^{20 /} City of Sydney Visitor Accommodation Monitor, June 2018

Disclaimer

Any data, representation, statement, opinion or advice expressed or implied in this publication is made in good faith but on a basis that the City of Sydney, its agents and employees are not liable (whether by reason of negligence, lack of care or otherwise) to any person for any damage or loss whatsoever which has occurred or may occur in relation to that person taking or not taking (as the case may be) action in respect of data representation, statement or advice referred to above. The City of Sydney reserves the right to revise previously published entries or totals without notice. City of Sydney. All rights reserved. No part of this work will be reproduced, translated, modified, transmitted or stored in any form or by any means without the prior permission of the City of Sydney.

Enquiries regarding this document should be made to:

Strategy and Urban Analytics Town Hall House 456 Kent Street Sydney

GPO Box 1591 Sydney NSW 2000 Tel: 02 9265 9333

E-mail: <u>research@cityofsydney.nsw.gov.au</u> Internet: <u>www.cityofsydney.nsw.gov.au</u>