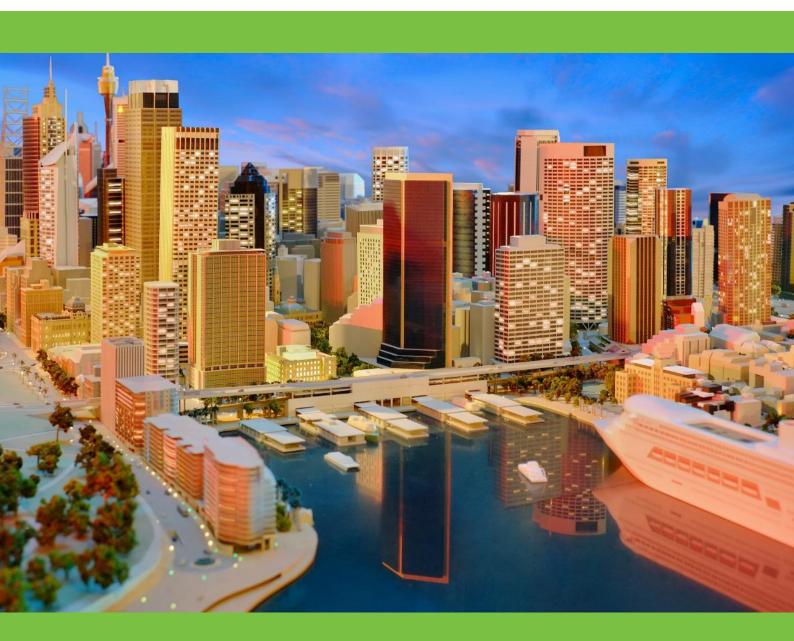
Visitor Accommodation Monitor June 2018

City of Sydney Town Hall House 456 Kent Street Sydney NSW 2000



Sydney2030/Green/Global/Connected



city of villages

Introduction

The City of Sydney¹ recognises the availability of visitor accommodation is important to the success of the local and national economies. Over 17 million domestic and international overnight visitors stay in our city annually for a range of purposes including leisure, education or carrying out business².

The City of Sydney's Community Strategic Plan (Sustainable Sydney 2030 or SS2030) sets the framework for the future of the city. There are a number of targets the City has set to reach the vision of where the community wants the city to be in 2030.

SS2030 Strategic Direction 1 – 'A globally competitive and innovative city' is a core component of the vision where the City will strive to strengthen globally competitive clusters and networks, develop innovative capacity and enhance business competitiveness. Tourism and accommodation is recognised as one of the key sectors which will continue to play a major role in the city's economy as it primes itself as being a premier destination on both the local and international scale. Objective 1.4 states 'Sydney's tourism infrastructure, assets and brand contribute to its role as a global visitor destination'.

This objective recognises the delivery of key tourism infrastructure such as projects designed to improve the city's public spaces making them attractive and accessible to visitors and enhancing our profile as a global visitor destination.

Urban planning is one of the City's core responsibilities. In association with the NSW Government, the City creates the framework for how the city develops so we have the space and infrastructure we need for our residents, workers, businesses and visitors. Recognising this core role, the City has a significant level of influence in the timely and targeted delivery of tourism infrastructure and accommodation as demonstrated through the statutory planning framework.

In most cases, the City is the determining authority for development applications for visitor accommodation which includes hotels, serviced apartments, backpackers accommodation and hosted accommodation (such as bed and breakfast establishments). The City can also influence the supply of visitor accommodation through advocacy to encourage a diverse sector, including more 3 star hotels to fulfil demand, and reviewing existing planning controls as well as investigating opportunities to encourage development of these hotels in Central Sydney through potential reductions of development contributions.

In 2014, the City adopted its Tourism Action Plan which presents actions to support the visitor economy. One of the key actions set out in the plan is: '*Continue monitoring supply and demand and engaging with industry*'.

The Visitor Accommodation Monitor addresses this action by providing a comprehensive overview of pipeline activity as at 30 June year end as well as a snapshot of total visitor accommodation stock by establishment type including hotels, serviced apartments and backpackers in the city and geographic variation by small area. It is noted that this report does not cover AirBnB stock.

¹ The City of Sydney as an organisation is abbreviated to the "City" and the local government area is abbreviated to the "city".

² Tourism Research Australia International and National Visitor Surveys (IVS and NVS), year ending June 2018

^{1 /} City of Sydney Visitor Accommodation Monitor, June 2018

Report objectives

The purpose of this report is to provide a comprehensive summary of visitor accommodation development activity and stock across the City of Sydney local government area (LGA) as at 30 June 2018. Information on visitor accommodation projects is mapped, tabulated, graphed and described based on the status of developments at the end of the reporting period.

Developments are grouped by the following categories:

- **Completed** –developments that have completed construction within five years of the report date.
- **Commenced** –developments that are currently under construction but have yet to be completed at the report date.
- **Approved** –developments that have been approved by relevant authorities but have yet to commence at the report date.
- **Lodged** developments that have been submitted for approval but have not yet been approved by the relevant authority at the report date.

The number of rooms in hotels and serviced apartments as well as the number of beds in backpacker establishments are also reported for developments in the pipeline³ and recently completed developments are mapped for the following areas:

CBD and Harbour

Chinatown and CBD South

City West: Glebe Point Road, Harris Street

City South: Green Square and City South, King Street, Redfern Street

City East: Macleay Street and Woolloomooloo, Oxford Street, Crown and Baptist Streets

Please note the tables and maps for existing accommodation show only those establishments with a capacity of 20+ rooms/units/beds. Visitor accommodation captured in this report also meet the following criteria:

- Any new visitor accommodation establishment contributing to total accommodation stock
- Any existing visitor accommodation establishment contributing to total accommodation stock (for example, net addition of rooms or beds due to change of use, conversion or alteration / addition)

In some instances, DAs have been reported for those existing hotels undergoing major refurbishments which result in loss of rooms. These will be shown as negative figures in the tables and total stock numbers will be adjusted once these developments have been completed. The following abbreviations have been used in the reported tables:

| VA type | Visitor Accommodation type ⁴ | DA type | Development type |
|---------|--|---------|-----------------------------|
| BP | Backpackers (share rooms) | А | Alteration or addition |
| HT | Hotel (including private hotels, clubs, B&B) | AR | Adaptive reuse |
| PB | Pub based hotel accommodation | С | Conversion or change of use |
| SA | Serviced apartments | NB | New build |
| | | R | Refurbishment |
| E | Existing stock | | |



³ Captured under the # column in the reported tables

⁴ Welfare and institutional based accommodation is excluded from reporting

^{2 /} City of Sydney Visitor Accommodation Monitor, June 2018

Summary of existing visitor accommodation stock, June 2018

At 30 June 2018, there were an estimated 20,931 hotel rooms and 697 pub accommodation rooms located in the City of Sydney LGA. In addition, there were 5,877 serviced apartments and 8,004 backpacker beds⁵.

Just under half (46.6%) of all hotel rooms were located in CBD and Harbour whilst over quarter of hotel rooms were located in Chinatown and CBD South (27.0%). At 30 June 2018, Chinatown and CBD South had the highest number of serviced apartments (34.7%) of all serviced apartment units in the City of Sydney local area. Chinatown and CBD South also had the highest number of backpacker beds (3,097) followed by Macleay Street and Woolloomooloo (2,125), accounting for 38.7% and 26.5% respectively.

Since 30 June 2017, there have been increases to the stock of hotel rooms (4.5%) and serviced apartments (6.5%) and backpacker beds (3.8%) and a decrease to the stock of pub room accommodation (-2.5% decrease). Each village area offers diverse visitor accommodation options catering from budget to world class five star hotel establishments. CBD and Harbour and Chinatown and CBD South attracts a significant share of the city's larger 4-5 star hotel establishments with room capacities exceeding 200+ rooms.

| EXISTING VISITOR ACCOMMODATION STOCK BY VILLAGE AREA | | | | | | | | | | |
|--|-----------------------------|--------------|-------------------------|------------------------|--|--|--|--|--|--|
| Village area | Hotel rooms ⁶ | Pub rooms | Serviced apartments | Backpackers | | | | | | |
| CBD and Harbour | 9,614 | 185 | (units) 1,550 | (beds) 1,009 | | | | | | |
| Chinatown and CBD South | 5,418 | 53 | 2,038 | 3,097 | | | | | | |
| City East | | | | | | | | | | |
| Crown and Baptist Streets | 660 | 120 | 139 | 665 | | | | | | |
| Macleay Street & Woolloomooloo | 1,686 | 22 | 401 | 2,125 | | | | | | |
| Subtotal | 2,346 | 142 | 540 | 2,790 | | | | | | |
| City South | | | | | | | | | | |
| Green Square and City South | 0 | 51 | 601 | 0 | | | | | | |
| King Street | 187 | 44 | 55 | 90 | | | | | | |
| Redfern Street | 866 | 101 | 102 | 344 | | | | | | |
| Subtotal | 1,073 | 196 | 758 | 434 | | | | | | |
| City West | | | | | | | | | | |
| Glebe Point Road | 230 | 0 | 138 | 341 | | | | | | |
| Harris Street | 1,430 | 34 | 853 | 12 | | | | | | |
| Oxford Street | 840 | 87 | 0 | 321 | | | | | | |
| Subtotal | 2,500 | 121 | 991 | 674 | | | | | | |
| Total capacity at 30 June 2018 | 20,931 | 697 | 5,877 | 8,004 | | | | | | |

⁵ City of Sydney Floor Space and Employment Survey, 2017

⁶ Includes rooms captured in private hotels, motels, member based hotels, guest houses, bed and breakfasts and licensed clubs offering accommodation

^{3 /} City of Sydney Visitor Accommodation Monitor, June 2018

Over the past three years there have been an increases to the stock of hotel rooms (10.2%), serviced apartments (6.8%) and backpacker beds (4.7%) and a decrease to the number of pub rooms (-5.7%).

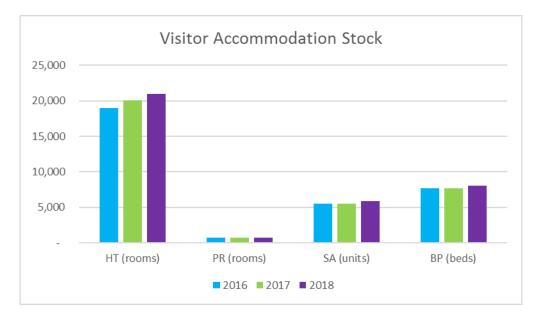


Figure 1 - Stock of hotel rooms, pub rooms, serviced apartments and backpacker beds 2016-2018. Source: City of Sydney

Visitor accommodation trends

During the 2017/18 financial year, 6.09 million international and domestic overnight visitors stayed in commercial accommodation located in the City of Sydney⁷ LGA. Collectively, this represented over 29 million guest nights associated with international and domestic overnight visitors staying in commercial accommodation. Since 2016 occupancy rates have decreased from 86.6% in Q1 2016 to 84.1% in Q4 2018.

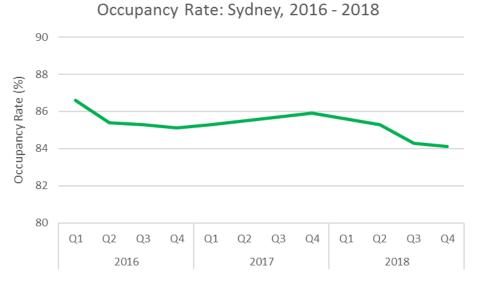


Figure 2 - Occupancy rate of visitor accommodation stock in Sydney (metropolitan area). Source: CBRE Research, 'Marketview Australia Hotels', 2016-2018

Over the ten year period to 2017/18, the number of international and domestic overnight visitors staying in commercial accommodation has increased by 40.9% (from 4.32 to 6.09 million) or around 1.7 million visitors⁸. The number of guest nights increased by just over 20% over the same period.

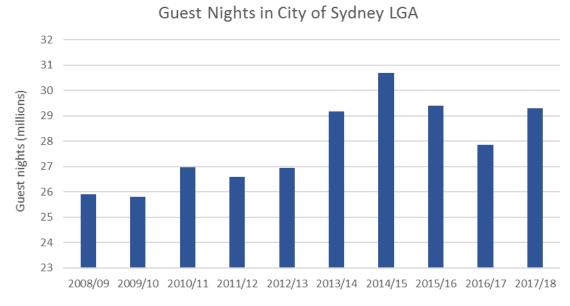


Figure 3 - Guest nights (millions) in City of Sydney LGA over 10 year period. Source: Tourism Research Australia IVS and NVS, 2018

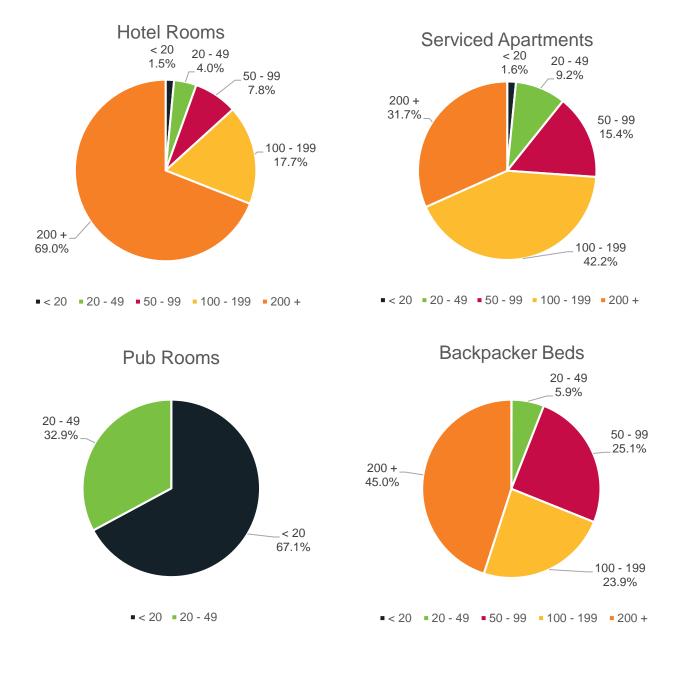
 ⁷ Visitor statistics from the Tourism Research Australia International and National Visitor Surveys (IVS / NVS) have been calculated by aggregating the eleven SA2 geographic areas falling wholly or partly within the City of Sydney local government area
⁸ Tourism Research Australia IVS and NVS

^{5 /} City of Sydney Visitor Accommodation Monitor, June 2018

Existing visitor accommodation type by size of establishment

The charts below show the proportion of total rooms or units which are based in establishments across varying sizes: < 20 rooms; 20 - 49 rooms, 50 - 99 rooms; 100 - 199 rooms; 200 rooms and over (200+). At 30 June 2018, nearly 70% of total hotel rooms in the City of Sydney local area were based in very large establishments that have 200+ rooms.

Around a fifth (17.7%) of total hotel rooms were based in establishments with 100 -199 rooms. In contrast, accommodation found in pubs are linked to smaller properties with 67.1% of total rooms are based in establishments offering less than 20 rooms on site. Serviced apartments are more widely distributed across properties of varying sizes with 15.4% of total apartments located in establishments accommodating between 50 – 99 units and 42.2% of total apartments in establishments accommodating between 100 – 199 units. Establishments accommodating 200+ beds had the largest share of the City's backpacker beds representing 45.0% of all beds in the City of Sydney local area.



Summary of pipeline activity, 2017/18

In 2017/18, 23 developments with a visitor accommodation component were completed in the City of Sydney local area. These developments provided an additional 1,618 visitor accommodation rooms / units / beds. There was one new hotel completed in 2017/18 with an additional 163 rooms, and the remaining developments had either a refurbishment, alteration, addition and/or fitout with a total of 1,455 additional rooms / units / beds.

Seventeen of the completed developments were hotel accommodation contributing to an overall capacity of 1,256 additional hotel rooms. The remainder was made up of three serviced apartment developments with a capacity of 77 units and three backpacker accommodation developments with an overall capacity of 285 beds.

The majority of additional rooms were located in Chinatown and CBD South (33.9%) followed by Harris Street (27.9%). The single new hotel was located in CBD and Harbour village area and represented 10.1% of the total additional visitor accommodation rooms.

At 30 June 2018, there were a total of 8,692 potential hotel rooms, 149 potential backpacker beds, 586 serviced apartment units and 15 rooms in pub based accommodation in the pipeline representing the following:

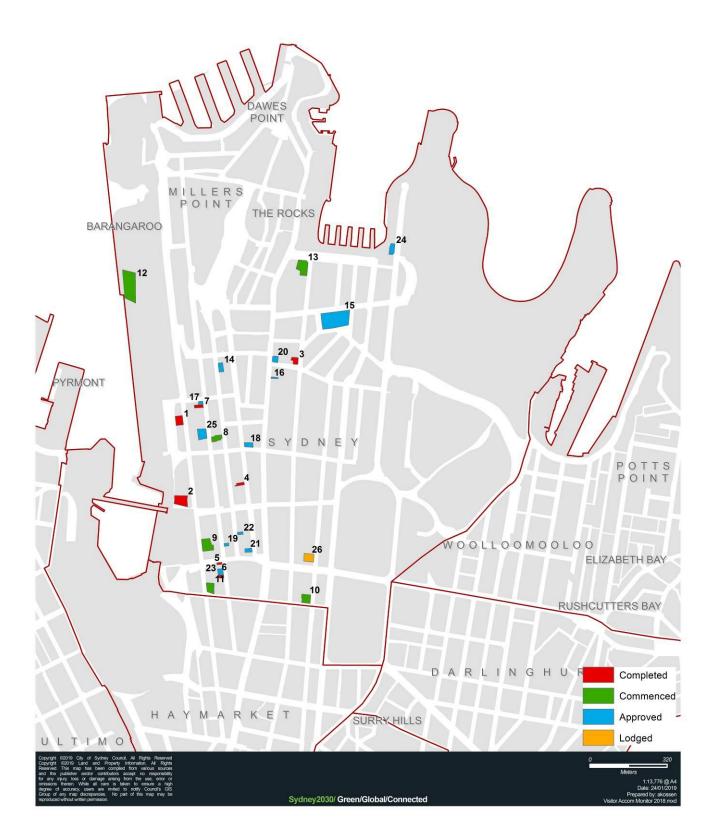
- 1,844 hotel rooms / units / beds were linked to 17 development applications **lodged** but yet to be determined. Of these, there were:
 - 1,844 rooms in hotel establishments (1,563 rooms linked to new establishments and 281 rooms linked to existing establishments)
 - No serviced apartments, backpacker beds or rooms in pub based establishments
- 5,160 rooms / units / beds were linked to 50 **approved** development applications but where works have not yet commenced. Of these, there were:
 - 4,773 rooms in hotel establishments (2,797 rooms linked to new and 1,976 rooms linked to existing establishments)
 - 238 units in serviced apartment establishments (224 units linked to new establishments and 14 rooms linked to existing establishments)
 - 149 backpacker beds in a pub based establishment (all 149 beds linked to existing establishments)
- 2,438 rooms / units / beds were linked to 18 development applications but where works have **commenced**. Of these, there were:
 - 2,090 rooms in hotel establishments (1,856 rooms linked to new establishments and 234 rooms linked to existing establishments)
 - 348 units in new serviced apartment establishments (344 rooms linked to new establishments and 4 rooms linked to existing establishments)
 - o No beds in new backpacker establishments or rooms in pub based establishments

In developments where **works had commenced** as at 30 June 2018, CBD and Harbour had the largest number of hotel rooms under construction with 1,145 rooms, followed by Chinatown and CBD South with 753 rooms. For **approved** developments where works have not yet commenced, Chinatown and CBD South had the largest number of hotel rooms approved with 2,888 followed by CBD and Harbour with 1,632 rooms.



Ø

Visitor Accommodation Monitor 2018 Recent Completions and Pipeline - CBD and Harbour



CBD & Harbour recent completions & pipeline, June 2018

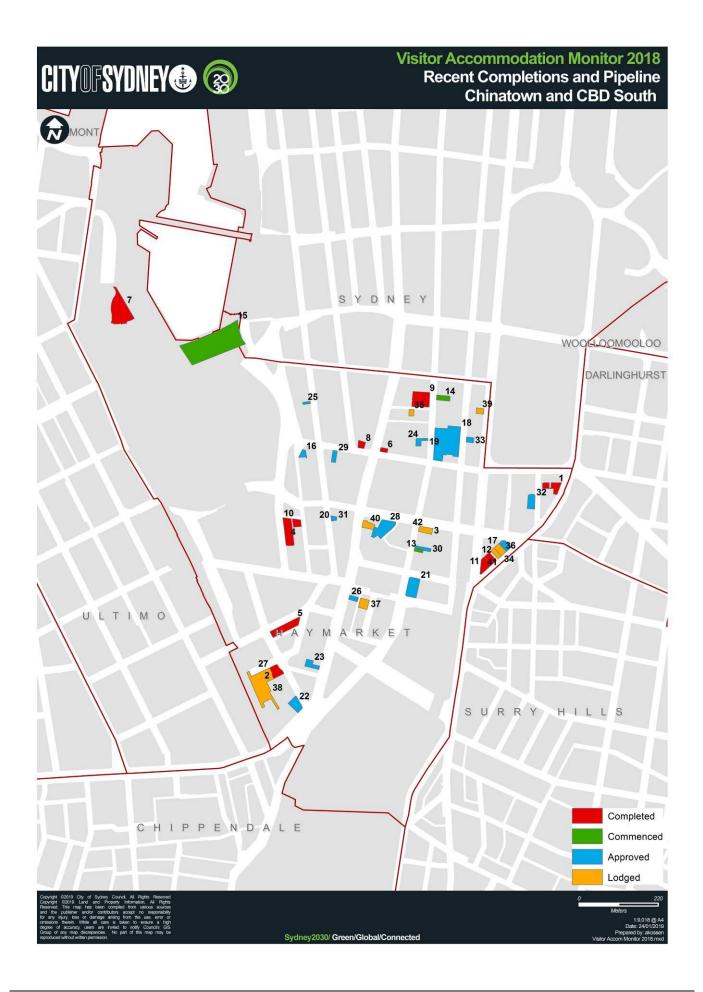
| CON | IPLETED (July 201 | 3 to June 2018 |) | | | | | |
|-------------|----------------------------------|---|--------------|----------------|--------------------|------------|------------|--------------------------|
| Map Ref. | Address | Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/ beds/ units |
| 1 | 65-79 Sussex Street, SYDNEY | West Hotel - Curio Collection By Hilton | 6/05/2015 | 14/09/2015 | Feb-18 | N-HT | Ν | 163 |
| 2 | 121-185 Sussex Street, Sydney | Hyatt Regency Sydney | 18/10/2011 | 5/08/2013 | Mar-17 | N-HT | Ν | 231 |
| 3 | 34-36 Hunter Street, Sydney | Tank Stream Hotel | 21/12/2011 | 14/05/2012 | Dec-15 | E-HT | С | 282 |
| 4 | 93 York Street, Sydney | Megaboom City Hotel | 21/05/2014 | 25/07/2014 | Dec-15 | E-HT | R | 64 |
| 5 | 465 - 467 Kent Street, Sydney | Base Backpackers Sydney | 17/03/2014 | 9/07/2014 | Jan-15 | E-BP | A | 36 |
| 6 | 477-481 Kent Street, Sydney | Base Backpackers Sydney | 21/10/2013 | 14/01/2014 | Oct-14 | E-BP | A | 24 |
| 7 | 301 Kent Street, Sydney | Siesta Inn | 7/12/2011 | 29/03/2012 | Oct-13 | E-BP | С | 137 |
| | | | | | Total | | | 937 |

| CON | IMENCED | | | | | | | |
|-------------|------------------------------------|------------------------------|--------------|----------------|--------------------|------------|------------|--------------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/ beds/ units |
| 8 | 161-165 Clarence Street, Sydney | Arc | 5/11/2013 | 8/05/2014 | Feb-19 | N-SA | Ν | 36 |
| 9 | 230-234 Sussex Street, Sydney | | 28/11/2016 | 26/03/2018 | Jan-19 | N-HT | N | 303 |
| 10 | 110A Bathurst Street, Sydney | Porter House | 5/06/2014 | 26/03/2015 | Mar-20 | N-HT | N | 122 |
| 11 | 286-296 Sussex Street, Sydney | | 25/11/2015 | 11/08/2016 | Jun-20 | N-HT | Ν | 152 |
| 12 | 29-51 Hickson Road, Barangaroo | Crown Sydney Hotel Resort | 2/04/2015 | 28/06/2016 | Feb-21 | N-HT | N | 350 |
| 13 | 1 Alfred Street, Sydney | Tower B | 31/10/2016 | 11/05/2017 | Jul-21 | N-HT | Ν | 182 |
| | | | | | Total | | | 1,145 |

CBD and Harbour recent completions & pipeline, June 2018

| APP | ROVED | | | | | | | |
|-------------|---------------------------------------|---------------------------|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 14 | 26-38 Clarence Street, Sydney | | 24/01/2018 | 26/06/2018 | Jan-22 | N-HT | Ν | 230 |
| 15 | 23-33, 35-39 Bridge Street, Sydney | The Sandstone Precinct | 23/02/2016 | 24/04/2018 | Aug-20 | E-HT | A | 253 |
| 16 | 312 George Street, Sydney | | 17/03/2017 | 17/03/2018 | Nov-21 | E-HT | R | 198 |
| 17 | 41-45 Erskine Street, Sydney | | 25/08/2017 | 26/02/2018 | Feb-22 | N-HT | Ν | 93 |
| 18 | 58-68 King Street, Sydney | | 14/03/2017 | 5/12/2017 | Sep-21 | E-HT | R | 183 |
| 19 | 422-424 Kent Street, Sydney | | 24/06/2016 | 23/03/2017 | Jan-20 | N-HT | Ν | 72 |
| 20 | 280-288 George Street, Sydney | | 18/12/2015 | 24/10/2016 | Jun-19 | N-HT | Ν | 194 |
| 21 | 143-145 York Street, Sydney | | 15/04/2016 | 15/09/2016 | Dec-19 | E-HT | С | 87 |
| 22 | 206a-208 Clarence Street, Sydney | | 6/08/2015 | 29/02/2016 | Jun-21 | N-HT | Ν | 97 |
| 23 | 477-481 Kent Street, Sydney | Base Backpackers | 2/10/2015 | 10/02/2016 | Jan-20 | E-BP | А | 43 |
| 24 | 71-79 Macquarie Street, Sydney | AMP site | 10/03/2014 | 8/04/2015 | Mar-20 | N-SA | Ν | 62 |
| 25 | 331-337 Kent Street, Sydney | | 29/11/2013 | 30/10/2014 | Sep-20 | N-SA | Ν | 120 |
| | | | | | Total | | | 1,632 |

| LOD | GED | | | | | | | |
|-------------|---------------------------------------|------------------------------|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 26 | 175-183 Castlereagh Street, Sydney | Pitt Street Metro - North | 10/11/2017 | | Jun-22 | N-HT | Ν | 200 |
| | | | | | Total | | | 200 |



Chinatown & CBD South recent completions & pipeline, June 2018

| | IPLETED (July 2013 | | | | | | | |
|-------------|-------------------------------------|--|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 1 | 5-11 Wentworth Street, Sydney | Song Hotel | 3/02/2017 | 4/04/2017 | Mar-18 | E-HT | А | 32 |
| 2 | 83 Quay Street, Haymarket | Urbanest - Quay Street ⁹ | 22/08/2017 | 10/11/2017 | Mar-18 | E-HT | С | 334 |
| 3 | 390-396 Pitt Street, Haymarket | | 14/10/2013 | 3/04/2014 | Dec-17 | E-BP | F | 179 |
| 4 | 31-37 Dixon Street, Haymarket | Dixon Residences | 6/03/2008 | 10/06/2008 | Jun-17 | E-HT | R | 66 |
| 5 | 35-39 Ultimo Road, Haymarket | The Ultimo | 8/10/2008 | 16/03/2009 | Jun-17 | E-HT | R | 21 |
| 6 | 640-642 George Street, Sydney | | 11/12/2015 | 28/06/2016 | May-17 | E-HT | R | 70 |
| 7 | 1 Darling Drive, Sydney | Sofitel Sydney Darling Harbour | 18/09/2013 | 15/06/2014 | Mar-17 | N-HT | Ν | 616 |
| 8 | 88 Liverpool Street, Sydney | Spanish Club - Sydney Hotel CBD | 12/12/2012 | 6/05/2013 | Jan-16 | E-HT | С | 77 |
| 9 | 115-119 Bathurst Street, Sydney | Primus Hotel, Greenland | 26/11/2013 | 10/06/2014 | Dec-15 | E-HT | R | 172 |
| 10 | 68 Harbour Street, Haymarket | Holiday Inn | 9/05/2014 | 1/09/2014 | Sep-15 | E-HT | А | 24 |
| 11 | 184-196 Elizabeth Street, Sydney | | 6/05/2013 | 28/06/2013 | Jul-14 | E-HT | R | 50 |
| 12 | 61-65 Wentworth Avenue, Sydney | Zara Tower Serviced Apartments | 28/06/2012 | 9/10/2012 | Jul-13 | E-SA | A | 38 |
| | | | | | Total | | | 1,679 |
| CON | IMENCED | | | | | | | |
| 13 | 412 Pitt Street, Haymarket | Westend Hotel | 21/12/2015 | 18/04/2016 | Feb-19 | E-HT | А | 24 |
| 14 | 302 Pitt Street, Sydney | Druids House - Sheraton Aloft | 4/04/2014 | 15/09/2014 | Mar-20 | E-HT | R | 136 |

| | | Sydney | | | | | | |
|----|-----------------------------|---------|------------|------------|--------|------|---|-----|
| 15 | 31-33 Wheat Road, Sydney | W Hotel | 25/11/2015 | 28/06/2016 | Apr-20 | N-HT | Ν | 593 |
| | | | | | Total | | | 753 |

⁹ Temporary use of student accommodation as hotel accommodation between December and February each year (semester break)

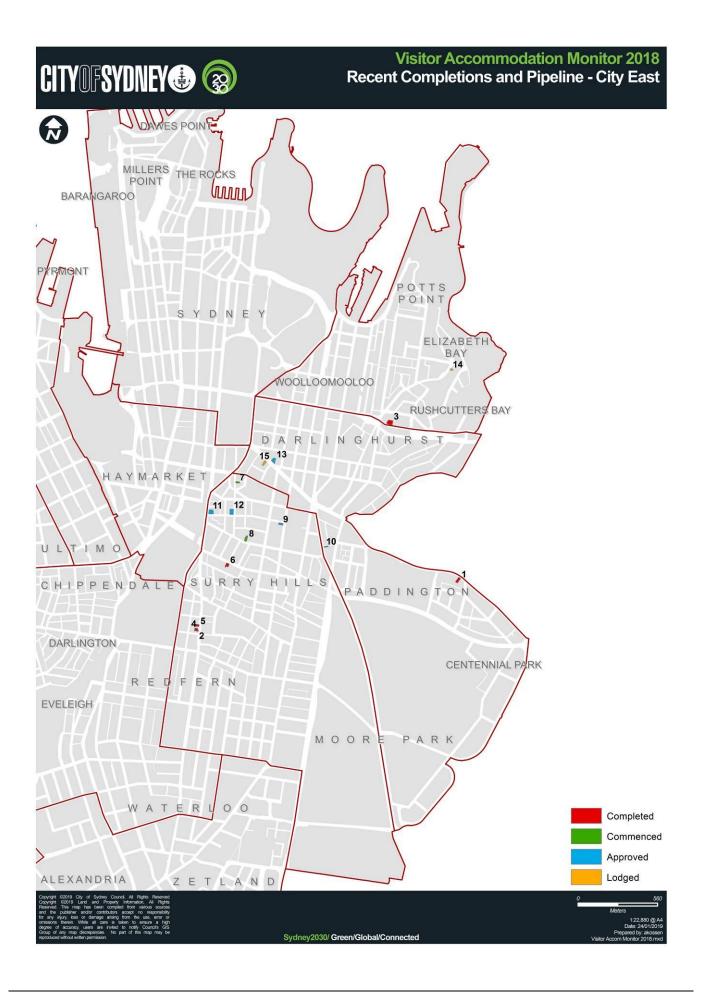
^{12 /} City of Sydney Visitor Accommodation Monitor, June 2018

Chinatown & CBD South recent completions & pipeline, June 2018

| APP | ROVED | | | | | | | |
|------------|---------------------------------------|--------------------|---------------------|---------------------|----------------|---------------------|------------------|-------------|
| Map | Address | Building Name | DA | DA | Completion | VA | DA | Rooms/beds/ |
| Ref. 16 | 6-12 Harbour Street, Sydney | | Lodged 9/03/2018 | Approved 27/06/2018 | Date May-21 | Туре Е-НТ | Type R | units 45 |
| 17 | 47-53 Wentworth Avenue, Sydney | | 20/10/2016 | 5/06/2018 | Jan-21 | E-HT | С | 118 |
| 18 | 332-336 Pitt Street, Sydney | | 27/10/2016 | 28/03/2018 | Nov-23 | N-HT | Ν | 234 |
| 19 | 98-104 Goulburn Street, Sydney | | 18/07/2017 | 23/02/2018 | Feb-22 | N-HT | Ν | 165 |
| 20 | 398-402 Sussex Street, Haymarket | | 18/08/2017 | 1/02/2018 | Feb-21 | E-HT | A | 28 |
| 21 | 136 Hay Street, Haymarket | | 2/06/2017 | 30/11/2017 | Nov-20 | N-HT | Ν | 306 |
| 22 | 803-813 George Street, Haymarket | | 18/05/2017 | 9/10/2017 | May-21 | E-HT | R | 125 |
| 23 | 757-759 George Street, Haymarket | | 21/03/2017 | 23/10/2017 | Sep-21 | N-HT | Ν | 163 |
| 24 | 371 Pitt Street, Sydney | | 12/07/2017 | 29/08/2017 | Jan-22 | N-HT | N | 252 |
| 25 | 319 Sussex Street, Sydney | | 17/02/2017 | 14/08/2017 | Aug-21 | N-HT | Ν | 145 |
| 26 | 746-748 George Street, Haymarket | | 18/05/2016 | 27/02/2017 | Dec-20 | N-HT | Ν | 127 |
| 27 | 169-179 Thomas Street, Haymarket | Novotel Central | 18/03/2016 | 12/12/2016 | Apr-20 | E-HT | A | 72 |
| 28 | 59-69 Goulburn Street, Haymarket | | 23/02/2016 | 8/12/2016 | Dec-20 | E-HT | A | 398 |
| 29 | 53-55 Liverpool Street, Sydney | Buckle Chambers | 23/12/2015 | 12/07/2016 | Mar-20 | E-HT | С | 152 |
| 30 | 410 Pitt Street, Haymarket | | 19/05/2015 | 19/05/2016 | Dec-20 | N-HT | Ν | 202 |
| 31 | 398-402 Sussex Street, Haymarket | | 20/10/2015 | 11/03/2016 | Jan-20 | E-SA | R | 26 |
| 32 | 9-25 Commonwealth Street, Sydney | | 29/08/2014 | 2/09/2015 | Dec-20 | N-HT | Ν | 132 |
| 33 | 262-266 Castlereagh Street, Sydney | | 29/05/2014 | 18/05/2015 | Aug-21 | N-HT | Ν | 92 |
| 34 | 49-53 Wentworth Avenue, Sydney | | 24/10/2014 | 30/03/2015 | Dec-20 | E-HT | С | 98 |
| | | | | | Total | | | 2,880 |

Chinatown and CBD South recent completions & pipeline, June 2018

| LODO | GED | | | | | | | |
|-------------|-------------------------------------|---------------|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 35 | 7-9 Wilmont Street, Sydney | | 12/06/2018 | | Nov-22 | N-HT | Ν | 58 |
| 36 | 49-53 Wentworth Avenue, Sydney | | 1/06/2018 | | Jun-22 | N-HT | Ν | 287 |
| 37 | 13 Parker Street, Haymarket | | 15/05/2018 | | Sep-22 | N-HT | Ν | 165 |
| 38 | 169-179 Thomas Street, Haymarket | | 23/01/2018 | | Aug-22 | E-HT | A | 72 |
| 39 | 251-253 Elizabeth Street, Sydney | | 2/08/2017 | | Mar-22 | N-HT | Ν | 99 |
| 40 | 698-704 George Street, Haymarket | | 21/12/2017 | | Dec-21 | N-HT | Ν | 240 |
| 41 | 55-59 Wentworth Avenue, Sydney | | 11/12/2017 | | Mar-22 | N-HT | Ν | 227 |
| 42 | 390-396 Pitt Street, Haymarket | | 15/11/2017 | | Feb-22 | E-HT | A | 142 |
| | | | | | Total | | | 1,290 |



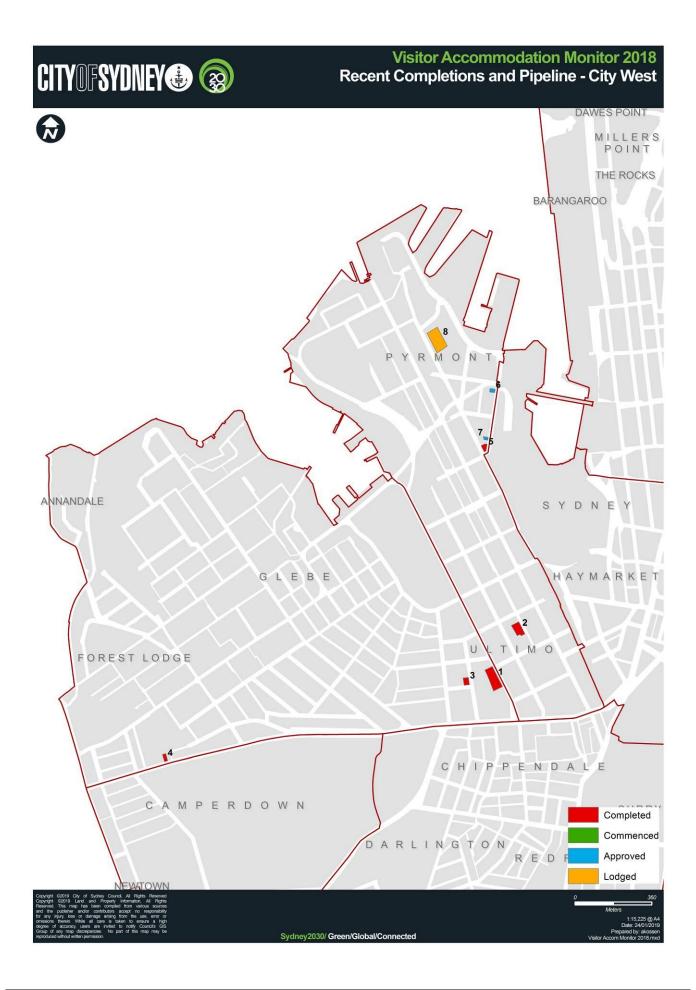
City East recent completions & pipeline, June 2018

| CON | IPLETED (July 2013 | to June 2018) | | | | | | |
|-------------|--|-------------------------------|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 1 | 259 Oxford Street, Paddington | Commonwealth Bank building | 25/11/2014 | 2/06/2015 | Mar-18 | E-HT | А | 30 |
| 2 | 533 Elizabeth Street, Surry Hills | Botanik | 9/10/2012 | 15/02/2013 | Dec-17 | E-SA | С | 22 |
| 3 | 2-14 Kings Cross Road, Potts Point | Larmont Hotel | 18/12/2015 | 21/03/2016 | Nov-17 | E-HT | С | 27 |
| 4 | 529-531 Elizabeth Street, Surry Hills | | 16/07/2014 | 16/04/2015 | May-17 | E-HT | С | 24 |
| 5 | 517-521 Elizabeth Street, Surry Hills | East Central | 26/07/2012 | 27/09/2012 | Nov-15 | E-SA | С | 22 |
| 6 | 57-61 Foveaux Street, Surry Hills | 57 Hotel | 7/03/2013 | 29/07/2013 | Mar-15 | E-HT | С | 92 |
| | | | | | Total | | | 217 |

| CON | IMENCED | | | | | | | |
|-------------|--|---------------|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 7 | 74-76, 80 Commonwealth Street, Surry Hills | | 20/02/2015 | 3/12/2015 | Feb-19 | E-HT | A | 30 |
| 8 | 88 Albion Street, Surry Hills | | 7/08/2015 | | Dec-19 | E-HT | A | 43 |
| | | | | | Total | | | 73 |

| Ref. | ddress | Building Name | DA | DA | 0 | | | N |
|------|---|---------------|------------|------------|--------------------|------------|------------|----------------------|
| | | | Lodged | Approved | Completion Date | VA Type | DА Туре | Rooms/beds/ units |
| | 87-289 Crown Street, Surry Hills | | 30/08/2013 | 7/07/2014 | Feb-21 | N-SA | Ν | 42 |
| | 2 Flinders Street, Darlinghurst | | 5/07/2016 | 25/11/2016 | Apr-20 | E-HT | С | 25 |
| _ | 32-236 Elizabeth Street, Surry Hills | | 18/10/2016 | 21/07/2017 | Apr-21 | N-HT | Ν | 30 |
| Ċ | 41-155 Commonwealth Street, Surry Hills | | 19/09/2017 | 28/03/2018 | Mar-22 | N-HT | Ν | 96 |
| | 8-46 Oxford Street, Darlinghurst | | 1/09/2017 | 26/04/2018 | Mar-22 | E-BP | R | 100 |

| LOD | GED | | | | | | | |
|-------------|--|---------------|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 14 | 39a Elizabeth Bay Road, Elizabeth Bay | | 6/11/2017 | | Apr-21 | E-HT | R | 34 |
| 15 | 34-41 Oxford Street, Surry Hills | | 8/05/2018 | | Oct-21 | E-HT | R | 21 |
| | | | | | Total | | | 55 |



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City West recent completions & pipeline, June 2018

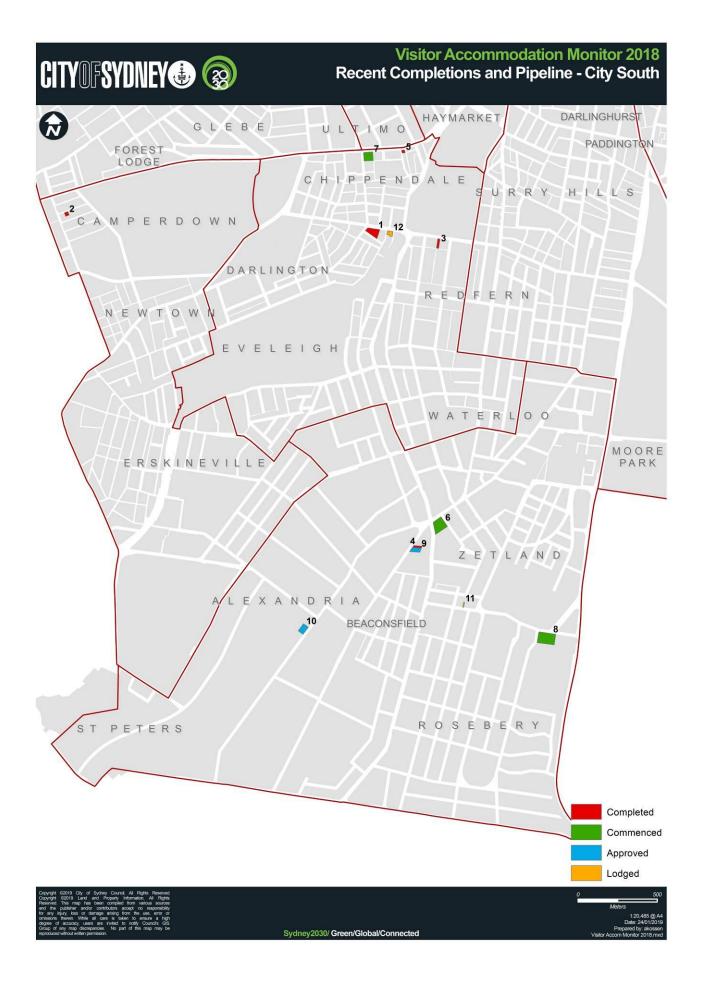
| CON | IPLETED (July 2013 | to June 2018 | 3) | | | | | |
|-------------|-----------------------------------|--|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Туре | DA Type | Rooms/beds/ units |
| 1 | 483 Wattle Street, Ultimo | Urbanest - Wattle Street ¹⁰ | 22/08/2017 | 10/11/2017 | Mar-18 | E-HT | С | 430 |
| 2 | 383-389 Bulwara Road, Ultimo | Metro Aspire Hotel Sydney | 9/07/2014 | 17/11/2014 | Dec-17 | E-HT | A | 21 |
| 3 | 35-39 Mountain Street, Ultimo | | 11/10/2016 | 9/01/2017 | Aug-17 | E-SA | С | 53 |
| 4 | 84 Parramatta Road, Camperdown | | 9/07/2015 | 22/09/2015 | Mar-16 | E-SA | R | 28 |
| 5 | 139 Murray Street, Pyrmont | 1888 Hotel | 13/07/2011 | 30/11/2011 | Jul-13 | E-HT | R | 88 |
| | | | | | Total | | | 620 |

| APP | ROVED | | | | | | | |
|-------------|-----------------------------------|---------------|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Туре | DA Type | Rooms/beds/ units |
| 6 | 45 Murray Street, Pyrmont | | 15/12/2017 | 8/05/2018 | Dec-20 | E-HT | R | 92 |
| 7 | 131-133 Murray Street, Pyrmont | | 19/08/2016 | 1/07/2018 | Aug-19 | E-HT | С | 50 |
| | | | | | Total | | | 142 |

| LOD | GED | | | | | | | |
|-------------|----------------------------------|---|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 8 | 20-80 Pyrmont Street, Pyrmont | The Star Casino - hotel component | 9/02/2016 | | May-22 | N-HT | N | 220 |
| | | | | | Total | | | 220 |

¹⁰ Temporary use of student accommodation as hotel accommodation between December and February each year (semester break)

^{18 /} City of Sydney Visitor Accommodation Monitor, June 2018



City South recent completions & pipeline, June 2018

| CON | IPLETED (July 2013 | to June 2018) | | | | | | |
|-------------|------------------------------------|---|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 1 | 142 Abercrombie Street, Redfern | Urbanest - Cleveland Street ¹¹ | 22/08/2017 | 14/12/2017 | Mar-18 | E-HT | С | 121 |
| 2 | 9-13 Marsden Street, Camperdown | | 14/07/2017 | 15/01/2018 | Feb-18 | N-HT | Ν | 39 |
| 3 | 203 Cleveland Street, Redfern | | 23/06/2016 | 17/05/2017 | Nov-17 | E-BP | С | 114 |
| 4 | 16 O'Riordan Street, Alexandria | | 3/12/2013 | 29/07/2014 | Jun-17 | N-HT | Ν | 100 |
| 5 | 26-98 Broadway, Chippendale | Clare Hotel, Block 3A | 1/07/2011 | 5/04/2013 | Sep-15 | N-HT | Ν | 62 |
| | | | | | Total | | | 436 |

| CON | IMENCED | | | | | | | |
|-------------|---------------------------------|-------------------------------------|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 6 | 301-303 Botany Road, Zetland | Infinity by Crown | 13/11/2014 | 29/07/2015 | Jan-19 | N-SA | Ν | 94 |
| 7 | 62-98 Broadway, Chippendale | Block 4N Central Park DUO | 2/09/2014 | 20/08/2015 | | N-HT | N | 297 |
| 8 | 67-77 Epsom Road, Rosebery | Overland Gardens - Building A | 11/05/2015 | 21/03/2016 | May-19 | N-SA | N | 71 |
| | | | | | Total | | | 462 |

| APP | ROVED | | | | | | | |
|-------------|------------------------------------|----------------------|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 9 | 18 O'Riordan Street, Alexandria | | 2/12/2015 | 24/10/2016 | Jul-19 | N-HT | Ν | 142 |
| 10 | 41-45 Bourke Road, Alexandria | Kafnu at The Mill | 1/09/2017 | 26/02/2018 | Jan-21 | E-HT | A | 36 |
| | | | | | Total | | | 178 |

| LOD | GED | | | | | | | |
|-------------|----------------------------------|---------------|--------------|----------------|--------------------|------------|------------|----------------------|
| Map Ref. | Address | Building Name | DA Lodged | DA Approved | Completion Date | VA Type | DA Type | Rooms/beds/ units |
| 11 | 62 Epsom Road, Zetland | | 15/05/2018 | | May-21 | N-HT | Ν | 22 |
| 12 | 175 Cleveland Street, Redfern | | 25/05/2015 | | Jan-21 | N-HT | Ν | 45 |
| | | | | | Total | | | 67 |

¹¹ Temporary use of student accommodation as hotel accommodation between December and February each year (semester break)

^{20 /} City of Sydney Visitor Accommodation Monitor, June 2018

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