

# **Broughton House, Clarence Street Sydney**

Application for Heritage Floor Space

**HFS Planning Report** 

Prepared for The Owners of Strata Plan 16651 – Broughton House

April 2021 • Issue A Project number 190060

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#### **EXECUTIVE SUMMARY**

Broughton House at 177-181 Clarence Street, Sydney is an eight-storey former warehouse building with a basement level. The building was originally constructed as a five storey warehouse in 1900. However, after a serious fire gutted the building in 1919, it was rebuilt to the designs of prominent architects Robertson & Marks in 1920 with a reinforced concrete structure and an additional four floors. The building operated as a warehouse serving various different functions until 1979, when it was adapted to residential apartments and converted to a strata title. Broughton House makes a significant aesthetic contribution to King, Kent and Clarence Streets and is a fine example of a late Victorian warehouse exterior. It is historically significant as an early example of the use of reinforced concrete in city buildings, and the adaptation of warehouses for residential use.

The building has been assessed in the Conservation Management Plan (CMP) to be of high cultural significance at a local level. The building has a high level of integrity externally and is in good condition. The interiors have been maintained to a high quality but the external facades require conservation works. It is included as an item of cultural heritage in Schedule 5 of the *Sydney Local Environmental Plan 2012* (SLEP 2012) (item no. I1718). Broughton House is identified as SP 16651.

The application for the award of Heritage Floor Space (HFS) has been prepared for the building owners by Tanner Kibble Denton Architects (TKD Architects), in accordance with the relevant controls outlined in the SLEP 2012 and the *Sydney Development Control Plan 2012* (SDCP 2012).

Whilst a previous application for transferrable floor space was submitted in 1990, this application was later withdrawn and there is no evidence of an application or transfer of development rights / heritage floor space registered with the City of Sydney. The applicant requests consideration of staged award of transferable floor space based on the completed conservation works and the programmed façade repair works to be completed this year. This planning Report supports this HFS Application, which seeks an HFS award of **4,996sqm** for the site at 177-181 Clarence Street.

As part of this application the total gross floor area (GFA) and height of the conserved heritage building on the site is identified to enable the placing of a restrictive covenant on the Certificate of Title to limit future development in accordance with Council's HFS planning controls. The GFA of the heritage building has been calculated in consultation with Council Staff.

The Heritage GFA of Broughton House, as conserved is **6,462sqm**. The height of Broughton House, as conserved, is RL57.36, corresponding to existing ground levels.

Since 2002 conservation and repair works have been undertaken to the building including substantial repairs to the roof. Repairs and conservation works to the façade have been approved as Heritage Works (exemption from development consent) (HWC/2019/294) on 28 August 2019.

Approval of this application and the award of HFS to Broughton Hall will contribute to the supply of HFS needed by new development in Central Sydney. It will also provide the owners of Broughton Hall with a new opportunity to access additional funding to continue their maintenance of the building.

#### 1 INTRODUCTION

#### 1.1 Purpose of the report

This report has been prepared on behalf of The Owners of Strata Plan 16651 to support the application for the endorsement of the Conservation Management Plan (CMP) (refer APPENDIX A) and the award of Heritage Floor Space (HFS) by the City of Sydney for the property known as Broughton House at 177-181 Clarence Street, Sydney. These documents support an application seeking the following:

- Approval of the CMP dated April 2021; and
- Award of HFS for Broughton Hall on the basis of the good condition of the building and conservation works completed since 2002 as outlined in the CMP.

In accordance with Clause 6.10(2) 'Creation of heritage floor space' of the *Sydney Local Environmental Plan 2012* (SLEP 2012), Council may award heritage floor space in respect of a person if the following provisions are met:

- a) the person is the owner or the nominee of the owner of a building that is a heritage item shown marked '\*' in Schedule 5 (a heritage building), and
- b) the heritage building is on land in Zone B8 Metropolitan Centre, and
- c) conservation works have been carried out on the heritage building and have been completed in accordance with a heritage conservation management plan approved for the building by the consent authority, and
- d) a covenant is registered that prevents development that increases the total gross floor area of all buildings on the site on which the heritage building is located or that increases the height of the heritage building, and
- an amount of heritage floor space has not been recorded in the previous 25 years (under this clause or under a similar scheme in force before the commencement of this Plan) in respect of the heritage building; and
- f) no other building has utilised floor space that was available to it only because, at the time the floor space was utilised, the building was on a site that included the heritage building or that included part of the site occupied by the heritage building.

Broughton House is listed as heritage item I1718\* ('Former Broughton House warehouse including interiors') in Schedule 5 of the SLEP 2012 and is also located in the B8 Metropolitan Centre Zone. The relevant planning instruments and policies, including the SLEP 2012 are addressed in more detail in Section 4. Whilst a previous application for the transfer of development rights for floor space was undertaken on behalf of the owners of the building in 1990, this application was later withdrawn and there is no evidence of an application or transfer of development rights / heritage floor space registered with the City of Sydney. In light of the preceding information, Broughton House satisfies the requirements and is eligible for the award of HFS.

# 1.2 Report Structure

The details of the application are set out in this report as follows:

**Section 1** sets out the purpose of the report.

**Section 2** provides an overview of the site, including its location, existing building, site ownership and overview of previous development consents.

**Section 3** summarises the conservation methodology at Broughton House, including a summary of the CMP, conservation works which have been completed, and the ongoing conservation, maintenance and interpretation works.

Section 4 summarises the statutory planning context applicable to the application.

Section 5 details the HFS award sought by this application.

Section 6 includes an assessment of the application.

Section 7 provides a conclusion of the application.

Appendices contain relevant documents to assist in the assessment and determination.

#### 1.3 Author identification

This document was prepared by Sarah-Jane Zammit, Heritage Specialist and Roy Lumby, Senior Heritage Specialist, and was reviewed by Megan Jones Practice Director of Tanner Kibble Denton Architects.

# 2 SUBJECT SITE

# 2.1 Site Location

Broughton House is located at 177-181 Clarence Street on the south-western corner with King Street. It is bound by King Street to the north and Kent Street to the west. The building is bound to the south by the Substation 164 development site at 183-185 Clarence Street.

The property is a strata titled building, identified as SP 16651.



Aerial site plan, not to scale. Broughton House at 177-181 Clarence Street is outlined in red.



Source: NearMap with TKD Architects overlay.

# 2.2 Existing Building

Broughton House is an eight storey building on a prominent site, the exterior of which is a fine example of the Victorian Mannerist style, It was built in two stages between 1882 and 1914 to the design of architects Mansfield Brothers and Kent, Budden & Greenwell respectively for John Keep & Sons. After a fire in 1919 the building was rebuilt, and two additional storeys added to the design of architects Robertson & Marks. The building was adapted to residential apartments in the early 1980s to the design of architect John Poiner.

Broughton House is historically significant as evidence of the consolidation of warehousing in the western section of Central Sydney and as a very early example of a city building with a reinforced concrete structure. It also has historical significance as an early example of the adaptive reuse of a late nineteenth/early twentieth century warehouse in the last quarter of the twentieth century.

It has important associations with the important architectural partnership, the Mansfield Brothers, and the original sections of façades furnish a good representative example of their architecture. It is also associated with the historically significant ironmonger and merchant John Keep. It also has associations with the prominent architectural practices Kent, Budden & Greenwell and Robertson & Marks.

The building's exterior is a fine and representative example of the Victorian Mannerist style and the external treatment of warehouses during the late nineteenth century. It makes an important contribution to the streetscapes of King, Clarence and Kent Streets. The facades are in poor to fair condition whilst the interiors are in good condition.

While no major modifications to the building have occurred since 1979, the roof terrace has been upgraded to provide ancillary recreation functions and includes a shade structure, BBQ area, toilets and kitchenette. These modifications have increased the amenity of the tennis court and roof terrace.





2 Broughton Hall as seen at corner of King and Kent Streets (L), and Broughton House awning and entrance on Clarence Street (R).

Source: TKD Architects, 2021.





3 Exterior detailing to Broughton House. Source: TKD Architects, 2021.



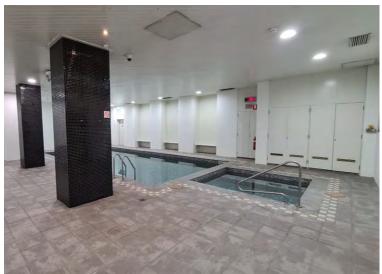


4 Internal lightwell and rooftop additions at Broughton House. Source: TKD Architects, 2021.





5 Broughton House entrance and Lobby. Source: TKD Architects, 2021.





First floor common facilities including lap pool, spa and sauna. Source: TKD Architects, 2021.





7 Typical detailing to common areas and corridors on each floor. Source: TKD Architects, 2021.



8 Interiors of an apartment on Level 2. Source: TKD Architects, 2021.

# 2.3 Site ownership

Broughton House was converted from Torrens to Strata Title and was legally registered as Strata Plan 16651 on 18 March 1981. The Owners of Strata Plan 16651 are subject to the ownership requirements specified in SP 16651.

# 2.4 Previous Development Consents

A review of the City of Sydney's records has identified the following development consents and construction certificates as listed in the following table. It has not been ascertained whether or not all of these works were undertaken.

Whilst no records of conservation works to the building have been noted or registered in the City of Sydney's records, ongoing repairs and maintenance has been undertaken at the property as outlined in Section 3.3 of this report. Of particular note are applications **D2/11/02/0189** and **B2/1431/79** in 1979 which seeks the adaptation of the building into residential use. At this time it is assumed the building underwent extensive restoration, because an application in 1990 sought for transferrable development rights in respect to restoration works. Heritage Works (exemption from development consent) for repairs to the roof and façade were approved in 2016 and 2019. These applications have been shaded grey in the table below.

A previous application for the transfer of development rights for floor space was undertaken on behalf of the owners of the building in 1990, however this application was later withdrawn and there is no evidence of an application or transfer of development rights / heritage floor space registered with the City of Sydney.

Application No.	Date	Description
	12 May 1919	John Keeps & Sons warehouse (post fire restoration)
	29 September 1921	Broughton House (upper storey addition)
B1/546/21	29 September 1921	Alts – entrance etc
B1/821/31	14 December 1931	Theatrette
B1/605/33	5 September 1933	Alterations to partitions floor 1 & 2
B1/477/35	19 June 1935	Partitions
B1/593/35	26 July 1935	Alterations 1 <sup>st</sup> floor
B1/327/42	4 August 1942	Penthouse
B1/88/43	18 March 1943	Roof over light area
B1/1148/46	30 December 1946	
B2/42/48	16 January 1948	Mech vent to room
B2/942/48	21 October 1948	Partitions 4 <sup>th</sup> floor
B2/1301/51	13 September 1951	Alts to partitions 5 <sup>th</sup> floor
B2/1618/53	28 October 1953	Alts to partitions 1 <sup>st</sup> floor
B2/1713/53	10 November 1953	Alts to partitions 1 <sup>st</sup> floor
B1/1325/53	10 November 1953	Development Application use of premises an office &
-		showrooms for photographic reproduction
B2/766/55	3 May 1955	Partitions ground floor
B1/411/56	12 June 1956	Use premises for purpose of a showroom & offices
B2/1081/56	12 June 1956	Partition wall 1st floor
B2/1201/56	29 June 1956	First floor
B2/14/3/56	30 September 1956	Alts + Adds to lift well etc
B2/275/57	8 February 1958	Partition 7 <sup>th</sup> floor
B2/1095/58	2 June 1958	Alts to cart dock
B2/1335/58	4 July 1958	Partitions 6 <sup>th</sup> floor
B2/432/59		Replacing cement render at front of premises
B2/801/59	9 April 1959	Partitions etc
B2/1170/59	25 May 1959	Tiling to front at 181
B2/1464/59	30 June 1959	Radio mast
B2/2732/59	20 November 1959	Partitions 4 <sup>th</sup> floor
B2/1293/61	22 June 1961	Internal alts, 1 <sup>st</sup> floor
B2/71/63	15 January 1963	Mechanical vent 1 <sup>st</sup> floor
B2/889/64	20 April 1964	Partitions 2 <sup>nd</sup> floor
B2/1669/64	17 July 1964	Alterations
B2/2573/64	22 October 1964	Partitions
B2/624/65	23 March 1966	Partitions 3 <sup>rd</sup> floor
B2/246/70	16 May 1970	Air conditioning supply first and fourth floor
B2/423/70	24 July 1970	DA for the premises as a printing department
B2/168/71	18 February 1971	Partitions 5 <sup>th</sup> floor
B2/395/73	17 July 1973	Propose use of room 17
B2/69/73	27 November 1973	
B2/138/75	18 March 1975	DA Use premises for the making of dresses
B2/1275/78	5 October 1978	Reusal (?)
D2/11/02/0189	12 March 1979	DA Alterations to convert premises into home units
B2/1431/79	17 September 1979	Conversion of existing premises to residential flats (61 units)
45/80/0238	20 February 1980	Air conditioning

Application No.	Date	Description
45/82/0809	10 June 1982	Enclose Balcony 3 <sup>rd</sup> floor Unit 34
45/82/0814	11 June 1982	Install window to Unit 66
44/82/0445	25 June 1982	Enclosure of balcony (units 13 & 14)
45/82/0816	28 June 1982	Enclosure of balconies
45/82/0873	24 June 1982	Enclosure of balcony (Unit 24)
45/82/1104	10 August 1982	Enclosure of balcony (4th floor)
75/82/1111	11 August 1982	Enclosure of balconies
45/82/1175	28 October 1982	
		Close in balcony Unit 74
12/85/88	15 September 1988	Use lot 62 for display of toys
45/89/244	21 March 1989	Partition 4 <sup>th</sup> floor
45/89/980	6 October 1989	Add kitchen wall and fitout, relocate bedroom wall, Unit 47 floor 4
DA/694/90		Re-position partitions lot 23 3 <sup>rd</sup> floor
DA/604/90	24 October 1990	Reposition partitions lot 23 (unit 37) 3 <sup>rd</sup> floor – revert to
		residential
DA/624/90	30 October 1990	Application for transferable floor space bonus in respect of restoration
DA/635/90	2 November 1990	Use part lot 29, Unit 44 4 <sup>th</sup> floor, for display of electronic
DA/035/90	2 November 1990	
DA/238/91	20 March 1991	equipment  Refurbishment, retiling, repainting
DA/167/93	3 March 1993	Unit 28 various alts
DA/111/93	3 March 1993	Install aluminium window to kitchen, sliding door unit to
DAV111/93	3 Maich 1993	replace windows in living room & bedroom & infill living
		room window/door – Unit 28
DA/283/93	2 June 1993	Consolidate lots 48 & 49 involving minor alterations
DA/1010/93	11 October 1993	Alts to Units 65, 66
DA/1010/93	14 March 1994	Install alum. windows
DA/740/94	21 July 1994	
		Open passage
D/2006/616	15 May 2006	Alteration of units 72 & 73 within Broughton House to create a single residence. Includes the demolition of
		existing walls and the addition of new partitions
D/2006/860	23 June 2006	Removal and addition of interior partitions within Unit 62
D/2000/000	23 Julie 2000	of Broughton House.
D/2006/1595	23 October 2006	Internal renovations and combining Units 25 & 26 by
D/2000/1090	20 OCIODOI 2000	demolishing one intertenancy wall within Broughton
		House.
D/2006/1595/A	11 April 2008	S96(1A) Change condition 1(a) to include drawing S96
2,2000,1000,13		1.0 and S96.02 which illustrates modification to new
		layout.
D/2009/1835	27 November 2009	Internally combine residential flats 46 & 47, including new
		openings, removal of non-structural walls, relocation of
		kitchen, new enclosed balcony and upgrade of
		bathrooms.
D/2012/487	27 April 2012	Internal alterations to unit no. 56 and enclose balcony
	•	with a new window.

Application No.	Date	Description
D/2015/1804	02 February 2016	Alterations to apartments 72-73 and 74 of 'Broughton House' including removal of non-structural wall, construction of internal partitions and the replacement and reinstatement of 3 windows.
HWC/2016/220	26 July 2016	Replacement of existing roof terrace membrane.
D/2016/1384	25 November 2016	Alterations and additions to the roof top level of an existing residential flat building including replacement clubhouse roof, resurfacing of the existing tennis court and new landscaping.
D/2017/712	18 July 2017	Alterations to apartment 67 within Broughton House including the installation of 3 new windows internal alterations including the removal and construction of internal partitions, installation of new kitchen and bathroom.
HWC/2019/294	28 August 2019	Conservation works to façades.

#### 3 CONSERVATION MANAGEMENT PLAN

#### 3.1 Overview and Structure

A Conservation Management Plan (CMP) for Broughton House has been prepared by Tanner Kibble Denton Architects and is provided at APPENDIX A. The purpose of the CMP is to guide the conservation and management of the cultural heritage significance of the site. It is also intended to assist the property owners to manage maintenance and any new works to the building. The CMP includes an analysis of the site in terms of its heritage significance and provides detailed conservation policies and guidelines to conserve the heritage significance of the site.

The CMP has been prepared with reference to the NSW Heritage Manual 1996, the Australia ICOMOS Burra Charter 2013 and The Conservation Plan by James Semple Kerr.

The CMP has been submitted for approval by the City of Sydney Council as part of this application for the award of HFS.

#### 3.2 Statement of Significance

The following Statement of Significance is taken from the CMP prepared by Tanner Kibble Denton Architects in February 2020.

Broughton House is historically significant as evidence of the consolidation of warehousing in the western section of Central Sydney and as a very early example of a city building with a reinforced concrete structure. It also has historical significance as an early example of the adaptive reuse of a late nineteenth/early twentieth century warehouse in the last quarter of the twentieth century.

It has important associations with the important architectural partnership, the Mansfield Brothers, and the original sections of façades furnish a good representative example of their architecture. It is also associated with the historically significant ironmonger and merchant John Keep.

The building's exterior is a fine and representative example of the Victorian Mannerist style and the external treatment of warehouses during the late nineteenth century. It makes an important contribution to the streetscapes of King, Clarence and Kent Streets.

# 3.3 Conservation Works Completed

As part of the 2002 CMP for the building, a number of conservation recommendations were listed in Section 7 for implementation in the building. In general, the building has been maintained in good condition in keeping with the general maintenance and cleaning recommendations of the 2002 CMP.

On 28 August 2019 an application for Heritage Works (exemption from development consent) was granted by City of Sydney Council (HWC/2019/294). The exemption includes approval for façade repair and maintenance works which include repointing, cleaning, replacement of damaged brickwork, replacement of drummy render and concrete and rust treatment (refer tender package at APPENDIX G).

These works are programmed to be completed in 2021 as part of this application to satisfy the conditions of the award for HFS.

# 3.4 Ongoing Conservation and Maintenance

Although the building is generally in good repair and is well maintained, regular maintenance is required to conserve the building's identified significant fabric. In addition to the conservation policies and guidelines provided at **Section 7** of the CMP, the CMP includes the following documents to guide the maintenance of the building.

- Future conservation works outlined in Section 6.3 of the CMP
- Cyclical Maintenance plan provided at Appendix C of the CMP
- Policies and guidelines related to alterations and additions to the exterior and interior of the building are discussed at Section 7.5.8 of the CMP

# 3.5 Heritage Interpretation

Interpretation uses a range of methods and techniques to present and deliver information to visitors and site users. It is intended to assist people in gaining an understanding and appreciation of the history and heritage significance of the place, using narratives based on key themes and messages to organise the information. Because Broughton House has retained a high level of integrity, particularly in its exterior, it can be easily interpreted through its building fabric and tangible items within the building.

Section 7.4.4 of the CMP outlines the policy and guidelines for the interpretation of Broughton House, which are summarised below:

- Utilise any original building fabric in common areas and individual suites as part of the interpretation of Broughton House.
- Install a well-designed interpretive panel in the ground floor common area that explains the history of
  the place and the architecture and designer of the building. The panel should not obscure or detract
  from the important aesthetic qualities of the place.
- Retain and conserve any original building signage as a means of enhancing interpretation.
- Integrate conservation outcomes with interpretation, so as to enhance the site's ability to 'tell the story'.
- Interpretation should seek to communicate with a wide variety of people through a range of communication methods, responsive to the needs of potential audiences within the local and wider community.

#### 4 STATUTORY PLANNING FRAMEWORK

# 4.1 Sydney Local Environmental Plan 2012

The Sydney Local Environmental Plan 2012 (SLEP 2012) is the principal environmental planning instrument applicable to the site and provides the relevant controls for the award of HFS.

Clause 6.10(2) 'Creation of heritage floor space' in the SLEP 2012 outlines the provisions that must be met for Council to award heritage floor space in respect of a heritage item. A response to each of the provisions is provided below.

# (a) the person is the owner or the nominee of the building that is a heritage item shown marked "' in Schedule 5 (a heritage building).

Broughton House at 177-181 Clarence Street, Sydney is listed as a heritage item in Schedule 5 of the SLEP 2012. It is also shown as a heritage item in SLEP 2012 Heritage Map 014. Clause 6.10(2)(a) requires that the heritage building that is the subject of the award is identified with an asterisk '\*' in Schedule 5. The entry for Broughton House in Schedule 5 of the SLEP 2012, and its nominated heritage area on the Heritage Map (Figure 9) is outlined below.

Locality	Item Name	Address	Property Description	Significance	Item No.
Sydney	Former "Broughton	177-181	Lot 1, DP	Local	I1718*
	House" warehouse	Clarence Street	522846 (SP		
	including interior		16651)		

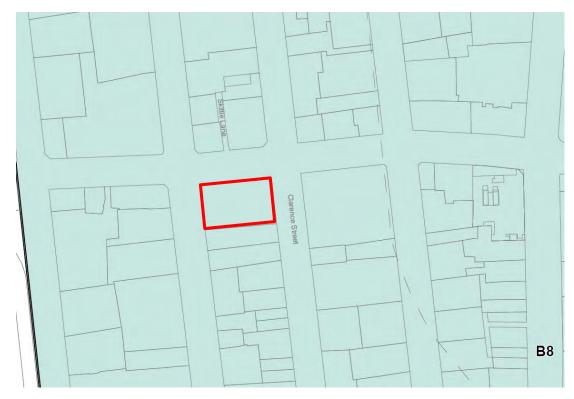


Extract from City of Sydney LEP 2012, Heritage Map (014).
 Broughton House, 177-181 Clarence Street – Item I1718 is outlined in red.
 Source: City of Sydney LEP 2012, TKD Architects overlay.



# (b) the heritage building is on land in Zone B8 Metropolitan Centre

Broughton House, 177-181 Clarence Street, Sydney is located in the B8 Metropolitan Centre Zone under the SLEP 2012 as illustrated in Figure 10.



Extract from City of Sydney LEP 2012, Zoning Map (014).
 Broughton House, 177-181 Clarence Street is outlined in red.
 Source: City of Sydney LEP 2012, TKD Architects overlay.



(c) conservation works have been carried out on the heritage building and have been completed in accordance with a heritage conservation management plan approved for the building by the consent authority.

A CMP has been submitted with this application for endorsement by City of Sydney Council (refer APPENDIX A). The CMP outlines the conservation works which are proposed and have been completed in the past at Broughton House. These works have also been detailed in Section 3.3 of this application. Certification of the conservation works proposed and completed in accordance with the following development consents have been provided by Tanner Kibble Denton Architects (refer APPENDIX C).

#### Conservation Works - Development Consents

On the recommendations of the 2002 CMP conservation works have been undertaken as part of the regular maintenance of the property as outlined in Section 3.3 of this report.

On 28 August 2019 an application for Heritage Works (exemption from development consent) was granted by City of Sydney Council (HWC/2019/294). The exemption includes approval for façade repair and maintenance works which include repointing, cleaning, replacement of damaged brickwork, replacement of drummy render and concrete and rust treatment (refer tender package at APPENDIX G)

These works are programmed to be completed in 2021 as part of this application to satisfy the conditions of the award for HFS.

(d) a covenant is registered that prevents development that increases the total gross floor area of all buildings on the site on which the heritage building is located or that increases the height of the heritage building.

A restrictive covenant will be registered on the title for the land that will limit any future redevelopment of Broughton House at 177-181 Clarence Street to the total GFA and height of the conserved heritage building. It is anticipated that Council as the consent authority will place a condition of any approval requiring such a covenant to be in place prior to the registration of the award of HFS.

(e) an amount of heritage floor space has not been recorded in the previous 25 years (under this clause or under a similar scheme in force before the commencement of this Plan) in respect of the heritage building.

A previous application for the transfer of development rights for floor space was undertaken on behalf of the owners of the building in 1990, however this application was later withdrawn and there is no evidence of an application or transfer of development rights / heritage floor space registered with the City of Sydney.

(f) no other building has utilised floor space that was available to it only because, at the time the floor space was utilised, the building was on a site that included the heritage building or that included part of the site occupied by the heritage building.

No developable floor space has been registered or transferred from Broughton House.

#### 4.2 Development Control Plan 2012

Section 5.1.9 of the *Sydney Development Control Plan 2012* (SDCP 2012) provides provisions for the 'Award and allocation of heritage floor space'. The award and allocation procedures can include:

"the ability for the owner of a heritage building, subject to meeting certain criteria, to be awarded development potential known as Heritage Floor Space after completing conservation works to that building."

The award of HFS is limited to buildings which are listed in their entirety as heritage items in Schedule 5 of the SLEP 2012. Broughton House at 177-181 Clarence Street as outlined in Section 4.1 meets these criteria.

Broughton House's compliance with the relevant provisions of Section 5.1.9 of the SDCP 2012 is outlined in the following table.

DCP Provision	Response	Compliance			
5.1.9.1 Eligibility					
(1) To be eligible for an award of HFS, a heritage building is to be:					
(a) located in the Central Sydney area;	Broughton House is located at 177-181 Clarence Street, which is located in the Central Sydney area.	Yes			
(b) subject to conservation work in accordance with an approved Conservation Management Plan; and	Concurrent endorsement of the CMP by the City of Sydney is sought as part of this application. The award of HFS is on the basis of the exempt heritage works (HWC/2019/294) to repair and maintain the façade of the building to be completed in 2021, as well as the overall good condition of the building and conservation works completed after 2002 as outlined in the CMP in Section 3.3 of this report.	Yes			
(c) not subject to works that would increase the external envelope and floor space of the building, other than a minor increase to facilitate the adaptive re-use of the heritage building.	Broughton House has not been subject to previous works which have increased the external envelope and floor space of the building.	Yes			
5.1.9.2 Pre-requisites					
with the Conservation Management Plan ar land which:	cant must complete the conservation works in a enter into legal agreements and grant cover	enants on the			
(a) limit any future redevelopment of the site to the total gross floor area and height of the conserved heritage building; and	A restrictive covenant will be registered on the title by way of condition of consent. The covenant will limit any future redevelopment of the site to the total GFA and height of the conserved heritage building.	Yes			
(b) ensure the ongoing conservation of the building by regular maintenance, including the provision of adequate insurance and a maintenance fund.	The CMP outlines policies and guidelines around the conservation and record of maintenance and change in Section 7.3.5 and Section 7.5.2.  Appendix C of the CMP contains the cyclical maintenance schedule which outlines the regular maintenance required for the ongoing conservation of the building.  Refer to APPENDIX E and APPENDIX F of this report for details relating to insurance and sinking fund for the ongoing maintenance of the property.	Yes			

DCP Provision	Response	Compliance			
(2) A Conservation Management Plan for th	(2) A Conservation Management Plan for the heritage item is to be approved by the consent authority				
and is to generally include:	and is to generally include:				
(a) works to conserve the existing	The award of HFS is on the basis of the	Yes			
significant fabric of the building;	exempt heritage works (HWC/2019/294)				
	to repair and maintain the façade of the				
	building to be completed in 2021, as well				
	as the overall good condition of the				
	building and conservation works				
	completed after 2002 as outlined in the				
	CMP in Section 3.3 of this report.				
(b) removal of elements that detract from	The CMP outlines the policies and	Yes			
the significance of the building;	guidelines arising from heritage				
	significance in Section 7.4, Policy 8.				
	stipulates that previous inappropriate				
	maintenance or repair works should be				
	replaced when practicable. The				
	guidelines in Section 7.4.1 includes a				
	table which outlines the				
	recommendations for the management				
	based on the level of significance of the				
	fabric or space.				
	Guidelines to Section 7.4, Policy 8 explain				
	that work to the building should conserve				
	the integrity of individual built elements in				
	accordance with their significance, and				
	that no works should be proposed which				
	will compromise and negatively impact				
	the significance as assessed in the CMP.				
	Levels of significance for each elevation				
	and floor are assessed in Section 5 of the				
	CMP.				
(c) the schedule of maintenance works;	Appendix C of the CMP contains the	Yes			
	cyclical maintenance schedule which				
	outlines the regular maintenance required				
	for the ongoing conservation of the				
	building.				

DCP Provision	Response	Compliance
(d) reinstatement of original fabric based	Section 7.4, Policy 8 of the CMP	Yes
on documentary evidence where	stipulates that conservation work should	
appropriate; and	adopt a holistic and evidence-based	
	approach.	
	Section 7.5.2, Policy 13 stipulates that	
	surviving evidence of early external	
	decorative colour schemes should be	
	investigations should be used to inform	
	future colour schemes in significant	
	spaces.	
5.1.9.3 Calculating HFS to be awarded		*
(1) The maximum amount of HFS	Section 5 of this report includes the	N/A
measured in sqm that may be awarded to	calculations of HFS to be awarded. The	
a heritage building is to be calculated	application seeks the award of HFS in the	
using Formula 1 – rateable buildings in	order of <b>4,996sqm</b> .	
private ownership and Government		
Buildings.		
5.1.9.7 HFS procedures and administration	on	•
(1) An application for an award of HFS is	A CMP is submitted with this application	Yes
to include a Conservation Management	for endorsement by the City of Sydney	
Plan for conservation works and ongoing maintenance of the building.	Council (refer APPENDIX A).	
	Appendix C of the CMP contains the	
	cyclical maintenance schedule which	
	outlines the regular maintenance required	
	for the ongoing conservation of the	
	building.	
(4) HFS may only be allocated and used once in a development.	Noted.	N/A

#### 5 HERITAGE FLOOR SPACE

#### 5.1 Overview

The proposal is limited to a request for the award of HFS on the basis of conservation works planned and completed at Broughton House at 177-181 Clarence Street, Sydney, as outlined in the CMP.

As discussed in Section 4 of this report, Broughton House satisfies the requirements of the relevant planning instruments and policies and is therefore eligible to be awarded HFS.

Section 5.1.9.2 of the SDCP 2012 outlines the formula for calculating the amount of HFS that can be awarded to heritage buildings:

Formula 1 applies to	rateable buildings in private ownership and Government buildings.
The formula is	HFSH = 0.5AS x FSRH
Where	HFSH is the maximum amount of Heritage Floor Space which may be awarded in sqm;
	AS is the site area in sqm occupied by the heritage building; and
	FSRH is the maximum FSR for the site of the heritage building as shown on the LEP FSR Map.

11 Calculating heritage floor space to be awarded.

Source: Sydney Development Control Plan 2012, p. 5.1-27.

# 5.2 Calculation of Heritage Floor Space

Clause 4.4(2) of the SLEP 2012 prescribes the maximum FSR for the subject land, which is 8:1.

Criteria	Proposed Grant of HFS (2019) A
Site area	1,249sqm
FSR (SLEP 2012)	FSR 8:1
Calculation of HFS	0.5 x 1,249 x 8 = 4,996sqm

The site area is defined in accordance with the following definition from the SLEP 2012:

**Site area** means the area of any land which development is or is to be carried out. The land may include the whole or part of one lot, or more than one lot if they are contiguous to each other, but does not include the area of any land on which development is not permitted to be carried out under this Plan.

In summary, the application seeks the award of **4,996sqm** of HFS for the site at 177-181 Clarence Street, Sydney – the building known as Broughton House.

The applicant requests consideration of partial award of transferrable floor space based on the completed conservation works and to provide funding for the façade repair works.

#### 5.3 Reduction to the Maximum Award of HFS

Section 5.1.9.3(2) of the SDCP 2012 provides for the consent authority (City of Sydney) to reduce the maximum amount of HFS that may be awarded by an amount equivalent to:

- (a) any existing additions to the heritage building which the consent authority does not consider feasible to be demolished or altered even though those alterations and additions are:
  - (i) of little or no significance to the heritage significance of the building; or
  - (ii) intrusive to the building
- (b) any proposed addition which increases the gross floor area of the existing heritage building; and
- (c) any areas where elements of heritage significance are proposed to be demolished, in order to facilitate the adaptive re-use of the heritage building.

In accordance with the SLEP 2012, GFA is defined as:

Gross floor area means the sum of the floor area of each floor of a building measured from the internal face of external walls, or from the internal face of wall separating the buildings from any other building, measured at a height of 1.4 metres above the floor, and includes:

- (a) the area of a mezzanine, and
- (b) habitable rooms in a basement or an attic, and
- (c) any shop, auditorium, cinema, and the like, in a basement or attic,

but excludes:

- (d) any area from common vertical circulation, such as lifts and stairs, and
- (e) any basement:
  - (i) storage, and
  - (ii) vehicular access, loading areas, garbage and services, and
- (f) plant rooms, lift towers and other areas used exclusively for mechanical services or ducting, and
- (g) car parking to meet any requirements of the consent authority (including access to that car parking),
- (h) any space used for the loading or unloading of goods (including access to it), and
- (i) terraces and balconies with outer walls less than 1.4 metres high, and
- (j) voids above a floor at the level of a storey or storey above.

The GFA for Broughton House at 177-181 Clarence Street is detailed in the following table and illustrated in the plans at APPENDIX D.

Level	GFA
Basement (level 1)	0sqm
Ground Floor (level 2)	0sqm
First Floor (level 3)	944sqm
Second Floor (level 4)	895sqm
Third Floor (level 5)	895sqm
Fourth Floor (level 6)	895sqm
Fifth Floor (level 7)	895sqm
Sixth Floor (level 8)	895sqm
Seventh Floor (level 9)	895sqm
Roof	148sqm
Total	6,462sqm

The maximum height of Broughton House is RL57.36 corresponding to the existing ground level.

The GFA and height outlined in this section will be reflected in the proposed covenant to be registered on the title by way of a condition of consent.

#### 6 ASSESSMENT

# 6.1 Statutory Policy and Compliance

This report and assessment have been structured in accordance with Section 4.15(1)(a) of the *Environmental Planning & Assessment Act 1979* (EP&A Act).

This HFS application has assessed Broughton House, 177-181 Clarence Street, Sydney against the relevant provisions of the SLEP 2012, and is consistent with the requirements and provisions relating to the award of HFS. No draft environmental planning instrument have been identified in relation to the site.

Broughton House has been assessed against the relevant provisions of the SDCP 2012 and is consistent with the requirements and provisions relating to the award of HFS.

No planning agreements relevant to Broughton House have been identified.

# 6.2 Likely Impacts of the Development

This application is limited to the award of HFS. There is no proposed works to Broughton House which will result in heritage or environmental impacts, nor social or economic impacts to the locality of the Sydney CBD.

# 6.3 Suitability of the Site for Heritage Floor Space

As outlined in Section 4 of this report, Broughton House at 177-181 Clarence Street, Sydney, satisfies the requirements relating to the award of HFS under the SLEP 2012 and SDCP 2012, and is therefore considered eligible for the award of HFS.

#### 6.4 The Public Interest

The award of HFS to Broughton House at 177-181 Clarence Street, Sydney, will provide for the ongoing conservation of the building, as a significant local heritage listed property of high significance, which makes a significant contribution to Clarence, King and Kent Streets.

The award of HFS will contribute to the provision of 'HFS for allocation' to new development in Central Sydney, in accordance with Council's policy.

#### 7 CONCLUSION

This report supports an application which seeks the award of HFS and the endorsement of the CMP by the City of Sydney in relation to the site, Broughton House at 177-181 Clarence Street, Sydney.

The application for HFS has been assessed against the requirements of the SLEP 2012 and SDCP 2012.

The assessment contained in this report has concluded that the application for HFS at Broughton House is:

- Eligible for an award of HFS;
- Satisfies the relevant requirements and provisions of the City of Sydney's planning instruments relating to the award of HFS;
- Suitable for the site, and is consistent with Council's HFS policies, and that no significant impacts have been assessed which could arise out of this application; and
- In the public interest, providing funds for the continued conservation and maintenance of a building of local heritage significance, which makes a significant contribution to the streetscape.

Approval of this application for the award of HFS to Broughton House at 177-181 Clarence Street, Sydney will help to contribute to the supply of HFS needed by new developments in Central Sydney. It will also provide additional funding for the owners of the building to continue their conservation and ongoing maintenance of the building.

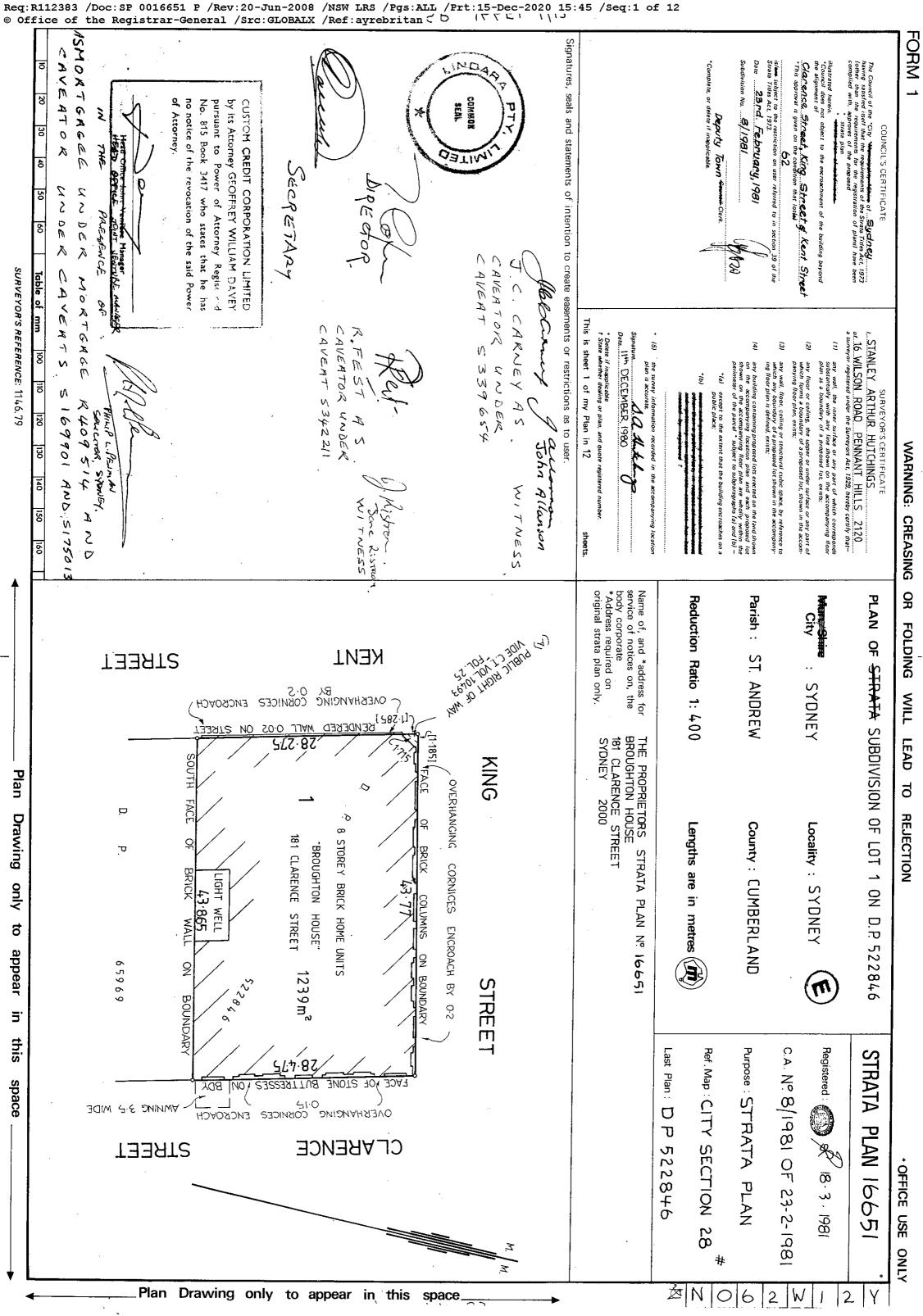
It is therefore the recommendation of this report that Council approve the application for the award for HFS to the amount of **4,996sqm** to Broughton House, 177-181 Clarence Street, Sydney.

# APPENDIX A BROUGHTON HOUSE CONSERVATION MANAGEMENT PLAN

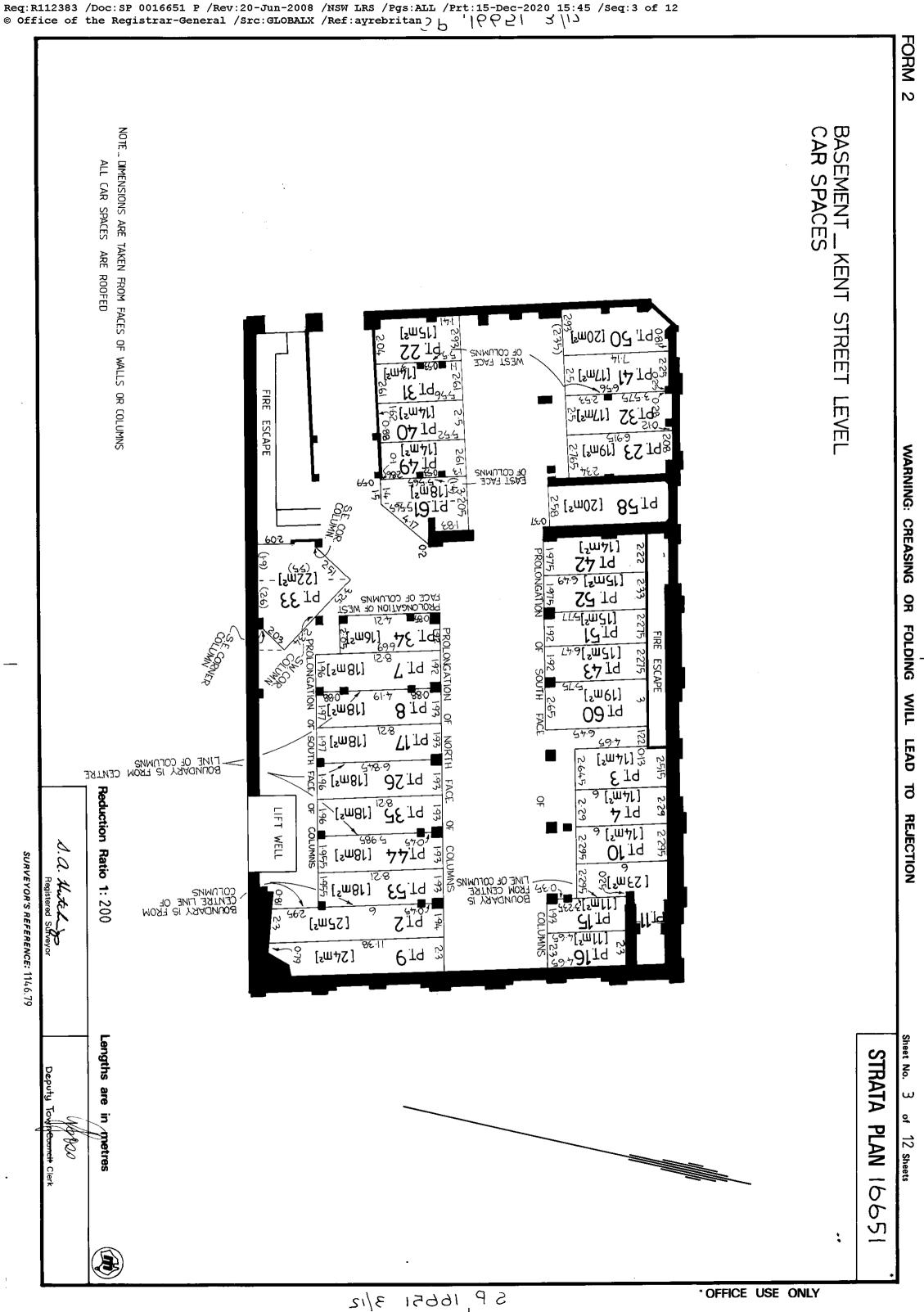
The appended Conservation Management Plan was written by Tanner Kibble Denton Architects, April 2021 and is submitted as part of the application for HFS to be endorsed by the City of Sydney as part of the conservation works undertaken at the property.

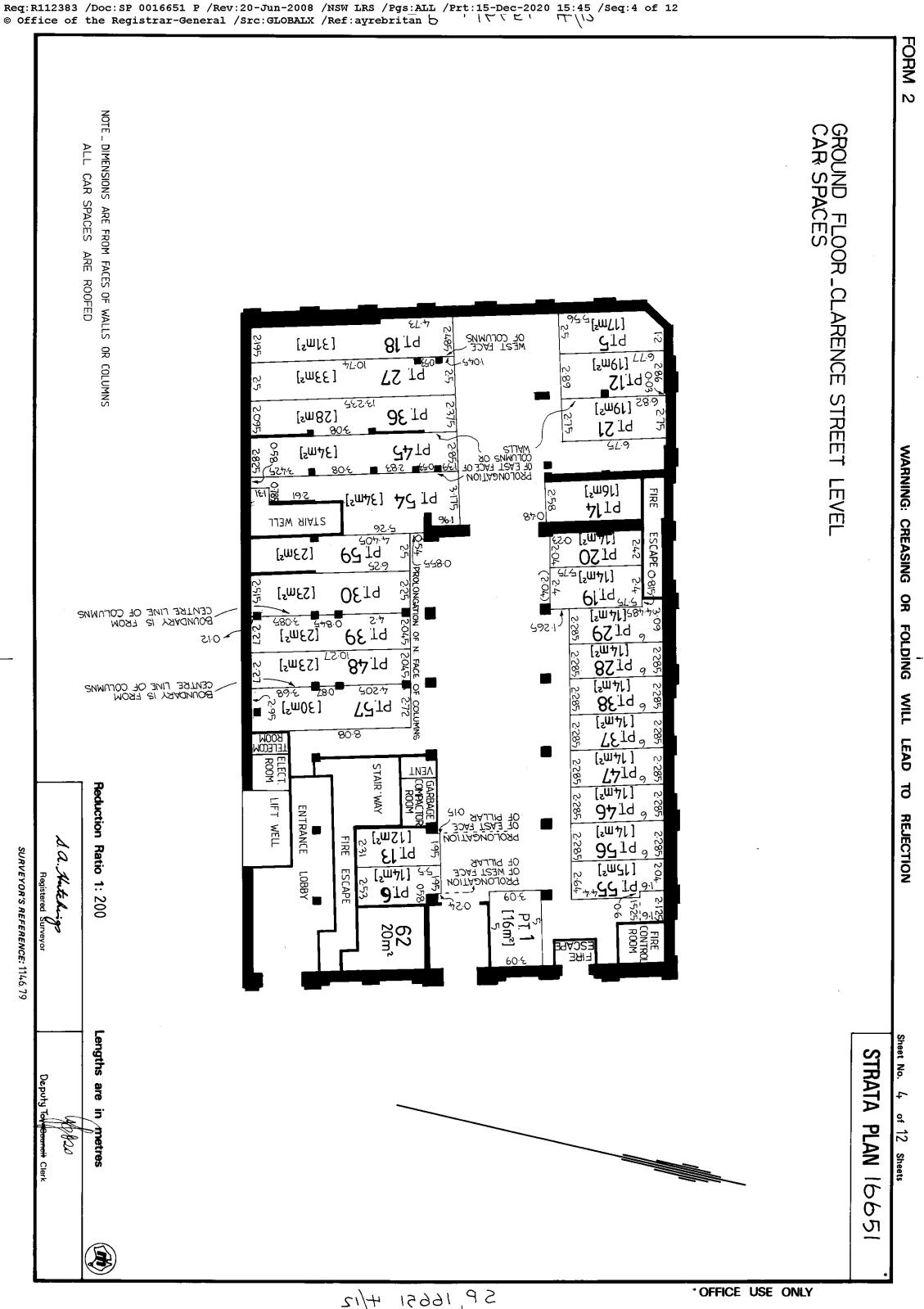
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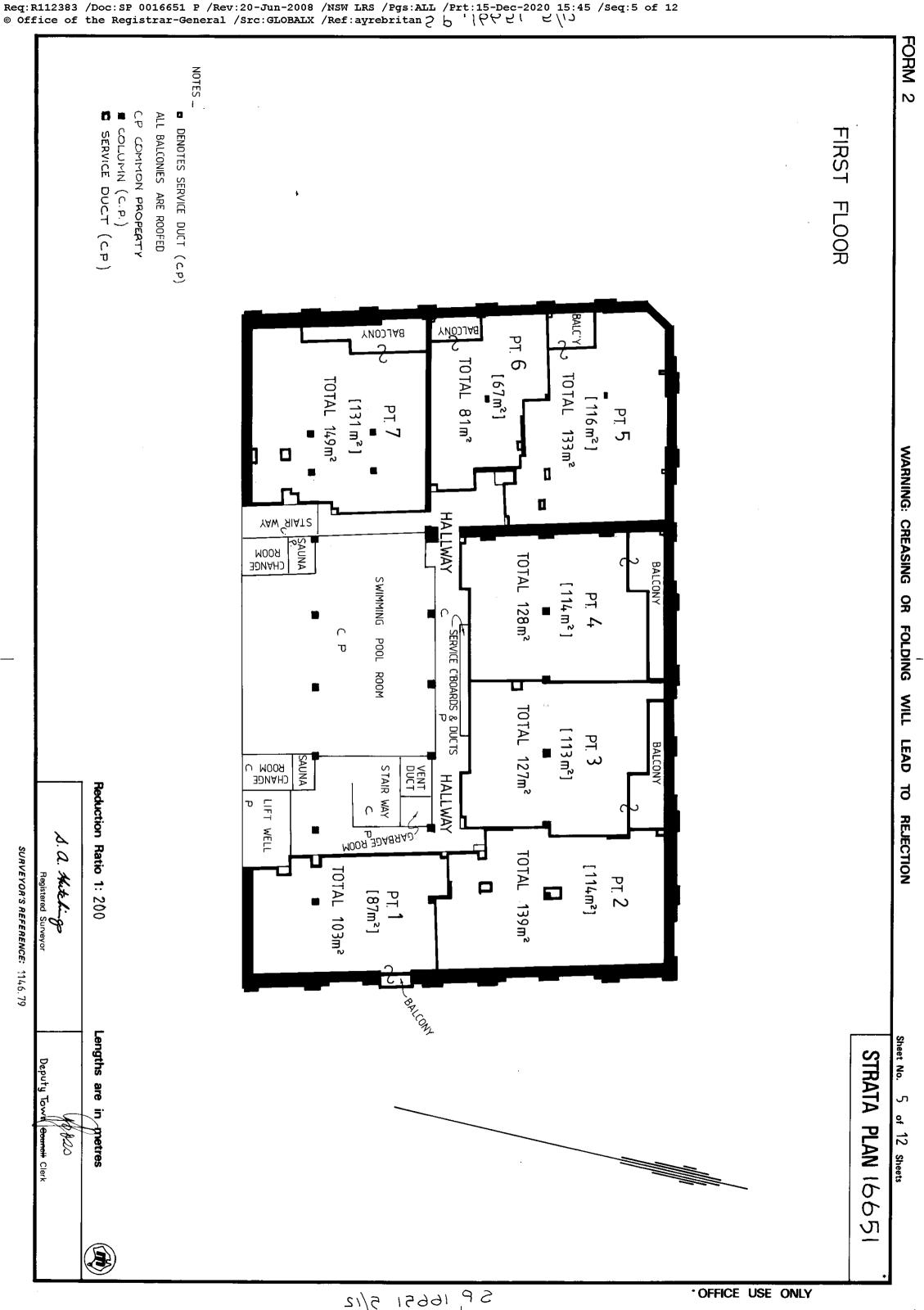
# APPENDIX B SURVEY PLAN AND CERTIFICATE OF TITLE

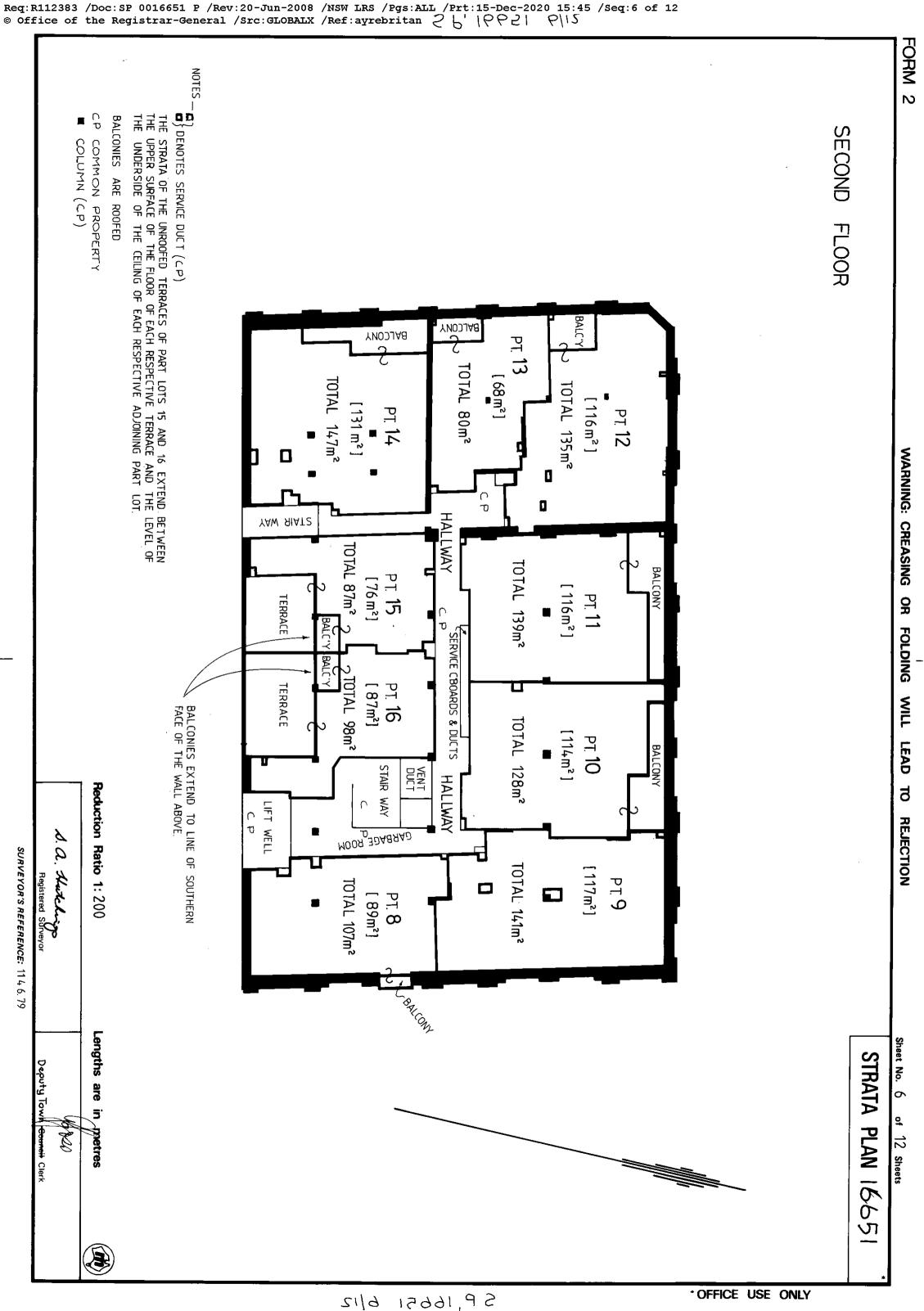


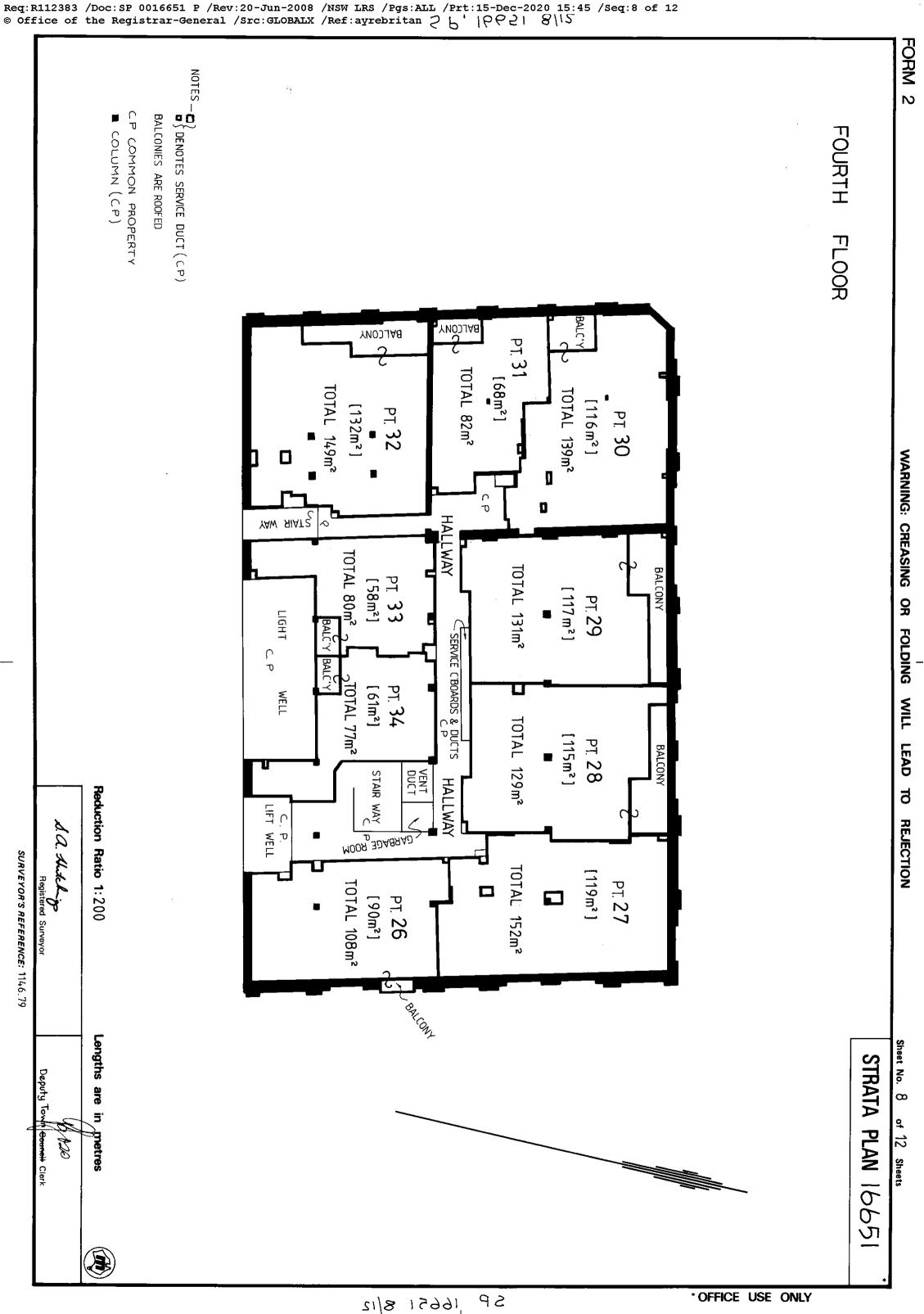
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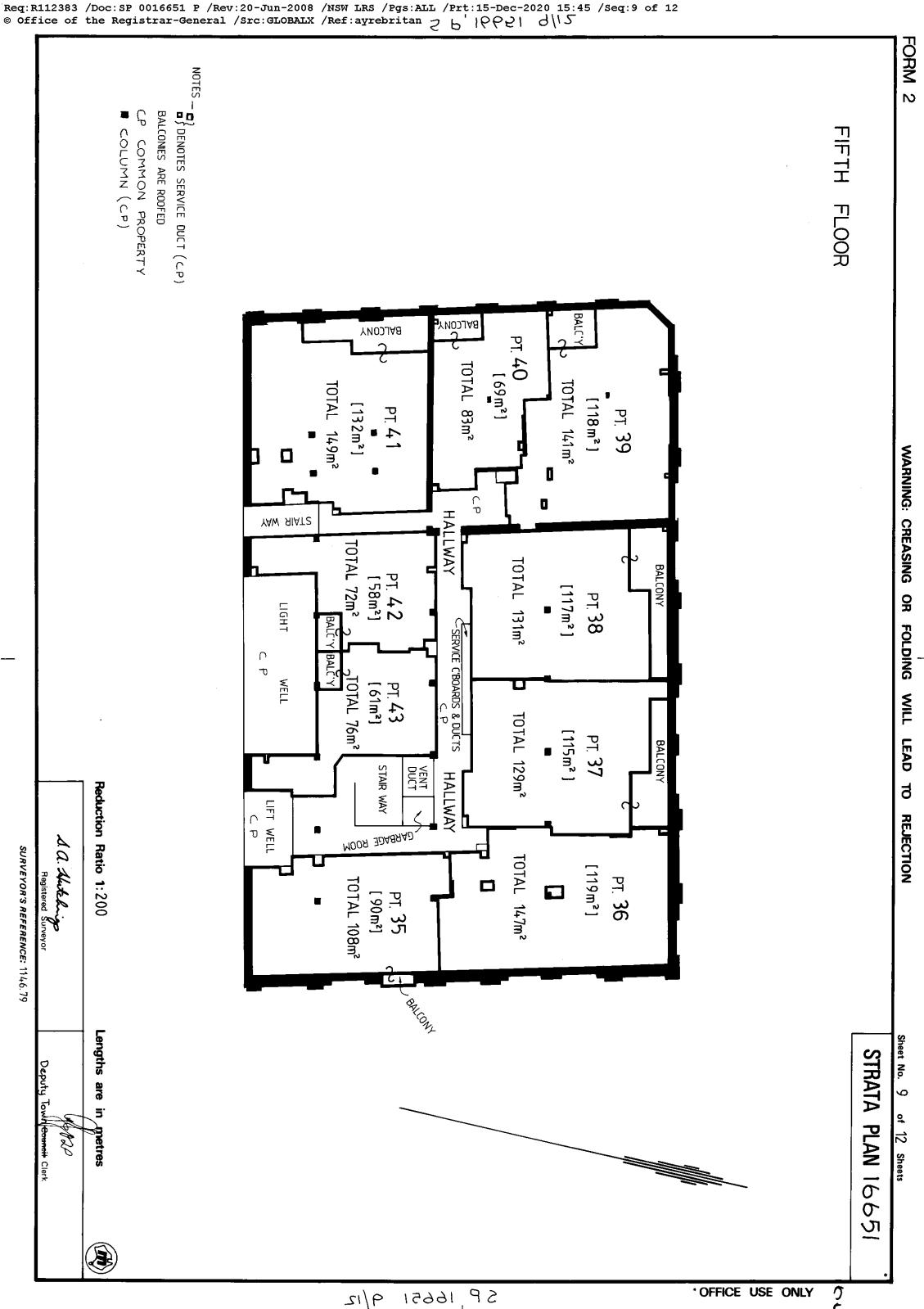


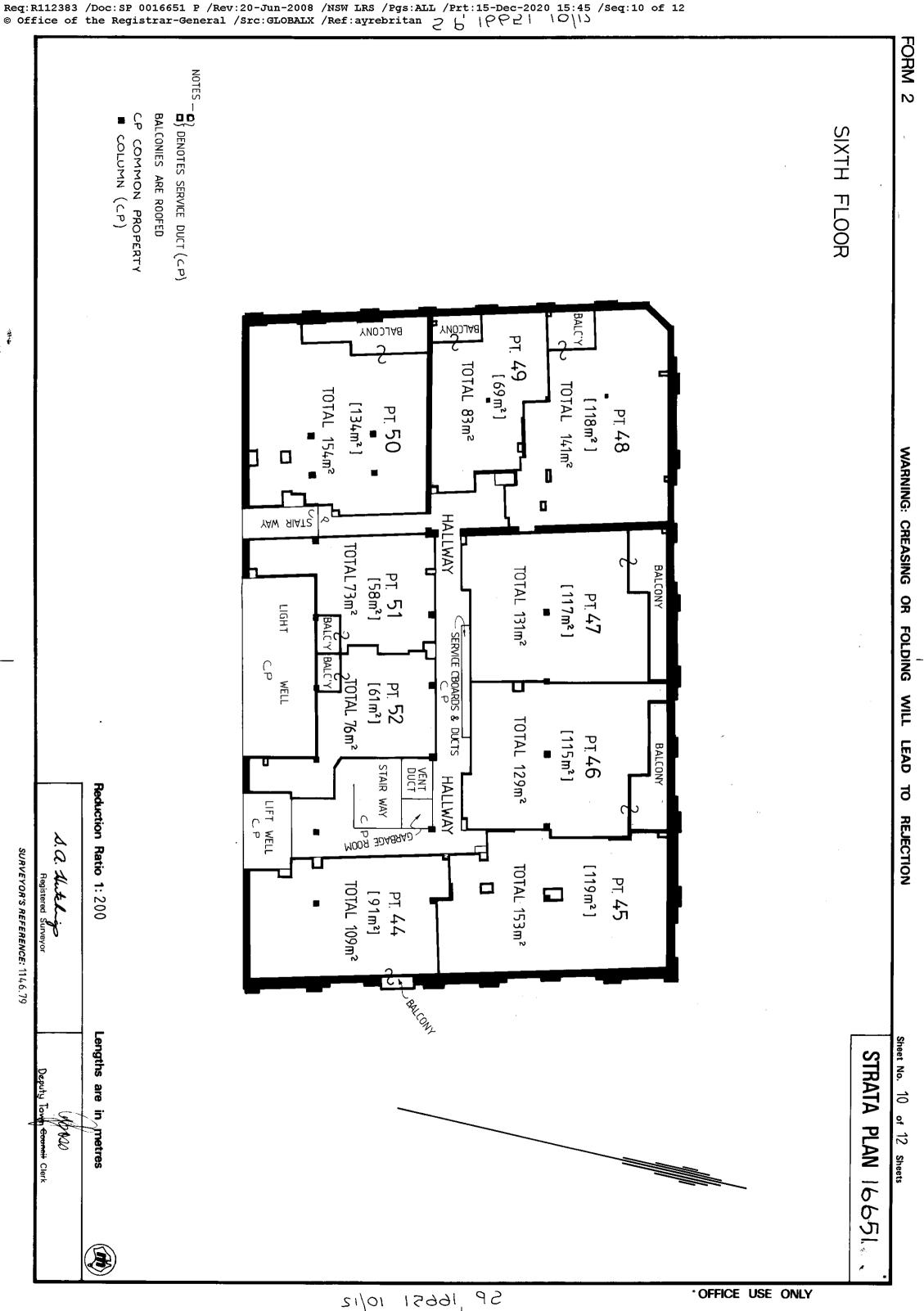


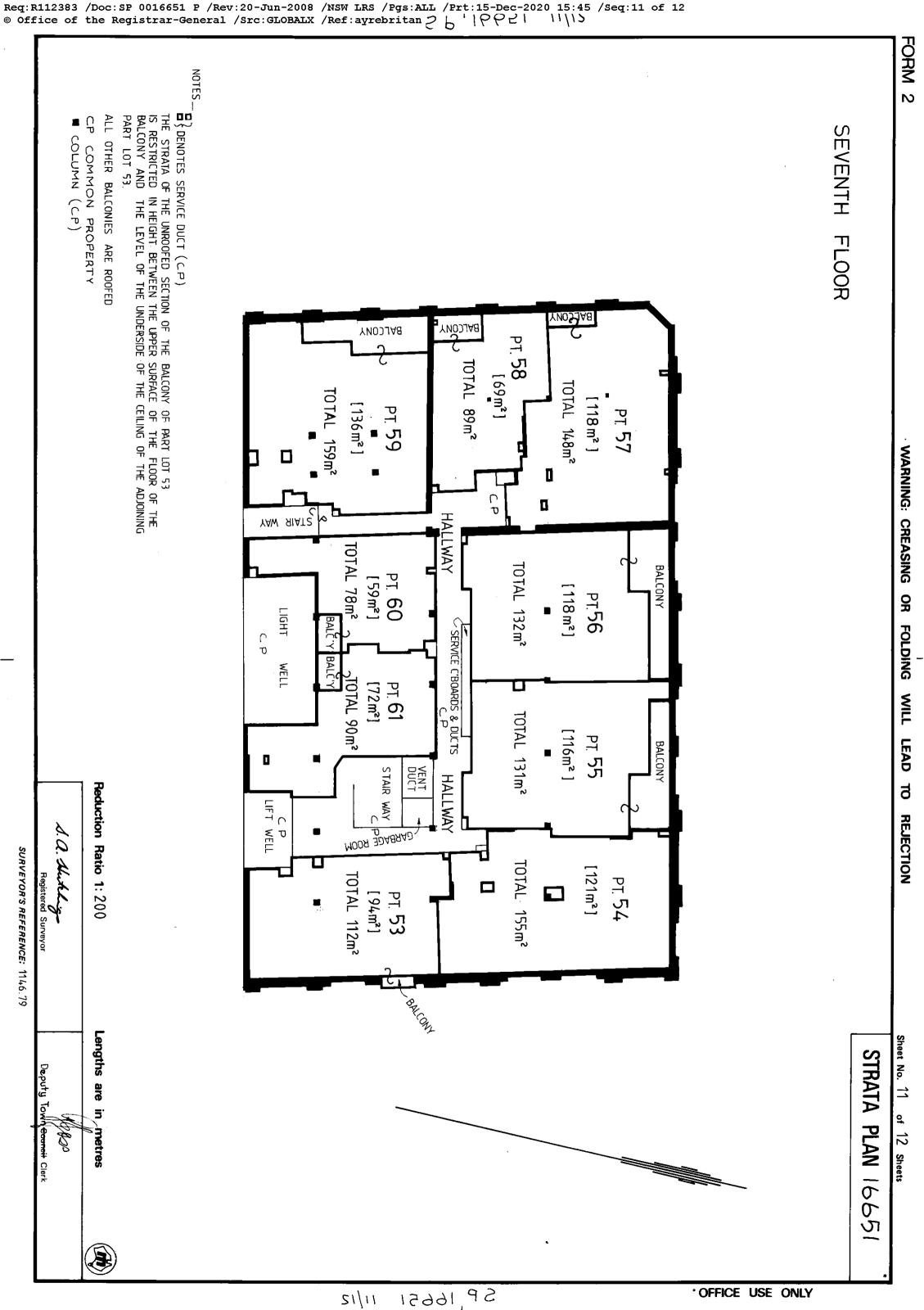


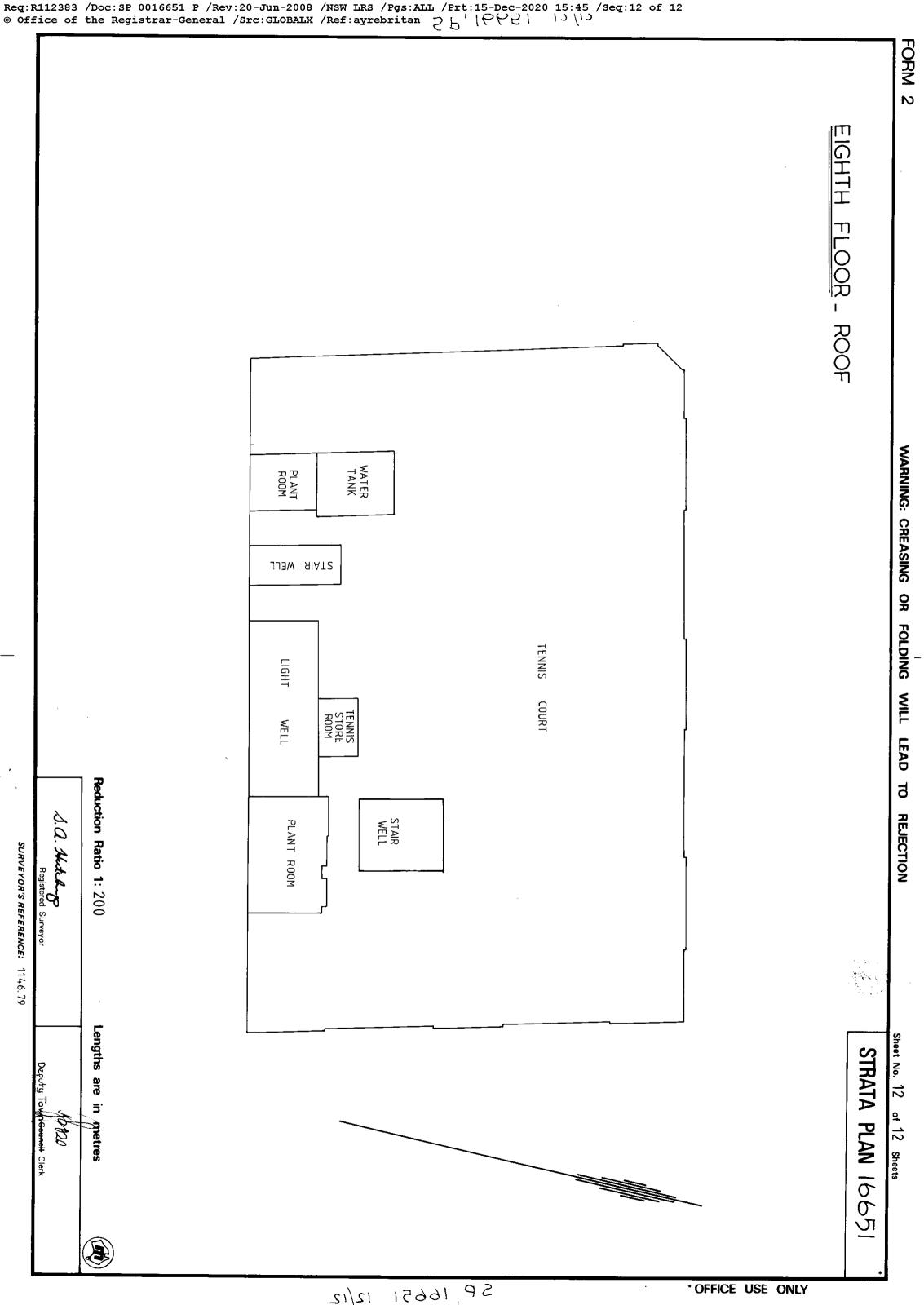












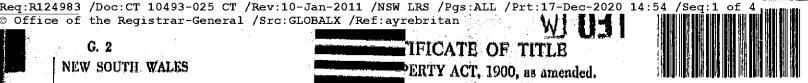
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10493

NEW SOUTH WALES

IFICATE OF TITLE PERTY ACT, 1900, as amended.



Applications Nos. 3684,5228,5387

Office of the Registrar-General /Src:GLOBALX /Ref:ayrebritan

Prior Title Vol. 8392 Fol. 32



10493 Fol. 20

Edition issued 9-2-1967

K484265

I certify that the person described in the First Schedule is the registered proprietor of the undermentioned estate in the land within described subject nevertheless to such exceptions encumbrances and interests as are shown in the Second Schedule.

Witness S. Vandine



Registrar General.



MARNING:

THIS DOCUMENT MUST NOT BE REMOVED

REG GE

N605280 Expired

N605280

# ESTATE AND LAND REFERRED TO

Estate in Fee Simple in Lot 1 in Deposited Plan 522846 in the City of Sydney Parish of St. Andrew and County of Cumberland being the land set out in the Schedule of Grants hereunder.

# SCHEDULE OF GRANTS.

Lot and Deposited Plan	Allotment ar	nd Section	Acres Ro	Area oods	Perches	Name of Grantee	Date of Grant
Lot 1 D.P.522846	Pt.1 Pt.2 Pt.4 Pt.3	28 28 28 28	}	1	9	Parry Long Parry Long William Pawley Joel Josephs	26 - 8 - 1840 9 - 9 - 1840 13 - 1 - 1841 22 - 1 - 1841

FIRST SCHEDULE (continued overleaf)

# SECOND SCHEDULE (continued overleaf)

1. Reservations and conditions, if any, contained in the Crown Grants above referred to.

2. Subject so far as the land designated (A) in plan hereon is concerned to a public right of way such right of way is restricted to the exercise thereof by pedestrians only and does not extend to prevent the registered proprietor building over the portion designated (A) at a height of not less than 12 feet from the footway.

3. Lease No. J 76862 of Room 1A on the 6th flagr of premiers known as Broughton House, 181 Clarence Street, Sydney (together with and reserve) certain rights) to Patrick Joseph Tiernan, of St. Lves, John James Tiernan, of Avalon and Percy II thur Grinham, of Newport, all Quantity Surveyors. Entered 26=9=1962 Expired N605280

4. Lease No. 196863 of part 7th floor of premises known as Broughton House 181 Clarence Street, Sydney (together th and reserving certain rights) to Grant Barnott & Company (Aust.) Pty. Inimited. Intel 26-9-1962. Expired Atomong KISK347

5. Lease No. J107690 of part of the 2nd floor of premises known as Broughton House 181 Clarence Street, Sydney (together with and reserving certain rights) to Grant Barnett & Company (Aust.) Pty. Limited. Entered 26-9-1962. Expired R184347 (18434)

J288587 of part of the 7th floor of premises known as Broughton House 181 Clarence Street, Sydney (together with and Arving rights) to William James Sackville Harding and Jack Graeme Breathour, both of Sydney Assountants. Entered 4 4 1963 Expired N605280

7. Hease No. 1822960 of Rogge 11 on the 7th floor of premises known as Broughton House 181 Clarence Street, Sydney (tegetics with rights) to Cameo Floor Coverings Pty. Limited.

8 - Lease No. J860368 of Room 1 on the 7 Million of the King Street Costion of the Control of 1964.Expired

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10. Lease No. 1216175 of Rooms 9 god 10 on the 7th floor of premises known as Broughton House 181 \*\* T. GESZ Clarence Street, Sydney to Affice English Potteries Pty. Limited. Entered 17-1-1966. A Expired Pt 11 Lease No. K401685 of 131 3 on 2nd floor of premises known on Broughton House 121 Clarence Street

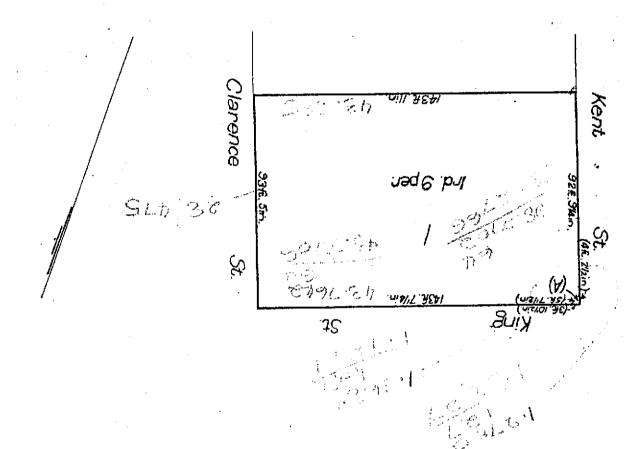
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13. Lease No. KZ77159 of Room the first floor of premises known as 177-181 Clarence Street,

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Plan Showing Location of Land

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# APPENDIX C CERTIFICATE OF CONSERVATION WORKS



General Manager City of Sydney Council Town Hall House Level 2, 456 Kent Street Sydney NSW 2000

#### Subject: Broughton House, 177-181 Clarence Street, Sydney - Conservation Works

We write to confirm that, based on our detailed inspection of the building in February 2021 for the preparation of the updated Conservation Management Plan (CMP) for Broughton House at 177-181 Clarence Street, we confirm that conservation and repair works have been progressively undertaken on the building, the most recent being roof repairs. The building is in good condition except for the street facades, which are in fair condition. We note that the proposed works to repair the façade as per the approved Heritage Works (exemption from development consent) (HWC/2019/294) have a sound methodology and are well documented. These works have been tendered and are scheduled to commence upon receipt of funding from the sale of the Transferrable Heritage Floor Space. The construction value of these works is in the order of \$1.2 M.

A schedule of repair/maintenance works and a Cyclical Maintenance Plan have been developed to guide owners, tenants and maintenance staff on the maintenance required for the building and its significant fabric. These are included in Appendices C of the CMP.

Please contact Megan Jones if you require any additional information or clarification.

Yours sincerely

TANNER KIBBLE DENTON ARCHITECTS PTY LTD

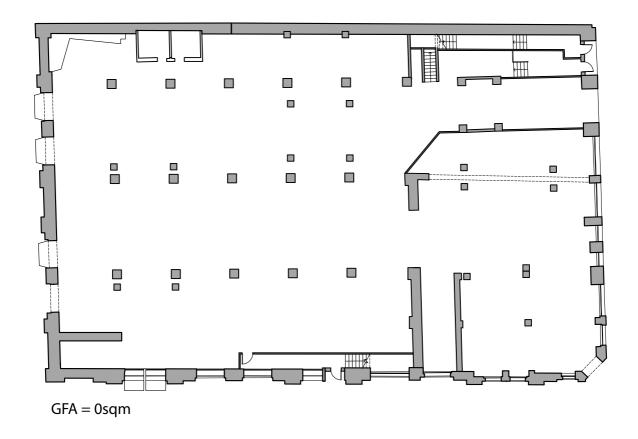
Megan Jones

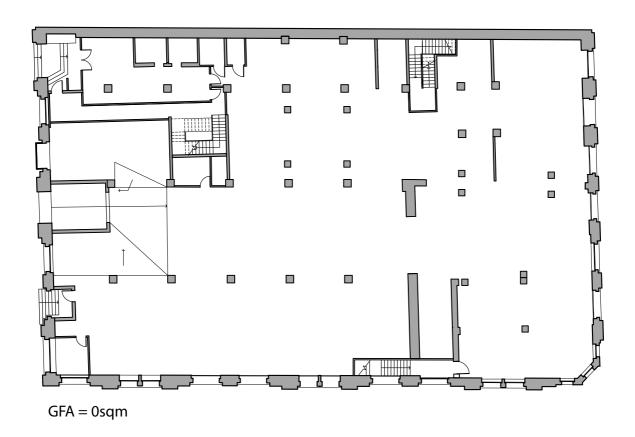
Magansones

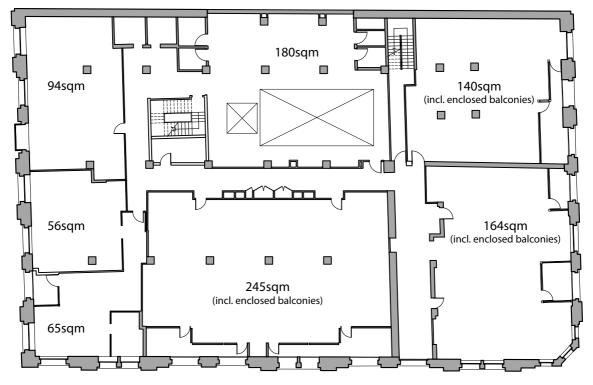
Principal and Practice Director NSW Registration No. 4148 QLD Registration No. 4357

# APPENDIX D GROSS FLOOR AREA PLANS

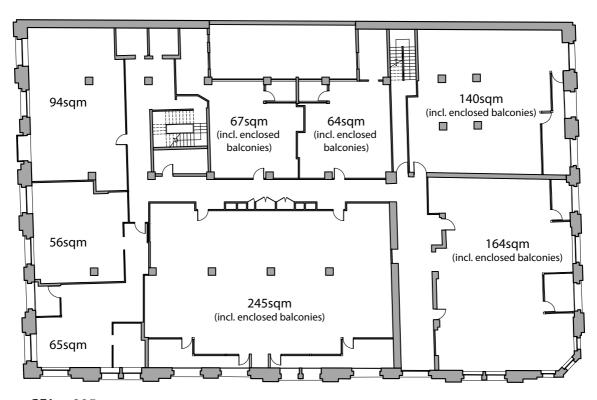
The following plans were drawn by Tanner Kibble Denton Architects, February 2021.



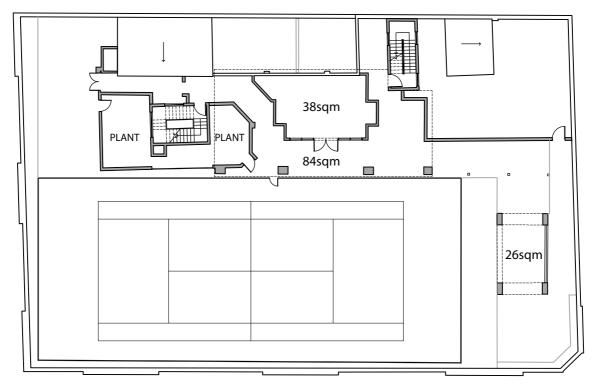




GFA = 944sqm



GFA = 895 sqm



GFA = 148sqm

# APPENDIX E CERTIFICATE OF CURRENCY



### stratacommunityinsure.com.au

- 1300 SCINSURE (1300 724 678)
- myenquiry@scinsure.com.au
- PO Box 631, North Sydney NSW 2059
- Level 8, 56 Berry Street, North Sydney NSW 2060

#### CERTIFICATE OF CURRENCY

#### **THE INSURED**

NRSC18000889 POLICY NUMBER

Residential Strata Product Disclosure Statement and Policy Wording SCIA-007\_RSC-08/2014 PDS AND POLICY WORDING

THE INSURED The Owners - Strata Plan No. 16651

181 Clarence Street Sydney NSW 2000 SITUATION

4.00pm on 11/03/20 4.00pm on 11/03/21 PERIOD OF INSURANCE Commencement Date:

**Expiry Date:** 

**INTERMEDIARY Body Corporate Brokers** 

Level 11, 338 Pitt Street Sydney NSW 2000 **ADDRESS** 

DATE OF ISSUE 12 March, 2020

		POLICY LIMITS / SUMS INSURED	
SECTION 1	PART A	Building     Common Area Contents	\$53,455,000 \$534,550
	PART B	Loss of Rent/Temporary Accommodation 2. Floating Floors 3. Lot Owners Wall Coverings	\$8,018,250 Included Included
SECTION 2	Liability		\$20,000,000
SECTION 3	Voluntary Work	ers	\$200,000/\$2,000
SECTION 5	Fidelity Guarant	ree	\$100,000
SECTION 6	Office Bearers'	Liability	\$10,000,000
SECTION 9	PART A - Gove	rnment Audit Costs - Professional Fees	\$25,000
	PART B - Appea	al Expenses	\$100,000
	PART C - Legal	Defence Expenses	\$50,000
SECTION 10	Lot Owners' Fix	tures and Improvements	\$300,000

This certificate of currency has been issued by Strata Community Insurance Agencies Pty Ltd, ABN 72 165 914 009, AFSL 457787 on behalf of the insurer Allianz Australia Insurance Limited, ABN 15 000 122 850, AFSL 234708 and confirms that on the Date of Issue a policy existed for the Period of Insurance and sums insured shown herein. The Policy may be subsequently altered or cancelled in accordance with its terms after the Date of Issue of this notice without further notice to the holder of this notice. It is issued as a matter of information only and does not confer any rights on the holder or any noted interested parties. This certificate does not amend, extend, replace, negate or override the benefits, terms, conditions and exclusions as described in the Schedule documents together with the Product Disclosure Statement and insurance policy wording.

# APPENDIX F BROUGHTON HOUSE SINKING FUND

23 Kirkwood Avenue, Epping NSW 2121

Telephone: 02 9876 4757

Email: info@qssolutions.com.au

ABN 44 532 823 563

29 October 2018

File No: 1019.451

The Owners SP16651

C/o Michael Barsoum

Strata Choice

Locked Bag 1919

St Leonards NSW 1590

Dear Michael,

# RE: BROUGHTON HOUSE CAPITAL WORKS FUND 181 CLARENCE STREET, SYDNEY NSW

Further to our proposal and your subsequent commission, QS Solutions are pleased to enclose our capital works fund for the above property.

Should you have any queries please do not hesitate to contact Justin Sheridan of this office.

Yours sincerely

Justin Sheridan

J. Spedan

**QS** Solutions

Enc

Broughton House Capital Works Fund



181 Clarence Street, Sydney NSW The Owners, Strata Plan 16651

October 2018

File No: 1019.451

# **QS** Solutions

Capital works fund specialists

23 Kirkwood Avenue Epping NSW 2121 Telephone:02 9876 4757

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#### 1. Introduction

Under instructions from Michael Barsoum of Strata Choice, QS Solutions have prepared an independent capital works fund for strata plan 16651 at 181 Clarence Street, Sydney NSW. The purpose of the assessment is to assist the owners corporations plan for the future by identifying when capital works expenses may be required for specific building assets. The assessment will help the owners corporation plan for the timely reinstatement of the building's assets as they near the end of their effective life. As such the assessment is used as a basis to calculate reasonable capital works fund contributions so the building retains its desired quality while reducing the need for special capital works levies.

# 2. Building Description

The property is 44m by 28m and located at the intersections of Kent, King and Clarence Streets in Sydney.

The property contains 7 upper levels with 61 residential lots, a ground level with entry lobby and car parking and lower level part basement car parking.

The building has an ornate brick façade with painted trims and painted ground level.

The roof recreation area has been fully refurbished including a new roof membrane, tennis court, lounge area, kitchen and barbeque facilities. The first floor contains a heated swimming pool, spa and sauna.

The building is serviced by 2 passenger lifts, a central hot water system, security entry and recording systems, tall building fire services and central air-conditioning plant.

# 3. Valuation Methodology

Section 79 of the Strata Schemes Management Act 2015 requires owner corporations to estimate the funds they should set aside each year for anticipated capital works expenditure. This good property management recognises that all owners contribute to a buildings wear and tear and should contribute towards the costs of reinstating the buildings wear and tear.

This independent and unbiased capital works assessment is prepared to assist owners in estimating the funds they should set aside each year for the building's anticipated capital expenditure.

The timely reinstatement of these assets, as they near the end of their effective life, is used as a basis to calculate reasonable annual contributions so the property retains its desired quality while reducing the need for significant one off contributions.

# 3.1 Benefits of future planning

This capital works fund includes assets anticipated to require capital expenditure within the next 10 years. This future planning:

- Spreads the cost of capital reinstatement over a number of years;
- Reduces the financial pressure of large special levies;
- Improves a strata's cash flow provision;
- Improves a strata's ability to react to sudden or emergency events;
- Improves the capital value of each lot;
- Maintains the buildings desired appearance and performance; and
- Can assist in reducing owner contributions if invested capital works fund interest contributes towards Capital works fund levies.

#### 3.2 Included assets

The included capital works assets are understood to be the responsibility of the owners corporation which can not be economically repaired or maintained without reinstatement. The capital works fund excludes regular administration, repairs and maintenance costs.

QS Solutions has reviewed the strata plan and is not aware of any by-laws or other agreements which alter the extent of assets for which the owners corporation is responsible.

# 3.3 Reinstatement years

While an asset's life can be extended indefinitely with unlimited expenditure on repairs and maintenance it is assumed that the asset's effective lives end when it is no longer economic to maintain them.

The reinstatement year is the number of years until the asset is anticipated to reach the end of its effective life for its intended purpose and will be wholly or substantially reinstated.

These life expectancies are based on our site inspection and the following factors:

- Its age, current condition and insured duration;
- Historical performance of the asset and similar assets in comparable buildings;
- Local conditions and its ability to carry out its intended function;
- The owners corporations required standards.

#### 3.4 Reinstatement costs

Reinstatement costs are the estimated costs to restore assets back to their original standard. The costs:

- Assume the work will be carried out by qualified and independent tradespeople;
- Are at the date noted in the report;
- Consider the availability of replacement parts;
- May allow for partial restoration or total replacement;
- Exclude GST which is included at the bottom of the analysis after summing the annual
  cost of all assets. Owners should consider their requirements for collecting and paying
  GST when reviewing the Capital works fund.

# 3.5 Inflation rate

The estimated building inflation rate is anticipated over the life of the capital works fund. The rate refers to building costs and is not the consumer price index. Variances in inflation can significantly impact a capital works funds cash position and it is recommended the capital works fund be periodically updated to address inflation discrepancies.

# 4. Reviewing & Refining

Variations to this capital works fund are likely due to unforseen events. The Strata Schemes Management Act requires owner corporations to periodically take into account the capital works fund and reviewed the capital works fund at least once every 5 years.

# 4.1 Why review

The capital works fund assessment is an estimate based upon all available information and the predicted impact of reasonably foreseeable events at the date of the report. It uses a number of assumptions in an attempt to provide an indication of the required annual capital works contributions. Reinstatement assets, durations, costs and inflation are intended as a guide for the purpose of contributing a reasonable annual allowance to the capital works fund. As an integral property management tool, capital works funds should be regularly refined as the building ages to ensure anticipated expenses and quality expectations can be met.

# 4.2 Refining

Owners can improve the accuracy of anticipated capital works fund contribution and expenditure obligations by:

- Regularly reviewing the building's condition and excluding any redundant future expenses and budgeting for previously unforseen expenses;
- Ensuring that all included assets are the responsibility of the owners corporation;
- Considering the consequences of allowing assets to deteriorate past their effective life when estimating reinstatement dates;
- Ensuring reasonable reinstatement costs for the anticipated scope of work;
- Including a reasonable contingency allowance and inflation rate;
- Allowing for possible expenses due to changes in legislation or other items identified in the general exclusions section of this report;
- Obtaining expert independent advice from maintenance contractors or specialist consultants if unsure about a particular asset;
- Focusing on assets with high annual maintenance and capital works fund contribution costs.

Any adjustment to the capital works fund will require the report to be recalculated by QS Solutions.

# 5. Information for Substantiation

This report is based on our understanding of the capital works fund principles as outlined in the Strata Schemes Management Act 2015.

# 5.1 Site inspection

The property was visited on 18 September 2018 and an inspection of the common property completed. Common property assets were identified and inspected where possible. The life expectancy and reinstatement cost of these assets was assessed and the annual contributions and expenditure calculated based on an appropriate inflation rate.

When unable to examine an asset we have assumed it's condition and method of construction bearing in mind the age and character of the property.

#### 5.2 General inclusions and exclusions

Unless specifically noted the capital works fund makes no allowance for expenditure resulting directly or indirectly from:

- Unforeseeable events;
- Changes to the use of the building;
- Building defects, water damage, termites or pests;
- Insurance work;
- Work to comply with government legislation, building codes, Occupational Health and Safety or Australian Standards.

Commercial and technological obsolescence is considered when determining the effective life of an asset. Obsolescence can be difficult to predict as asset parts may no longer be available or more cost effective alternative may becomes available.

# 5.3 Specific exclusions

Assets anticipated to not require capital works expenditure within the next 10 years include:

- Consultant & legal fees.
- Lot car space enclosures including doors.
- Failed waterproofing to wet areas within lots.
- Balcony enclosures as understood to be maintained by lot owners.
- Letter box's.
- Upgrading the fire stair & car park lighting to energy efficient LED lighting.
- Pot plants.
- Fire dampers to ventilation ductwork.
- Sealing or paving paint to car park flooring.
- Waterproofing the roof level water storage tank (adjoining fire services pump).
- Domestic water supply booster pump as none installed.
- Installing child window safety locks.
- Fire order works or occupational health & safety requirements. QS Solutions have a
  basic awareness of these requirements and note that compliance costs can be
  considerable. We recommend the owners obtain independent expert advice to establish
  the possible scope and costs of this work.

# 5.4 Specific inclusions

Assets anticipated to require Capital works expenditure within the next 10 years include:

- Lot air-conditioning as maintained by the owners corporation.
- Ventilation fans including toilets, pool, lobby, garbage and car park.
- Passenger lift overhaul including NBN telephone installation.
- Annual fire safety works including detectors, doors, valves, hose reels and lighting.
- Minor plumbing works including sewer pipes, storm water and water supply.
- Minor electrical works including lighting and main board.
- Repainting, renewing or replacing common fixtures and finishes.
- Minor structural works including the upper level car park entry slab works as advised.

# 6. Capital Works Fund Analysis

The following contribution and expenditure table analysis provide a list of capital works assets and their reinstatement dates and costs within 10 years. The list is an estimate based on information available at the time of the report and should be regularly reviewed and updated.

The contribution table assesses the funds to be collected while the expenditure table shows the cost to carry out the work. The tables refer to financial years and the asterisk (\*) indicates the year in which each asset will be reinstated.

#### 6.1 Asset Contributions

The contributions table analysis overleaf calculates the annual funds to be set aside for each asset. This highlights the impact each asset has on the capital works fund and ensures sufficient fund are available to reinstate each asset when required.

The sum of the capital works fund accumulation row is recalculated in the capital works fund levies row to provide annual capital works fund levies after deducting the opening capital works fund balance.

SP16651, 181 Clarence Street, Sydney NSW	Reinstat	Reinstatement years	Kemstatement		vorks con	Capital works contributions	* Year	of reinstatement	atement	2002 2005	Building Inflation Rate	Inflation	Rate
Assets as at October 2018	L	o constant	(03) (03)	6107-0107	0707-6107	1707-0707	2021-2022	2077-707	4707-0707	5707-4707	0207-0707	707-0707	202/-2020
Windows And Doors Overhaul													
Garage roller door motors & springs (1 of 2)	(C)	4	2,500	106	937	974 ×	775	908	838	* 178	906	243	980
3 Garage roller doors	ហ	1	000'9	1,348	1,402	1,458	1,516	* 775,1	1,216	1,265	1,315	1,368	1,423
Windows & balcony doors	2	w	20,000	10,604	11,028 *	7,795	8,107	8,431 *	8,768	9,119	9,484 *	698'6	10,258
Common doors	100	0	2,000	721	750	780	505	526	547	568	× 165	615	639
Internal Painting													
Typical floor comidors (mel doors & garbage room)	7	œ	50,000	26,510	27,570 *	8,032	8,354	8,688	9,035	9,397	9,773	10,164	10,570
8 Entry lobby inclentry awaiing	63	œ	3,000	1,591	1,654 *	482	501	521	542	564	586	610	634
9 Pool area	1	6	7,500	1,250	1,300	1,352	1,406	1,462	1,520	1,581	1,327	1,380	1,436
10 Roof level common room and awning	10	1	3,500	432	<del>4</del>	467	485	505	525	546	568	591	614
11 Fire stair (walls, ceiling, floor & railing)	r-	6	30,000	4,998	5,198	5,406	5,622	5,847	6,081	6,324 *	5,310	5,522	5,743
2 Car park walls & columns	1-	6	35,000	5,831	6,065	6,307	6,559	6,822	7,095	7,379 *	6,194	6,442	6,700
3 Car park cerking	10	8	40,000	4,932	5,129	5,334	5,547	5,769	6,000	6,240	6,490	6,749	7,019
100 H		15	2,500	417	433	451	469	487	507	527 *	296	308	320
5 External Painting		E.											
6 Lower level walls & entry awning	m	2	14,000	3,145	3,271	3,401	3,537	3,679 *	1,815	1,888	1,963	2,042	2,123
17 Upper level trims	9	13	170,000	32,430	33,727	35,076	36,479	37,938	39,455	21,541	22,403	23,299	24,231
8 Balconies	9	13	32,000	6,104	6,349	6,602	6,867	7,141	7,427	4,055	4,217	4,386	4,561
9 Light well & south wall	'n	8	38,000	8,536	8,877	9,232	9,602	* 986'6	3,402	3,538	3,679	3,827	3,980
20 Roof recreation area	10	11	12,000	1,479	1,539	1,600	1,664	1,731	1,800	1,872	1,947	2,025	2,106
21 Floor Finishes													
22 Carpet to corridors	un.	11	84,000	18,869	19,623	20,408	21,225	22,074 *	10,890	11,325	11,778	12,249	12,739
23 Vinti to garbage rooms	· m	17	2,000	<del>4</del>	467	486	505	526 *	259	270	280	292	303
24 Overhaul entry lobby floor tiles incl. steps & mat	တ	15	5,000	743	772	803	835	869	904	940	* 776	615	640
25 External Structure Overhaul													
26 Roof membrane	00	5	25,000	3,713	3,862	4,016	4,177	4344	4,518	4,698	4,886 *	3,077	3,200
37 Repoint, waterproof sections of brick facade	-	00	20,000	20,800	3,089	3,213	3,341	3,475	3,614	3,759	3,909	4,065	4,228
28 Balcony waterproofing	•	00	00069	1,145	1,190	1,238	1,287	1,339	1,393	1,128	1,173	1,220	1,268
29 Street awning	r-	12	5,000	833	998	106	937	975	1,014	1,054 *	701	729	758
30 Glass balustrades to roof level (replace 1 panel)	0	(7)	3,000	572	595	619	<del>\$</del>	699	969	632	658	684	711
31 Mechanical	, mary 1				000	1 N	The second						
32 Ventilation fans (1 of 12)	-	_	000%	6,240	6,490 *	6,749 *	7,019 *	7,300	7,592	* 968,7	8,211 *	8,540	8,881
	ហ	6	5,000	1,123	1,168	1,215	1,263	* 416,	818	851	885	920	957
34 Condenser water motor & pump (1 of 2)	C4	+	5,500	2,916	3,033	1,639	1,704	1,773	1,843	1,917	1,994	2,074	2,157
35 Overhaul cooling tower	<b>,</b> 0	16	23,000	4,388	4,563	4,746	4,935	5,133	5,338	2,498	2,597	2,701	2,809
36 Lot air-conditioning plant (3 of 6)	1	T	21,000	21,840 *	22,714 *	23,622 *	24,567 *	25,550 *	26,572	27,635 *	28,740 *	29,890	31,085
37 Managers office air-conditioning	~	10	2,500	417	433	451	469	487	207	327 *	406	422	439
Brought Forward				195,273	184,542	164,855	170,905	177,741	162,530	142,404	144.246	147.610	133 515

SP16651, 181 Clarence Street, Sydney NSW Assets as at October 2018		Keinstatement years First Subsequent	Cost (2018)	_	2019-2020	Capital works contributions 2018-2019 2019-2020 2020-2021	* Year 2021-2022	of reinstatement	2023-2024	4%	Building Inflation Rate 2025-2026 2025-2027 2027-20	Inflation 2026-2027	2027-2028
Carried Forward				195,273	184,542	164,855	170,905	177,741	162,530	142,404	144,246	147,610	153,515
38 Electrical & Security												le l	
39 Minor electrical works	1	1	3,000	3,120 *	3,245 *	3,375 *	3,510 *	3,650 *	3,796	* 3,948 *	4,106 ×	4,270	4,441
ntercom system overh	च	9	3,000	826	860	894	930 ×	699	969	724	753	(S)	815
41 Television antenna system incl. boosters & filters	co	12	1,500	223	232	241	251	261	271	282	293 *	219	227
42 Security recording system (overhaul)	4	2	5,000	1,377	1,433	1,490	1,549 *	1,314	1,366	1,421	1,478	1,537	1,599
45 Passenger Lifts (no 2)										13		13 B	
44 Phone upgrade to nbn	77	0	3,000	2,651	2,757 *	0	0	0	0	0	0	0	0
nternal finishes & buttons	co	15	75,000	11,140	11,585	12,049	12,531	13,032	13,553	14,095	14,659 *	9,232	9,601
46 Laft car and landing door systems	60	15	72,000	10,694	11,122	11,567	12,029	12,510	13,011	13,531	14,073 *	8,863	9,217
47 Safety upgrade	රා	15	30,000	4,456	4,634	4,819	5,012	5,213	5,421	5,638	5,864 *	3,693	3,840
48 Main hosting machine, drive system & controls	10	25	150,000	18,494	19,233	20,003	20,803	21,635	22,500	23,400	24,336	25,310	26,322
49 Hydraulics													
50 Minor plumbing works	-	-	6,000	6,240 *	6,490 *	6,749 ×	7,019 ×	7,300 *	7,592	* 7,896 *	8,211 *	8,540	8,881
	7	eń.	6,500	3,446	3,584 *	2,533	2,635	2,740 *	2,850	2,964	3,082 *	3,206	3,334
52 Fire Services													
53 Annual fire safety works	-		8,000	8,320 *	8,653 *	* 666'8	* 65E,6	9,733 *	10,123	* 10,527 *	* 646,01	11,386	11,842
34 Fire indicator panel (overhaul)	9	15	3,000	572	595	619	45	699	969	341	355	369	384
	1	12	15,000	2,499	2,599	2,703	2,811	2,924	3,041	3,162 ×	2,103	2,187	2,275
56 Recreation Area & Equipment								i s					
57 Pool heat pumps (1 of 3)	0	Ó	2,000	1,802	1,874	1,949 *	1,073	1,116	1,160	1,207	1,255	1,305	1,358
58 Pool pumps & filters (replace 1/3) 7 years old	7	ro.	3,000	1,591	1,654 *	1,169	1,216	1,265 *	1,315	1,368	1,423	1,479	1,539
59 Pool finishes including coping tiles	6	12	25,000	3,362	3,497	3,637	3,782	3,933	4,091	4,254	4,425	4,602	3,200
60 Sauna's overhaul (heater & finishes)	00	15	8,000	1,188	1,236	1,285	1,337	1,390	1,446	1,503	1,564 *	985	1,024
61 Change rooms & toilets overhaul	<b>6</b> 0	12	8,000	1,188	1,236	1,285	1,337	1,390	1,446	1,503	1,564 *	382	1,024
62 Overhaul vergola motors & controls	ชา	Ø	3,000	674	701	729	758	788 *	969	724	733	783	815
63 Recression area furniture	ហ	9	6,000	1,348	1,402	1,458	1,516	1,577 *	1,393	1,448	1,506	1,566	1,629
64 Terms court surface & fence (overhaul)	10	11	25,000	3,082	3,206	3,334	3,467	3,606	3,750	3,900	4,056	4,218	4,387
65 Barbeque equipment	ಹ	6	4,000	594	618	643	899	695	723	752	782 *	736	766
66 Findge & dishwasher	1	œ	2,500	417	433	451	469	487	507	527 *	489	208	529
67 Kitchen joinerr & flooring	0	11	7,000	863	898	933	971	1,010	1,050	1,092	1,136	1,181	1,228
68 Overhaul raised floor to roof level	9	L	2,000	954	992	1,032	1,073	1,116	1,160	* 1,054	1,096	1,140	1,186
69 General													
70 Garbage compactor overhaul	co	œ	10,000	3,603	3,748	3,898	1,671	1,738	1,807	1,879	1,955	2,033	2,114
7.1 Minor structural works	1	7	25,000	26,000 *	4,332	4,505	4,685	4,873	5,068	5,270	5,481 *	5,700	5,928
72 Contingency / Minor Items 5%				15,800	14,369	13,360	13,700	14,219	13,653	12,841	13,100	12,721	13,151
73 Capital works accumulation (excluding GST)				331,798	301,756	280,562	287,710	298,593	286,711	269,658	275,090	267,149	276,170
SP16651, 181 Clarence Street, Sydney NSW			Opening Ball	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026	2026-2027	2027-2028
(LO)		How	243 000	290 000	200 082	218 381	71177	236 201	248 640	258 475	2KK K94	002 270	275 700

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# 6.2 Asset Expenditure

The expenditure analysis shows when funds will be withdrawn from the capital works fund.

The expenditure costs are at the date of reinstatement and include for inflation.

SP16651, 181 Clarence Street, Sydney NSW		Reinstatement years	Reinstatement	Capital v	Capital works expenditure	enditure	1.4	of reinstatement	tement	4%	Building	Building Inflation Rate	Rate
Assets as at October 2018	Fust	Subsequent	Cost (2018)	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026	2026-2027	2027-2028
1 Windows And Doors Overhaul													
2 Garage roller door motors & springs (1 of 2)	(C)	च	2,500			2,812 ×				3,290 *			
3 Garage roller doors	ιń	1	000,9					7,300 *					
4 Windows & balcony doors	2	eo.	20,000		21,632 *			24,333 *			27,371 *		
5 Common doors	(C)	50	2,000			2,250 *					2,737 ×		
6 Internal Painting													
7 Typical floor comidors (nicl doors & garbage room)	2	တ	50,000		54,080 *								74,012 *
8 Entry lobby inclentry awning	7		3,000		3,245 *								4,441
9 Pool area	r	6	7,500							* 698'6			
10 Roof level common room and awning	10	Ξ	3,500										5,181
11 Fire stair (walls, ceiling, floor & railing)	1-	6	30,000							39,478 *			
	1-	6	35,000							46,058 *			
13 Carpark ceiling	10	8	40,000										59,210 ×
Car park Ine marking	7	15	2,500	100000000000000000000000000000000000000						3,290 *			
15 External Painting													
16 Lower level walls & entry awning	ហ	12	14,000					17,033 **					
17 Upper level toms	9	13	170,000						215,104 *				
18 Balconies	9	13	32,000						40,490. *				
19 Light well & south wall	ĸn.	8	38,000					46,233 *					
20 Roof recreation area	10	11	12,000										17,763 *
21 Floor Finishes													
22 Carpet to comdons	un.	12	84,000					102,199 *					
	a)	12	2,000					2,433 *					
	හ	15	5,000								6,843 *		
25 External Structure Overhaul													
26 Roof membrane	ಹ	2	25,000								34,214 *		
27 Repoint, waterproof sections of brick facade	-	00	20,000	20,800								28,466	
28 Balcotty waterproofing	•	00	0000'9						7,592 *				
	-	12	5,000							6,580 *			
30 Glass balustrades to roof level (replace 1 panel)	9)	1~)	3,000						3,796 *				
31 Mechanical		1				The second second					The state of the s		
32 Ventilation fans (1 of 12)	_	-	6,000	6,240 *	e,490 ×	6,749 *	7,019 *	7,300 *	7,592	* 968,7	8,211 *	8,540	8,881
	wh	6	5,000 5,000					6,083 *					
34 Condenser wates motor & pump (1 of 2)	F4	4	5,500		5,949 *				. 65659				8,141 *
	9	16	23,000						29,102 *				
36 Lot air-conditioning plant (3 of 6)	1	_	21,000	21,840 *	22,714 *	23,622 *	24,567 *	25,550 *	26,572 *	27,635 *	28,740 *	29,890	31,085 *
37 Managers office air-conditioning	1	10	2,500							3,290 *			
Broadle Formanded				48.880	114,109	35,433	31,586	238,464	337,208	147.384	108,117	968.99	208.714

SP1	SP16651, 181 Clarence Street, Sydney NSW Assets as at October 2018	Reinstat First	Reinstatement years First Subsequent	Keinstatement Cost ( 2018 )	Capital v 2018-2019	Capital works expenditure 2018-2019   2019-2020   2020-2021	2020-2021	* Year	of reinstatement	2023-2024	4%	Building Inflation Rate	Inflation 2026-2027	Rate 2027-2028
ت	Carried Forward				48.880	114 109	35 433	31 586	238 464	337 208	147.384	108117	968 99	208 714
38 E	38 Electrical & Security				22262		r.			200				
39	Minor electrical works	1	1	3,000	3,120	3,245 *	3,375 *	3,510 *	3,650 *	3,796	3,948 *	* 4,106 *	4.270 ×	4,441
:	Intercom system overhaul	4	9	3,000				3,510 *						4,441 *
4	Television antenna system incl. boosters & filters	ထ	12	1,500								2,053 *		
4	Security recording system (overhaul)	Ф	5	5,000				5,849 *					× 7,11,7	
43 P <sub>2</sub>	43 Passenger Lifts (no 2)													
4	Phone upgrade to nbn	23	0	5,000		5,408 *								
45	Internal finishes & buttons	œ	15	75,000								102,643 ×		
46	Lift car and landing door systems	œ	15	72,000								98,537 *		
7	Safety upgrade	တ	15	30,000								41,057 *		
<u>참</u>	Main hosting machine, drive system & controls	10	25	150,000										222,037 *
49 H	49 Hydraulics						C. C. C. S.			10 K W C W C				
S S	) Minor plumbing works	Ţ		000'9	6,240	* 06,490 *	6,749 *	7,019 *	7,300 *	7,592	* 7,896	8,211 *	8,540 *	8,881 *
51	4)	2	ęς	6,500		7,030 *			× 806°2			* 968'8		
52 <b>Fi</b>	52 Fire Services													
53	Annual fire safety works	1	1	8,000	8,320 *	8,653 *	* 666'8	× 655,6	9,733	10,123	10,527 *	10,949 ×	11,386 ×	11,842 *
<u>'Y</u>	ire indicator panel (overhaul)	9	15	3,000						3,796		1		
55		7	12	15,000							* 657,61			
56 <b>R</b>	56 Recreation Area & Equipment													
. 72		m	vo	2,000			5,624 *						7,117 *	
	Pool pumps & filters (replace 1/3) 7 years old	2	ιŋ	3,000		3,245 *			3,650 *			4,106 *		
56	Pool finishes including coping tiles	6	15	25,000									35,583 *	
8	Sauna's overhaul (heater & finishes)	œ	15	8,000								10,949 *		
	Change rooms & toilets overhaul	œ	15	8,000								10,949 *		
8	Overhaul vergola motors & controls	īĊ	9	3,000					3,650 *					
8	Recreation area furniture	'n	9	000'9					7,300 *					
4	Tennis court surface & fence (overhaul)	10	11	25,000										37,006 *
65	Barbeque equipment	œ	6	4,000								5,474 *		
%	Findge & dishwasher	7	∞	2,500							3,290 *			
	Kitchen joinery & flooring	10	П	7,000										10,362 *
89	Overhaul raised floor to roof level	9	7	5,000						6,327 *				
69	69 General													
2	Garbage compactor overhaul	m	œ	10,000			11,249 *							
71	Minor structural works	1	7	25,000	26,000 *							34,214 *		
72 C	72 Contingency / Minor Items 5%				15,800	14,369	13,360	13,700	14,219	13,653	12,841	13,100	12,721	13,151
7.7	Onital march avanable avanable (avaluation CCT)				108 360	142 540	84 789	74 533	295 874	382 493	205 625	463 359	153,630	578 062

# 6.3 Summary

The following recommended levies and expenditure columns are from the asset contribution and expenditure tables.

The summary does not consider assets individually which could result in insufficient levies being raised if unexpected capital works fund expenditure occurs.

The summary should only be relied upon once the contribution and expenditure analysis have been reviewed and fully understood.

#### SP16651, 181 Clarence Street, Sydney NSW Capital works cashflow including GST Financial **Opening** Levies at **Anticipated** Closing balance Year 4% increase PA Expenditure balance 108,360 290,000 2018-2019 363,000 544,640 544,640 162,549 592,074 2019-2020 209,982 2020-2021 592,074 218,381 84,789 725,666 725,666 878,250 2021-2022 227,117 74,533 2022-2023 878,250 236,201 295,874 818,577 2023-2024 681,733 818,577 245,649 382,493 731,583 2024-2025 681,733 205,625 255,475 731,583 463,359 533,919 2025-2026 265,694 533,919 276,322 656,612 2026-2027 153,629 656,612 287,375 520,875 423,112 2027-2028

<sup>\*</sup> Levies set for 2018-2019

# 7. Disclaimer

This capital works fund assessment has been prepared for the sole purpose of calculating the estimated annual capital works contributions to allow for the anticipated capital works expenditure. It should not be used for any other purpose.

The contents of this assessment are confidential to the instructing party and essential parties dealing with the strata's capital works fund and are not to be distributed to anyone else without the agreement of QS Solutions, which agreement will not be unreasonably withheld. QS Solutions does not accept any contractual, tortious or other form of liability for any consequences, loss or damage that may arise as a result of any other person acting upon or using this assessment.

It is intended that this assessment will be read in full and no responsibility is accepted for later extractions, amendments, interpretations or distribution of parts of the contents of this assessment to any party.

# APPENDIX G FAÇADE REPAIR TENDER PACKAGE

# 1. GENERAL

## 1.1. SCOPE OF WORK

#### Generally

This Specification applies to the furnishing of all labour, materials, tools, equipment and accessories required to carry out the BRICKWORK AND CONCRETE REPAIRS to the Broughton House facade.

# Work In This Scope

The work in this project includes:

#### **Brickwork**

- Repointing of brickwork.
- Tuck pointing of brickwork (stencilled mortar missing).
- Repair of cracked and damaged bricks.
- Replacement of missing bricks.
- Stabilisation of cracking brickwork.

#### Render and stucco

- Removal of organic growth.
- Repair of cracked and drummy render and concrete.
- Replacement of missing sections of concrete and render.
- Repair of previous membrane repair to reinforced concrete.

## Metalwork

- Rust treatment of awning frame.

### **Drawings**

This specification is to be read in conjunction with Apex Diagnostics drawings 165/001 D01, D02, D03.

#### 1.2. STANDARDS

#### General

Materials and construction: To AS 3700.

### 1.3. INTERPRETATION

### **Definitions**

General: For the purposes of this worksection the definitions in AS 3700 clause 1.5.2, AS/NZS 4455.1. The following definitions also apply:

### Demolition:

The complete or partial dismantling of a building or structure, by pre-planned and controlled methods or procedures.

# Dilapidation Record:

The photographic or video and written record made before commencement of demolition work of the condition of the portion of the existing building being retained, adjacent buildings, and other relevant structures or facilities.

### Dismantle:

The reduction of an item to its components in a manner to allow re-assembly.

#### Recover/Salvage:

The disconnection and removal of an item in a manner to allow re-installation.

Facework (facebrick): Masonry intended to be exposed in a wall.

Repair brickwork: The term "Repair brickwork" in this Specification and on the drawings shall mean:

#### **BRICK AND CONCRETE REPAIRS**

Repair the existing brickwork by replacing broken or decayed bricks with sound salvaged or new bricks; and/or rebuilding panel in its correct alignment using existing sound bricks (face for facework and commons for common work) wherever possible and new bricks to match existing. The repaired brickwork shall match the existing as defined above.

New brickwork to match existing:

The term "new brickwork to match existing" in this specification and on the drawings shall mean:

The new face brickwork shall match the existing adjacent face brickwork in all respects including:

- brick dimensions
- face brick colour and texture
- brick rod and bond details
- joint thicknesses
- sill details
- head details

## Repointing:

Repoint joints to repaired brickwork and all joints which have lost their pointing or which have cement mortar pointing.

#### 1.4. INSPECTION

#### Witness points

Give Notice so that the following may be inspected:

- Set out.
- Unit type, colour and texture.
- Pin type and diameter.
- Positioning of pins and bars before grouting.

### 1.5. TOLERANCES

## Brick and block construction

Standard: To AS 3700 Table 12.1.

# 1.6. SUBMISSIONS

## Samples

Face units: Submit face units of each type illustrating the range of variation available, including colour, texture, surface irregularities, defective arrises, and shape.

- Number of each type: 6.

Facework sample panel: Provide, in a suitable position, a sample panel of each type of facework including pigmented face or pointing mortar (including tuck pointing).

- Minimum size (face of panel): 1200mm high x 1190mm or closest unit module long.

Sand: Submit a 2kg sample of each type of sand required to be of a particular colour, grade or source.

Refer to Project Requirements: Samples

# **Prototypes**

Construct prototypes of each type of brickwork repair and modification and repointing.

#### 2. MATERIALS

#### 2.1. DURABILITY

#### General

Exposure locations: To AS 3700 clause 5.4.

#### 2.2. MATERIALS

### Brick and block units

Standard: To AS/NZS 4455.1 and AS/NZS 4455.3.

Salt attack resistance grade: To AS 3700 Table 5.1.

Minimum age of clay bricks: 7 days.

#### Salvaged Bricks

Second hand face bricks salvaged from dismantled buildings and structures can be incorporate in repairs to face brick walls of Broughton House. Provide samples of salvaged bricks for approval by the Proprietor and Heritage Architect. Salvage bricks may need to be cut down to suit existing coursing.

#### Mortar materials

Mortar class: To AS 3700 Table 5.1.

Cement: To AS 3972.

White cement: With ≤ % iron salts content.

Lime: To AS 1672.1.

Sand: Fine aggregate with a low clay content and free from efflorescing salts, selected for colour and grading.

Water: Clean and free from any deleterious matter.

Admixtures: Do not provide admixtures.

Face or pointing mortar: Lime-rich mortar, colour and texture to match adjacent existing brickwork.

Tuck pointing: stencil piping with black oxide coloured lime rich pointing mortar (coloured to match existing).

## Mortar Classification Schedule

Classification (Table 2.1)	Proportions cement:lime:sand	Location
M1	1:3:12	For repairs and modifications to (E) brickwork
M2	1:2:9	For pointing
M3	1:1:6	For general construction

## Compressive Strength

Mortar Classification M3 (1:1:6) shall have an average compressive strength at 28 days of 12MPa.

### 2.3. BUILT-IN COMPONENTS

#### General

Durability class of built-in components: To AS 3700 Table 5.1.

#### Connectors and accessories

Standard: To AS/NZS 2699.2.

Corrosion protection: To AS/NZS 2699.2.

# 2.4. TESTS

## Mortar

Durability: Scratch index test to AS 3700 Appendix E. Compressive strength: To AS 3700 Appendix C. Flexural strength: To AS 3700 Appendix D.

# EXECUTION

# 3.1. WORKMANSHIP GENERALLY

## Standard

- General requirements to AS 3700 Section 8.
- Tradespeople to have demonstrated prior experience working with historic buildings and structures.

- Construction shall be of the best quality workmanship and all walls shall be laid true and plumb with bricks fully bedded.
- Keep mortar stains to a minimum and protect brickwork from mortar droppings as work proceeds.

#### "Grassing" of Bricks

Do not lay clay bricks until they have been out of the kiln for at least 14 days.

#### Joints, pointing and cutting

Set out: Set out masonry with joints of uniform width and minimise cutting of masonry units.

Holes, sleeves and chases: Build in during erection. Do not chase existing masonry without prior approval from the Principal.

#### **Concealed Work**

Cut the joints flush but leave them unstruck in masonry not visible in the completed works.

#### Joint Profile

To match existing.

#### Mortar mixing

General: Measure volumes accurately to the documented proportions. Machine mix for at least six minutes.

#### Protection from contamination

General: Protect masonry materials and components from ground moisture and contamination.

#### **Bond**

Existing work: Rod and bond to match existing.

#### Mortar joints

Solid units: Lay on a full bed of mortar. Fill perpends solid. Cut mortar flush to match existing details.

Face-shell bedded hollow units: Fill perpends solid. Cut mortar flush.

Finish: Conform to the following:

- Externally: Tool to give a dense water-shedding finish.
- Thickness: 10 mm.

Cutting: Set out masonry with joints of uniform width and minimum cutting of masonry units.

#### Rate of construction

General: Regulate the rate of construction to eliminate joint deformation, slumping or instability.

#### Rods

Set out: Construct masonry to the match the existing.

### Protection

General: Cover the top surface of brickwork and blockwork to prevent the entry of rainwater and contaminants.

Single leaf and solid walls: Moisture protection to AS 3700 clause 4.7.4.

# Temporary protection and support

General

- Provide temporary weather protection to prevent water entry to the interior of the building.
- If the final stability of the masonry is dependent on construction of (structural) elements after the brickwork is completed, provide proposals for temporary support or bracing.

## 3.2. FACEWORK

# Cleaning

General: Clean progressively as the work proceeds to remove mortar smears, stains and discolouration. Cleaning to be undertaken using a soft bronze or nylon bristle brush, do not use high pressure water spray.

Acid solution: Do not use.

#### Perpends

General: If other than vertically aligned perpends in alternate courses are proposed, provide details.

#### Tuck pointing

Repoint missing mortar and apply coloured mortar stencil piping to match the original in colour and composition (nominally black, lime rich mortar).

#### 3.3. REPAIR OF CRACKED AND DAMAGED BRICKS

Apply colour matched mortar repair mortar, filling the cracks and defects to as great a depth as possible using a small tool on edge and finish flush with the face of the brickwork.

Damage to > 30% of the face of the brick: the brick is to be replaced with a matching brick.

#### 3.4. REPLACEMENT OF MISSING BRICKS

Install new bricks to closely match the existing. Use bedding and pointing mortar that closely matches the existing mortars in colour and composition.

#### 3.5. STABILISATION OF CRACKING BRICKWORK

#### General

Install Helifix crack repair stitching to areas of cracking brickwork.

Location: refer to Apex Diagnostics drawings.

#### Materials

- Crack stitching bars Helifix Helibar.
- Injectable cementitious grout for crack stitching bars Helifix Helibond.

#### Methodology

Helibar installation: slot spacing every 3 courses of brickwork. Each slot will be the equivalent to the mortar joint height, with a minimum of 8mm height. Helibar will be long enough to extend a minimum of 500mm either side of the crack.

Brick crack stitch repair:

- Using an appropriate power cutting tool with vacuum attachment, cut slots into the horizontal mortar joints, to the specified depth and at the required vertical spacing. Ensure that as much mortar is removed as possible from the exposed brick surfaces in order to provide a good masonry/grout bond.
- Clean out all dust and loose mortar from the slots and thoroughly flush with water. Where the substrate is very porous or flushing with water is inappropriate, use Heliprimer WB. ensure the slot is damp or primed.
- Mix HeliBond cementitious grout thoroughly using a drill and mixing paddle and load into the Helifix pointing Gun.
- Fit the mortar nozzle to the pointing gun.
- Inject a bead of HeliBond grout, 10-15mm deep, into the back of the slot.
- Push the HeliBar into the grout to obtain good coverage.
- Inject a second bead of HeliBond grout over the exposed HeliBar and iron it into the slot using a finger trowel. inject additional HeliBond as necessary, leaving 10-15mm for new pointing.
- Point up the remaining slot with a suitable matching mortar and make good the crack using an appropriate Helifix bonding agent or filler, e.g. crackBond, depending on the width of the crack.

#### 3.6. CLEANING OF BRICKWORK

#### General

Scope of work shall include:

- Removal of products of masonry decay such as exfoliation, loose surface granules, pieces of mortar.
- Application of approved cleaning agents for the removal of salts, stains, dirt, urban grime and bird droppings from brickwork.
- Application of approved cleaning agents for the removal of organic growth plants, lichen mosses, algae and fungi.

Cleaning of brickwork externally including reveals of all openings with approved cleaning agents. Note: cleaning with acid is not allowed.

#### Location:

Clean nominated areas of brickwork efflorescence and contamination to Broughton House facade.

Location: refer Apex Diagnostics Drawings.

#### Intent

The aim is to use a cleaning method that will most satisfactorily achieve the best results with the least deleterious effects to the facade fabric. Refrain from over cleaning. Do not attempt to produce an 'as new' appearance. Tenacious grime and stains, the removal of which shall damage the face of the masonry (brick and/or stone) is to remain. Any proposed cleaning agent other than water is to be given approval in writing prior to the commencement of the cleaning works and then approval shall be given for the areas specified in the approval.

### Precautions during cleaning

Generally: Take the necessary precautions to prevent damage to the building and its surroundings, and nuisance to other persons on site, resulting from the cleaning operations. Prevent water and cleaning wastes from entering the building or spraying over surrounding areas.

Runoff: Prevent runoff from the cleaning operations. Collect residual water and cleaning wastes and divert them to an approved means of disposal. Prevent contaminated water from entering the stormwater system and soaking into the ground adjacent to the building.

Requirement: Comply with the Clean Waters Act and subsequent amendments.

Sheeting: Enclose the exterior of the scaffolding with continuous sheeting sealed to prevent nuisance to the public from the brickwork cleaning operations.

Warning notices: Provide notices in conspicuous positions where necessary to warn occupants or the public of dangers or risks associated with the work.

#### Sample Panel

Requirement: Provide sample panel in an approved location. Test clean the designated area by the methods specified including final washing, and testing of the surface for neutrality. Allow for supplementary panels if approval is not achieved with the first.

Size: 1.2m x 1.2m.

Records: Record the sequence of test cleaning operations, durations of pre-wetting, cleaning and scrubbing, water pressure, flow rate and temperature, result of neutrality test, and other relevant details, and provide a copy of the record to the Proprietor. Submit records of approved panel at Practical Completion.

# Fixtures and Foreign Matter

Requirement: Before cleaning commences, remove the following without damaging the brickwork:

- Foreign matter including old finishes that have been specified for removal, graffiti, bird droppings, soot and façade vegetation.
- Existing fixtures required to be removed.
- Any loose bricks are to be removed. Report any loose bricks found not identified for repairs or replacement prior to removal.

Bird droppings and soot: Where encrustations require scraping, use a wooden scraper on vulnerable brick surfaces.

Facade vegetation: Where present, poison designated vegetation, and remove after it has died.

Existing fixtures required to be retained are to be protected insitu during cleaning.

### Removing Biological Growths

Remove biological growths (lichens and mosses) as follows:

- remove as much of the growth as possible with wood or plastic spatula, a soft bronze or nylon bristle brush;
- prepare a solution of quaternary ammonium-based biocide to the manufacturer's specification;
- saturate the affected area with the diluted biocide using a coarse spray nozzle;
- leave the treated area for one week brushing off as much of the dead growth as possible with bristle brushes, making sure that any adjacent gutters are kept clear;

- prepare a solution of a proprietary biocide based on a quaternary ammonium compound and incorporating tributyl tin oxide or other proven long-lasting biocide to the manufacturer's specification;
- apply the proprietary biocide as for the first application; and
- allow the surface to absorb the proprietary biocide and carry out a second application.

### Cleaning water

Water supply: Supply clean, fresh water, non-staining to brickwork, for brickwork cleaning operations including prewetting, soaking, washing down and final washing. Use clean water which contains no solvents, chemicals or other admixtures.

Neutrality: Establish the pH of the water before commencing work. If it is below 6.8, include an alkaline additive to increase the pH to 7.2.

Pressure boosting: Provide additional storage capacity and pressure boosting if the required pressure and flow rate are not available on site from mains pressure.

Water pressure: Provide safety devices to ensure that the water temperature does not exceed 55°C at the nozzle.

Filtration: If necessary, filter the cleaning water to remove existing minerals or other substances injurious to brickwork.

#### Cleaning operations

Sequence: Clean brickwork in a progressive sequence to vertical bays. Start cleaning each bay from the top and work downward to the bottom.

Pre-wetting and soaking: Immediately before cleaning, pre-wet the wall areas to be cleaned, and any masonry areas underneath the areas to be cleaned, using cleaning water applied using spray mist nozzles fixed at appropriate centres and at a uniform distance from the surface.

Scrubbing: Immediately after the soaking period, clean the brickwork by scrubbing, assisted by fine water jets to remove the soiled water and cleaning wastes continuously from the brickwork surface. Repeat the soaking and scrubbing processes until the required final appearance is achieved. Ensure that arrises and joints are not damaged by abrasion.

Scrubbing brushes: Use a soft bronze or nylon bristle brushes. Do not use severely worn brushes.

Washing down: At the completion of the scrubbing process wash the brickwork down using water. Repeat the process until cleaning wastes have been removed. Allow to dry.

Final washing: Immediately before the removal of the scaffold, wash down again with water to remove debris or staining arising from the work.

#### **Detergent cleaning**

Detergent: General purpose neutral, non-ionic biodegradable surfactant in the form of a solution diluted with water may only be used with approval of the Heritage Architect.

## Methodology

The Brickworker may submit alternative methods of cleaning for approval. Any alternative to this method must be presented to the Heritage Architect for approval as part of the tender in the form of a Work Method Statement. All proposed methods, applications, temperature of agents, spray pressures, dwelling times are to be approved and records to give to the Heritage Architect.

Testing: PH testing to be carried out on completion. Where test results indicate an acidic content, carry out additional water cleaning and retest until a neutral result is obtained.

Allow for inspection by Heritage Architect of cleaning of sample panels and on completion cleaning and prior to leaving the site.

# Final washing down and inspection

Wash down facades after the re-pointing process has been completed to remove staining resulting from this process.

After removal of all scaffolding and equipment, the Brickworker shall allow for a final wash down with water at tap pressure to remove any staining or debris arising from the works in this project.

The whole of the works are to be inspected with the Brickworker either on completion or progressively as work is completed to ensure all work is completed as documented.

# Cleaning down

On completion of each day's work all brickwork in the immediate vicinity and below shall be adequately cleaned down and protected. All mortar stains shall be washed off the brick no longer than 12 hours after the time of application.

### 4. RENDER AND CONCRETE REPAIR

#### 4.1. GENERAL

Render and concrete repairs shall be undertaken as specified in the following methodology, for areas of:

- cracked and drummy render.
- · missing concrete and render,
- previous membrane repair to reinforced concrete,

For the proposed locations of the repair works refer to Apex Diagnostics drawings.

#### 4.2. MATERIALS

- Polymer modified cementitious repair mortar (high build mortar) Parchem Renderoc HB40 or approved equivalent
- Bonding agent between layers of mortar repair Parchem Nitobond HAR or approved equivalent
- Epoxy resin primer for steel reinforcement Parchem Nitoprime Zincrich or approved equivalent
- Concrete patching pin Helifix PatchPin or approved equivalent.

Product limitations and detailed application procedures shall strictly follow manufacturer's specification.

#### 4.3. METHODOLOGY

All vegetation matter shall be sprayed with weed killer.

## Cracked and drummy render

Safely remove defective render and concrete to a clean and stable substrate. Clean the contact surface and ensure surface is free from dust, paint deposits, vegetation material and any loose particles.

Apply the high build mortar with steel trowel in thin layers to a maximum of 5mm per layer. Allow curing time between the multiple layers.

Repaint the render to match existing.

Hairline render cracking to be widened with a surface along the crack saw cut and filled with high build mortar mix. Ensure the saw cut void is clean prior to filling the crack.

#### Replacement of missing sections of concrete and render

Apply new high build mortar to the clean and stable substrate.

Exposed reinforcement: remove the surrounding concrete further with 25mm clearance behind the bars to ensure good encasement and bonding, expose fully any corroded steel in the repair area and continue along its length until non-corroded steel is reached and continued at least 50mm beyond to show sound rust-free material, remove all loose scale and corrosion deposits of the existing reinforcement. Exposed bars to be brush mechanically cleaned and applied with Nitoprime Zincrich. Allow coating to dry in accordance with the manufacturer's recommendations.

Apply new high build mortar (with Helifix PatchPin reinforcing if depth of patching is greater than 50mm).

#### Repair of previous membrane repair to reinforced concrete

Remove high-build painted membrane coating to stable concrete substrate. Apply new high build mortar with pin reinforcing as specified. Treat exposed reinforcing bars with zinc-rich primer as specified.

# 5. RENDER AND CONCRETE CRACK REPAIR

Cracks in concrete and render are to repaired as specified in the following methodology.

#### 5.1. MATERIALS

- Polymer modified cementitious repair mortar Parchem Renderoc HB40 or approved equivalent
- Bonding agent between layers of mortar repair Parchem Nitobond HAR or approved equivalent.
- Epoxy adhesive repair paste Parchem Nitomortar AP or approved equivalent.
- Low viscosity epoxy crack-injection system Parchem Nitofill LV or approved equivalent.

Product limitations and detailed application procedures shall strictly follow manufacturer's specification.

### 5.2. METHODOLOGY

- Remove all vegetation and any unsound weathered render at crack locations.
- Locally cut and chase the concrete at least 10mm deep along the cracks.
- If the crack has disappeared during the chasing activity, clean and lightly grind the surface adjacent to the crack
  prior to repair application to remove any contaminations. Provide Nitobond HAR and Renderoc HB40 to re-patch
  the location and make good.
- If the crack is still visible, clean the cracks to remove any contamination such as dirt, fine particles and vegetation roots from the cracks. All dust must be removed. Cut a further 10mm deep x 20mm wide V-groove along the crack, fill the V-notch with Nitomortar AP and strike off flush with the surface.
- If the crack is still visible in the V-notch this indicates a deeper crack present, fill V-notch with Nitomortar AP along
  crack as surface seal. Let the Nitomortar AP set and prepare for the crack injection and apply the Nitofill LV as per
  manufacturer's instruction.
- If reinforcement is revealed during the repair process, proceed with the repair process as per section 4.3 in this specification.
- Make good on the repair surface and re-render to match existing.

# 6. STEEL CORROSION TREATMENT

# 6.1. GENERAL

Areas of corrosion of awning frame and lintel metalwork are to be repaired as specified in the following methodology.

# 6.2. METHODOLOGY

- Remove oil and grease thoroughly. Mechanically clean exposed metal to remove scale.
- Remove abrasive residue and dust from surface after mechanical clean complete.
- A coat of Resene Armourcote 220 to be applied to cleaned surface. Total dry film thickness to be 75 microns.
- Apply second coating, Resene Armourcote 515, with total dry film thickness of 125 microns.
- Third coating shall be Resene Armourcote 515 with total dry film thickness of 125 microns. The finish colour shall match existing.
- Allow curing overnight between application of each coating. Clean the surface before applying the next coating to avoid contamination.

