



Confidential Address

Name: Kerryn Phelps

Disclosures by Councillors and Designated Persons

Annual Return

1. The pecuniary interests and other matters to be disclosed in this return are prescribed by Schedule 1 of the City of Sydney Code of Conduct.
2. If you have previously lodged a return with the general manager (CEO) and are submitting a new return for the new financial year, you must complete all parts of the return with appropriate information for the 12-month period commencing on 30 June of the previous year to 30 June this year, or for the period commencing from the date you became a councillor or designated person to 30 June this year (whichever is applicable).
3. This annual return form can also be used for the purposes of disclosing a new interest. If you have previously lodged a return with the general manager (CEO) and you are completing this return for the purposes of disclosing a new interest that was not disclosed in the last return you lodged with the general manager (CEO), you must complete all parts of the return with appropriate information for the period from 30 June of the previous financial year, or from the date on which you became a councillor or designated person (whichever is the later date), to the return date. The return date is the date you became aware of the new interest to be disclosed in your updated return.
4. This form must be completed using block letters or typed.
5. If there is insufficient space for all the information you are required to disclose, you must attach an appendix which is to be properly identified and signed by you.
6. If there are no pecuniary interests or other matters of the kind required to be disclosed under a heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

IMPORTANT INFORMATION

This information is being collected for the purpose of complying with clause 4.21 of the City of Sydney Code of Conduct.

You must not lodge a return that you know or ought reasonably to know is false or misleading in a material particular (see clause 4.23 of the Code of Conduct). Complaints about breaches of these requirements are to be referred to the Office of Local Government and may result in disciplinary action by the council, the Chief Executive of the Office of Local Government or the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the general manager (CEO) in a register of returns. The general manager (CEO) is required to table all returns at a council meeting.

Information contained in returns made and lodged under clause 4.21 is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act 2009*, the *Government Information (Public Access) Regulation 2009* and any guidelines issued by the Information Commissioner.

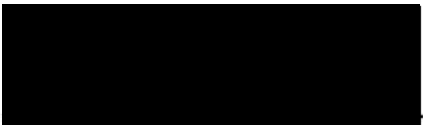
You have an obligation to keep the information contained in this return up to date. If you become aware of a new interest that must be disclosed in this return, or an interest that you have previously failed to disclose, you must submit an updated return within three months of becoming aware of the previously undisclosed interest.

Disclosure of pecuniary interests and other matters

by Kerryn Phelps
 (full name of councillor or designated person)

as at 30 June 2019
 (return date)

In respect of the period from 30 June 2018 to 30 June 2019
 (date to date)

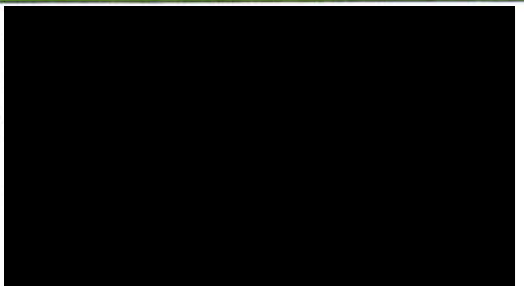

 (councillor's or designated person's signature)

24 September 2019
 (date)

A. Real Property

Street address of each parcel of real property in which I had an interest at the return date / at any time since 30 June	Nature of interest
	Joint owner
	Joint owner
	Joint owner
	Joint owner

A. Real Property (continued)

	Joint owner
	Joint owner
	Joint owner (SOLD, settlement date 9 Nov 2019)

B. Sources of Income

1. Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June

Sources of income I received from an occupation at any time since 30 June

Description of occupation	Name and address of employer or description of office held (if applicable)	Name under which partnership conducted (if applicable)
Doctor Doctor Consultant (corporate advice) Author - advance and royalties Columnist Consultant (corporate advice)	Cooper Street Clinic 1 Cooper St Double Bay Bourke Street Clinic 421 Bourke St Sunny Hills Health & Co Pan Macmillan Bauer Media - Aust. Women's Weekly 57 Park St Sydney Metagenics 741 Nudgee Rd Northgate Queensland	

Commentator

Sunrise, 7 Network
52 Martin Place
Sydney

Councillor
Federal MP

City of Sydney

Member of Parliament (ceased May 2019)

B. Sources of Income (continued)

2. Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June

Sources of income I received from a trust since 30 June

Name and address of settlor	Name and address of trustee
N/A	

3. Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June

Sources of other income I received at any time since 30 June

(include description sufficient to identify the person from whom, or the circumstances in which, that income was received)

Rental income from:
 Level 1421 Bourke Street Surry Hills
 1 Cooper Street Double Bay
 702/1A Tusculum Ave Potts Point
 402/1A Tusculum Ave Potts Point
 107/50 Macleay Street Potts Point
 SHARE DIVIDENDS (see attached)

NOM DE PLUME SUPERANNUATION FUND

ATTACHMENT 1

Income Type	Asset code	Asset Name
Cash		Cash Management Account
Term deposit	bt	BT Term Deposit
Term deposit	westpac	Westpac Term Deposit
Dividend	WBCPE	Westpac Banking Corp Cn 3M Per Q Rd T-22
Dividend	WBC	Westpac Banking Corporation
Dividend	ANZ	ANZ Banking Grp Ltd
Dividend	CBAPD	Commonwealth Bank. Cn 3M Per Q Rd T-24
Dividend	NABPB	National Aust. Bank Ctg Pre 3M Per Rd T-22
Dividend	QUB	Qube Holdings Limited
Dividend	QUB	Qube Holdings Limited
Dividend	ORA	Orora Limited
Dividend	ABC	Adelaide Brighton Limited
Dividend	ANZPE	ANZ Banking Grp Ltd Cn 6M Per Q Rd T-22
Dividend	AMPPA	AMP Limited Cn 3M Per Q Rd T-21
Dividend	WBCPE	Westpac Banking Corp Cn 3M Per Q Rd T-22
Dividend	CBAPD	Commonwealth Bank. Cn 3M Per Q Rd T-24
Dividend	NABPB	National Aust. Bank Ctg Pre 3M Per Rd T-22
Dividend	APA	APA Group
Dividend	GPT	GPT Group (Stapled Security)
Dividend	MFG	Magellan Financial Group Limited
Dividend	MGE	Magellan Global Equities ETF
Dividend	QUAL	Vaneck Vectors MSCI World ex Aust Quality ETF
Dividend	UBU	UBS IQ MSCI USA ETF
Dividend	WBC	Westpac Banking Corporation
Dividend	ANZ	ANZ Banking Grp Ltd
Distribution	HOW0121AU	Alphinity Sustainable Share Fund
Distribution	HOW0121AU	Alphinity Sustainable Share Fund
Distribution	PER0116AU	Perpetual Wholesale Ethical SRI Fund
Distribution	HOW0121AU	Alphinity Sustainable Share Fund
Distribution	HOW0121AU	Alphinity Sustainable Share Fund
Distribution	PER0116AU	Perpetual Wholesale Ethical SRI Fund

Income Type	Asset code	Asset Name
Cash		Cash Management Account
Term deposit	westpac	Westpac Term Deposit
Term deposit	bt	BT Term Deposit
Term deposit	westpac	Westpac Term Deposit
Dividend	UBA	UBS IQ MSCI Australia Ethical ETF
Dividend	ANZPG	ANZ Banking Grp Ltd Cn 3M Q Rd T-26
Dividend	ANZ	ANZ Banking Grp Ltd
Dividend	CBAPE	Commonwealth Bank. Cn 3M Per Q Rd T-21
Dividend	RMD	ResMed Inc. Cdi 10:1 For. Exemp
Dividend	ORA	Orora Limited
Dividend	CSL	CSL Limited
Dividend	ABC	Adelaide Brighton Limited
Dividend	BLD	Boral Limited
Dividend	RHC	Ramsay Health Care Limited
Dividend	CBA	Commonwealth Bank of Australia
Dividend	TLS	Telstra Corporation Limited
Dividend	WBCPF	Westpac Banking Corp Cn 3M Per Q Rd T-21
Dividend	ANZPG	ANZ Banking Grp Ltd Cn 3M Q Rd T-26
Dividend	RMD	ResMed Inc. Cdi 10:1 For. Exemp
Dividend	CBAPE	Commonwealth Bank. Cn 3M Per Q Rd T-21
Dividend	APA	APA Group
Dividend	JBH	JB Hi-Fi Limited
Dividend	GPT	GPT Group (Stapled Security)
Dividend	GMG	Goodman Group (Stapled Security)
Dividend	MFG	Magellan Financial Group Limited
Dividend	UBA	UBS IQ MSCI Australia Ethical ETF
Dividend	UBU	UBS IQ MSCI USA ETF
Dividend	ANZ	ANZ Banking Grp Ltd
Interest	AGLHA	AGL Energy Limited. Hy 3M 06-39 Q Su T
Interest	AGLHA	AGL Energy Limited. Hy 3M 06-39 Q Su T
Distribution	HOW0121AU	Alphinity Sustainable Share Fund
Distribution	HOW0121AU	Alphinity Sustainable Share Fund
Distribution	PER0116AU	Perpetual Wholesale Ethical SRI Fund
Distribution	HOW0121AU	Alphinity Sustainable Share Fund
Distribution	HOW0121AU	Alphinity Sustainable Share Fund
Distribution	PER0116AU	Perpetual Wholesale Ethical SRI Fund

C. Gifts

Description of each gift I received at any time since 30 June	Name and address of donor
N/A	

D. Contributions to Travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time since 30 June	Dates on which travel was undertaken	Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken
Commonwealth of Australia	Various, related to role as Federal MP Oct 18 - May 19	NSW, ACT

E. Interests and Positions in Corporations

Name and address of each corporation in which I had an interest or held a position at the return date / at any time since 30 June	Nature of interest (if any)	Description of position (if any)	Description of principal objects of corporation (except in case of listed company)
Nom de Plume Pty Ltd	Director	Director	Family company
Nom de Plume Investments	"	"	"
Nom de Plume Superannuation Fund			Self managed super fund

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)

☐ Y

☒ N

G. Positions in Trade Unions and Professional or Business Associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) at the return date / at any time since 30 June	Description of position
Australian Medical Association	Member / Fellow
Royal Australian College of General Practitioners	Member / Fellow

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date / at any time since 30 June

N/A

I. Dispositions of Property

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time

N/A

2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property

N/A

J. Discretionary Disclosures

I was a Federal MP, Member for Wentworth elected October 2018 until May 2019.