

Name: Andrea Beattie

Disclosures by Councillors and Designated Persons Annual Return

1. The pecuniary interests and other matters to be disclosed in this return are prescribed by Schedule 1 of the City of Sydney Code of Conduct.
2. If you have previously lodged a return with the general manager (CEO) and are submitting a new return for the new financial year, you must complete all parts of the return with appropriate information for the 12-month period commencing on 30 June of the previous year to 30 June this year, or for the period commencing from the date you became a councillor or designated person to 30 June this year (whichever is applicable).
3. This annual return form can also be used for the purposes of disclosing a new interest. If you have previously lodged a return with the general manager (CEO) and you are completing this return for the purposes of disclosing a new interest that was not disclosed in the last return you lodged with the general manager (CEO), you must complete all parts of the return with appropriate information for the period from 30 June of the previous financial year, or from the date on which you became a councillor or designated person (whichever is the later date), to the return date. The return date is the date you became aware of the new interest to be disclosed in your updated return.
4. This form must be completed using block letters or typed.
5. If there is insufficient space for all the information you are required to disclose, you must attach an appendix which is to be properly identified and signed by you.
6. If there are no pecuniary interests or other matters of the kind required to be disclosed under a heading in this form, the word 'NIL' is to be placed in an appropriate space under that heading.

IMPORTANT INFORMATION

This information is being collected for the purpose of complying with clause 4.21 of the City of Sydney Code of Conduct.

You must not lodge a return that you know or ought reasonably to know is false or misleading in a material particular (see clause 4.23 of the Code of Conduct). Complaints about breaches of these requirements are to be referred to the Office of Local Government and may result in disciplinary action by the council, the Chief Executive of the Office of Local Government or the NSW Civil and Administrative Tribunal.

The information collected on this form will be kept by the general manager (CEO) in a register of returns. The general manager (CEO) is required to table all returns at a council meeting.

Information contained in returns made and lodged under clause 4.21 is to be made publicly available in accordance with the requirements of the *Government Information (Public Access) Act 2009*, the *Government Information (Public Access) Regulation 2009* and any guidelines issued by the Information Commissioner.

You have an obligation to keep the information contained in this return up to date. If you become aware of a new interest that must be disclosed in this return, or an interest that you have previously failed to disclose, you must submit an updated return within three months of becoming aware of the previously undisclosed interest.

Disclosure of pecuniary interests and other matters

by Andrea Susan Beattie.....
 (full name of councillor or designated person)

as at 30 June 2021.....
 (return date)

In respect of the period from 1 July 2020 to 30 June 2021.....
 (date to date)




 (councillor's or designated person's signature)

9 September 2021
 (date)

A. Real Property

Street address of each parcel of real property in which I had an interest at the return date / at any time since 30 June

Nature of interest


 Joint ownership and occupation of private residence

A. Real Property (continued)

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B. Sources of Income

1. Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June

Sources of income I received from an occupation at any time since 30 June

Description of occupation	Name and address of employer or description of office held (if applicable)	Name under which partnership conducted (if applicable)
Executive Manager Strategic Outcomes	City of Sydney 456 Kent Street Sydney 2000	

B. Sources of Income (continued)

2. Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June

Sources of income I received from a trust since 30 June

Name and address of settlor	Name and address of trustee
Nil	

3. Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June

Sources of other income I received at any time since 30 June

(include description sufficient to identify the person from whom, or the circumstances in which, that income was received)

Interest on investments held with various banks including: ANZ, St George, Bank Australia, Beyond Bank, AMP Bank, Rams

Investment income paid as dividends and/or interest from:

Medibank Private Ltd

Impact Investment Group

C. Gifts	
Description of each gift I received at any time since 30 June	Name and address of donor
Nil	

D. Contributions to Travel		
Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time since 30 June	Dates on which travel was undertaken	Name of States, Territories of the Commonwealth and overseas countries in which travel was undertaken
Nil		

E. Interests and Positions in Corporations			
Name and address of each corporation in which I had an interest or held a position at the return date / at any time since 30 June	Nature of interest (if any)	Description of position (if any)	Description of principal objects of corporation (except in case of listed company)
Nil			

F. Were you a property developer or a close associate of a property developer on the return date? (Y/N)
<input type="checkbox"/> Y <input checked="" type="checkbox"/> N

G. Positions in Trade Unions and Professional or Business Associations	
Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) at the return date / at any time since 30 June	Description of position
Nil	

H. Debts

Name and address of each person to whom I was liable to pay any debt at the return date / at any time since 30 June

Nil

I. Dispositions of Property

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time

Nil

2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property

Nil

J. Discretionary Disclosures

I invest in debt and equity products offered by Impact Investment Group (IIG) including solar projects in Victoria, Queensland and South Australia and a commercial property in Victoria.

I am a passive investor with no decision-making influence.

This disclosure is made as IIG may at some future time be involved in City events in relation to sustainable financing discussions, and/or solar generation products may feature in the City's strategies and programs.

I hold a Committee position (Secretary) in a not for profit incorporated association – the Quilters Guild of NSW, known as QuiltNSW – whose head office is in the City of Sydney LGA. There is currently no identified role conflict.