## Disclosure of Contract – Class 1 Contract

1. **Tender Number:**
   - 1649

2. **Name and business address of the contractor:**
   - **Name:** O’Connor Marsden & Associates Pty Limited
   - **Address:** Level 3, 1 York Street Sydney NSW 2000
   - **Name:** RSM Australia Pty Ltd trading as RSM
   - **Address:** Level 13, 60 Castlereagh Street Sydney, NSW 2000

3. **Particulars of any related body corporate of the contractor or any other private sector entity in which the contractor has an interest, that will be involved in carrying out any of the contractor’s obligations under the contract or will receive a benefit under the contract:**
   - NA

4. **Date on which the contract becomes effective and the duration of the contract:**
   - **Effective date:** 21/11/2016
   - **Duration:** 3 years + 2 x 1 year options

5. **Particulars of the project to be undertaken, the goods or services to be provided or the real property to be transferred or leased under the contract:**
   - Internal audit services

6. **Estimated amount payable to the contractor under the contract (excluding GST):**
   - schedule of prices

7. **Description of any provisions under which the amount payable to the contractor may be varied:**
   - NA

8. **Description of any provision with respect to the renegotiation of the contract:**
   - NA

9. **In the case of a contract arising from a tendering process, the method of tendering and a summary of the criteria against which the various tenders were assessed:**
   - **Method:** Open Tender
   - **Evaluation Criteria:**
Financial stability and financial position of the tenderer;
- The lump sum price and schedule of prices;
- Demonstrated capacity and technical ability to carry out the work under the contract. Demonstrated managerial capability, qualifications, experience and number of personnel, including expertise and continuity of audit teams for the duration of the contract and quality of allocated team;
- Capacity to achieve the required project program;
- The proposed Internal Audit methodology, including computer assisted audit techniques and technologies;
- Communication and quality assurance – ensuring high quality outputs of the audit process; including superior standard of business writing, as well as customer service;
- Innovation and ‘value add’ - what value adds are offered to the City’s Internal Audit function to help enhance the function to the City; consider the offerings on how the City’s Internal Audit function could be more innovative and how the service provider can be more innovative in provide its services;
- Insurances; and
- Environmental management.

10. Description of any provision under which it is agreed that the contractor is to receive payment for providing operational or maintenance services:

| NA |